PLUMI

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INTRODUCTION

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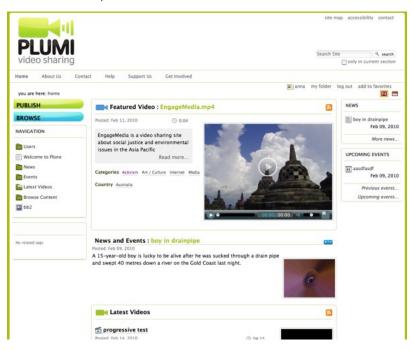
A NEW VERSION of Installation, Setup, Configuration, Troubleshooting and Intro to Theming documentation has been added here!

https://trinket.io/mgogoulos/classes/plumi-4-5#/

Please refer to BOTH this link AND this manual for thorough information, as this manual is more in-depth but the above link contains latest info for Plumi 4.5.

<u>Plumi</u> is a Free Software Content Management System designed for video-sharing, based on <u>Plone</u> and produced by <u>EngageMedia</u>. Plumi enables you to create your own video-sharing site; by installing Plumi on your web server your can use a wide array of functionality to facilitate video distribution and community creation.

Features include video podcasting, server-side flash/ogg transcoding and embedded playback, open content licensing, a sophisticated publishing workflow and large file uploading via FTP. You can also utilise many of Plone's other built in features including news, events, comments and user profiles.



This manual covers a basic guide to features for ordinary users, use of site administration tools, and installation and configuration of a new Plumi website on a Linux web server. The sections on installation and configuration require some prior knowledge as <u>listed here</u>.

KEY TERMINOLOGY

Throughout this manual, various external documentation is referred to - often using the term "Plone" as opposed to "Plumi". This is because Plumi is based on the Plone content management system, and most documentation on the web is written for Plone more generally, rather than specifically for Plumi.

For Users

- Vodcast or video podcast RSS-based syndication of content, including a video file.
- Dashboard a Plumi site user's basic control panel to access functions including profile, personal preferences and site contributions.
- FTP (File Transfer Protocol) is a way of transferring files, not by uploading or downloading through the web-browser, but by using an FTP-client, that offers features such as resumable up/downloads.

For Site Administrators and Developers

- <u>Plumi</u> the video-sharing web-application, based on Plone/Zope, for which this manual was written.
- <u>Plone</u> Free Software Content Management System based on Zope.
- **Zope** Application server and database.
- <u>Python</u> the dynamic programming language in which Plone/Plumi is largely written, that is used in a wide variety of <u>application domains</u>. Python is often compared to Perl, Ruby, Scheme or Java.
- ZMI (Zope Management Interface) an interface for configuring Zope, including the ability to add and configure Plone sites (instances).
- <u>Transcode Daemon</u> video transcoding framework and network service, which converts video files to web friendly formats using ffmpeg, integrated into Plone.
- **Skin** or **Theme** the visual design of a Plone website, including its page templates, CSS and images.
- **Product** a Python package for Zope, a type of software module that can be used in Plone.
- Package a more general term, but in the Zope world often refers to something that doesn't live in the Products name space.
- Egg a way to distribute packages. Supports automatic dependency management: dependencies can be downloaded from PyPI/The Cheese Shop.
- GenericSetup a way to configure a Plone site using declarative XML files.

USER GUIDE

- 2. KEY USER FEATURES
- 3. BROWSE VIDEOS
- 4. WATCH OR DOWNLOAD VIDEOS
- **5.** PUBLISH VIDEO
- 6. PUBLISH NEWS
- **7.** PUBLISH EVENT
- 8. EDIT CONTENT
- 9. SHARING CONTENT AND WORKSPACE
- 10. PROFILES AND SOCIAL NETWORKING
- 11. EMBED VIDEO ON ANOTHER WEBSITE
- 12. VIDEO PODCASTING
- **13.** TRANSLATE CONTENT
- 14. SWITCH LANGUAGES
- 15. UPLOADING VIA FTP WITH PLUMI

2. KEY USER FEATURES

Plumi includes numerous video-sharing and content-management features. Many of the features below are quite straight-forward, some of these features are covered in further detail in this manual.

In terms of programming and development of new features, the possibilities for altering, extending and improving Plumi for your own use-case are endless. Please visit the <u>blog</u> which has further details about how to <u>get involved</u> in Plumi development.

Users can do the following things on a Plumi site:

• Watch and download videos.

- Watch in Flash player (flowplayer) or watch fullscreen.
- View High or Low quality versions suited to your bandwidth.
- Watch and download videos in the open Ogg Theora format.
- Download original higher-quality version using your browser.
- Download via BitTorrent (new in Plumi 4.x)

· Publish videos.

- o In many formats (including .avi, .mpg, .3gp, .mp4, .ogg).
- Automatically converted to mp4 (h.264) for embedded playback (Ogg Theora another configurable option).
- Attach an open content license (Creative Commons and GPL Free Documentation).
- Include thumbnail, synopsis, production info, tags and categories.
- Thumbnails are generated automatically if not uploaded by user.
- Video views and downloads are displayed (new in Plumi 4 v)

• Publish news and events.

 Publish other content such as Callouts (calls for submissions), pages and images.

• Browse videos by category.

- By country.
- By topic.
- o By genre.
- By tag.

• Use your personal workspace.

- Automatically lists all your videos, news and events in their own folders.
- Add other content such as pages, images and documents.

• Share content and collaborate.

o Edit files along with other members of the site.

• Create or view author profiles.

- Edit your own, or view other site members.
- o View latest videos, news and events by each user.
- o Biographical information.
- o Activities (production, distribution, screenings etc.)
- Crowd-funding add a donate button, prompting users to donate to that member via PayPal (new in Plumi 4.x).

• Social networking

 Find other users on the site with the same genre interests, activities and from the same places.

• Use your personal dashboard.

- o Configure the way you view the Plumi site.
- Change your preferences.
- View your profile.
- <u>Embed a video</u> from Plumi on another website or blog.
- Use a <u>video-podcasting</u> application such as Miro to view/download Plumi video feeds.
- Switch languages to change the user interface into another language.
- Translate content into another language.
- <u>Upload videos via FTP</u> (great for connections which are interrupted, or very large files).
- Add comments to content such as videos, news and events.

Site Managers (Administrators) or Reviewers can use the following Plumi site administration tools:

- Manage users (adding or deleting).
- Manage user roles (grant users site Reviewer or Manager permissions).
- Moderate content (use the publishing workflow to check content waiting for publishing approval via Review List, or email notification).
- Feature videos, news and events on the front page.
- Manage site languages.

3. BROWSE VIDEOS

It is possible to browse videos via country, topic, genre or tag. You can also browse videos via the RSS1 and RSS2 feeds (see the <u>Video Podcasting</u> chapter for more info).

BROWSE BY COUNTRY, TOPIC OR GENRE

To view videos by country, topic or genre, first click the **BROWSE** button in the sidebar.



BROWSE BY COUNTRY

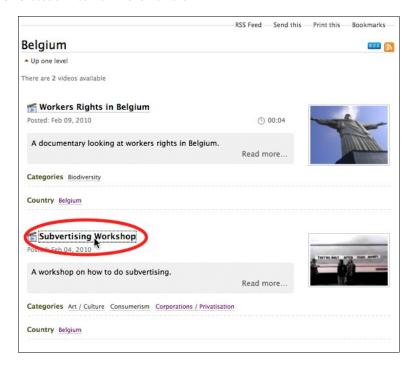
1. To browse by country, click the Countries folder.



2. Click the country of choice to view all videos from that country.



3. Choose a video from the list to watch.

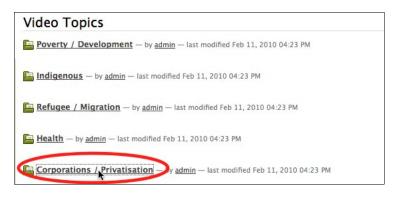


BROWSE BY TOPIC

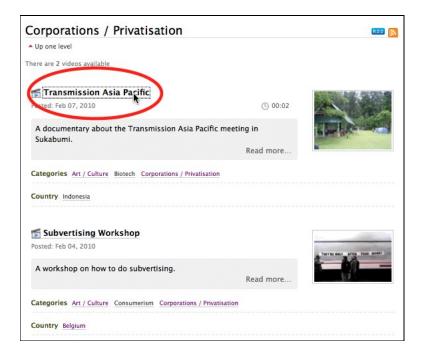
1. To browse by topic, click the Video Topics folder.



2. Click the topic of choice to view all videos featuring that topic.

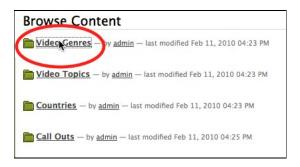


3. Choose a video from the list to watch.

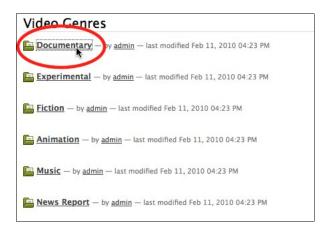


GENRE

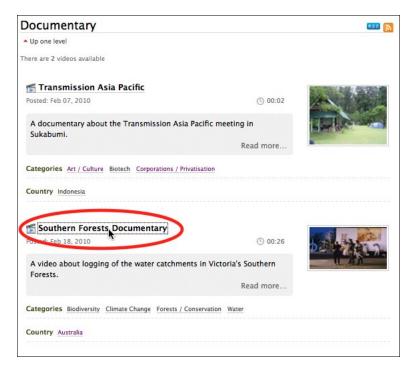
1. To browse by video genre, click the Video Genres folder.



2. Click the genre of choice to view all videos of that genre.



3. Choose a video from the list to watch.

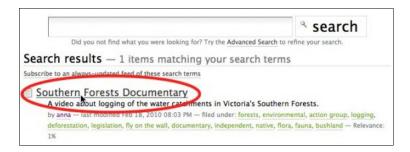


BROWSE BY TAGS

1. To view videos by tag, click the tag in the Tag Cloud portlet in one of the side bars.



2. Choose a video from the list to watch.

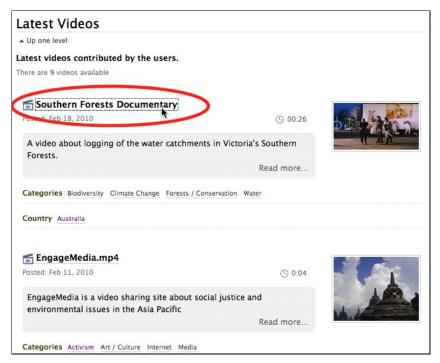


4. WATCH OR DOWNLOAD VIDEOS

With Plumi you can watch videos using the Flash video player (Flowplayer) right in the browser. Or you can choose to download the video in its original higher-quality format, for viewing on your desktop, or for screening and re-distribution.

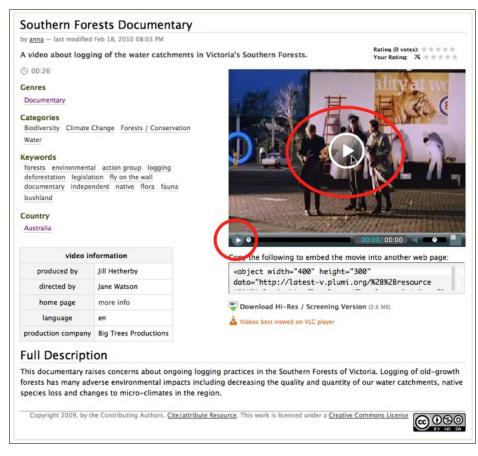
You can also choose download an Ogg Theora version of the file (or watch this in the browser if you have a browser such as Firefox installed) or download the video file via BitTorrent.

To watch or download a video, <u>browse for one by topic, genre, country or tag</u>. Or click on a video anywhere from within the site, for example, click the name of a video on the latest videos page.



WATCHING VIDEOS

To watch a video, click either of the two play buttons on the video player.



You can control playback of a video by scrubbing through (moving left and right) with the playhead (position bar), or clicking the pause button. You can also control the volume using the volume slider.



To view the video fullscreen, click the fullscreen button on the video player.



DOWNLOADING VIDEOS

To download a video, in its original higher-quality format, just click the **Download Hi-Res / Screening Version button**. The size of the video file is listed here, so you can estimate how long it might take to download.



Once you have downloaded a video, we recommend using the <u>VLC</u> (<u>Video Lan Client</u>) media player to play the video back on your computer. This software is available for all major platforms (Windows, Mac, Linux) and can handle nearly any type of video file. It is also Free Software. You can download VLC by clicking the link at **Videos best viewed on VLC player** below the player.



DOWNLOADING / WATCHING OGG THEORA VIDEO

If you have a browser such as Firefox, Opera or Chrome you can make the most of the new HTML5 video technologies and watch an Ogg Theora version of a video play back right in your browser - no plugin necessary (such as Flash). Plumi supports Ogg Theora and HTML5 as an open-standards, open-source and patent-free alternative to commercial video technologies.

To watch the Ogg Theora version, just click the link Download / Watch Ogg Theora Version.



The video will start playing in a new page in your browser. Use the HTML5 video player controls as you would using the Flash video player above.



If you don't have Firefox, Opera or Chrome, the video will just start downloading. You can use <u>VLC</u> (and many other media players) to play this back on your desktop.

You can read more about HTML5 in this handy guide.

DOWNLOADING VIDEOS VIA BITTORRENT

New in Plumi 4.x is the ability to download and share videos from a Plumi site via BitTorrent. This means that you can share the bandwidth required to make these videos available amongst many users (peers) in the network, rather than just relying on one server.

You will need a "torrent client" to download via BitTorrent, we recommend using <u>uTorrent</u>, <u>Deluge</u> or <u>Tixati</u>.

You can see the number of people who are sharing a copy of the video, by seeing how many "Seeders" are listed next to the **Download via BitTorrent** link (the more Seeders there are, the faster it should be to download your video):



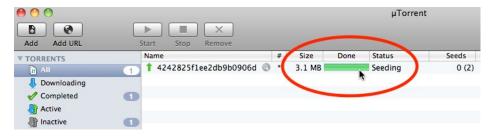
To download a video via BitTorrent, simply click the **Download via BitTorrent link**, below the video player.



Open the torrent file that has just downloaded (this should be listed in the Downloads window of your browser):



This will open in your torrent client and start downloading. When it is finished downloading you can open it to watch it, using a video player such as <u>VLC</u>. It will also start sharing (seeding) the file with others:



Note: you may experience errors using the Transmission torrent client, as it does not always work well with certain trackers using UDP URLs. If you experience problems using Transmission, please try another client such as those listed above.

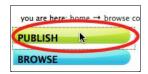
5. PUBLISH VIDEO

To publish a video you must have registered, and must be signed-in.

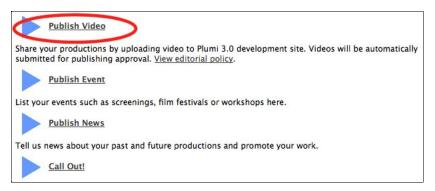
Note: it may take a while to upload your video, depending on your internet connection, so please be patient. Also your video will not be published immediately - the default set up of a Plumi site is for new contributions to be moderated by site reviewers. After the content is reviewed you will be notified via email. You will not be able to edit the video unless you retract it.

PUBLISH VIDEO STEPS

Click the Publish button in the sidebar.

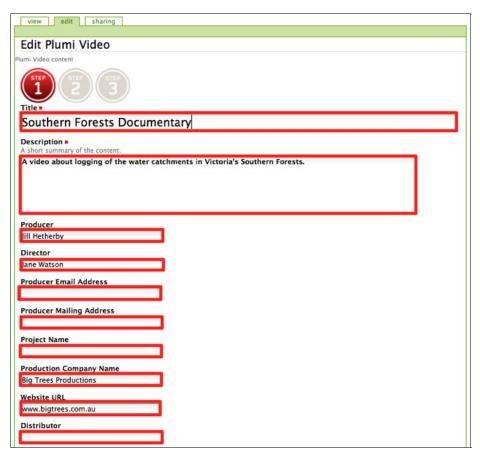


Choose Publish Video button.

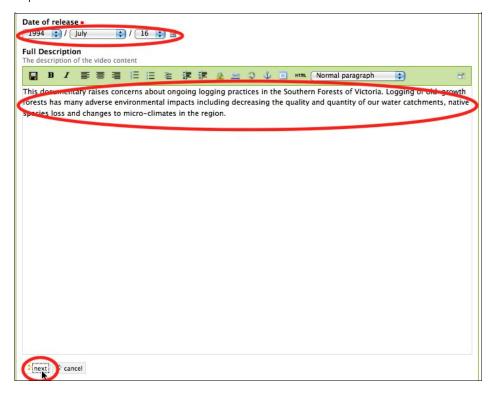


STEP ONE

Fill out the form, adding a **Title (required)**, **Description (required - a short summary)** as much other production information as you choose (**Producer**, **Director** etc.).

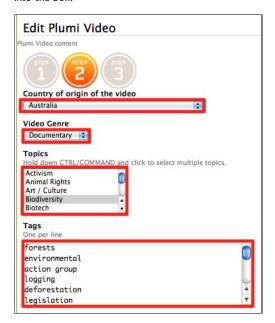


Choose a **Release Date**, add a **Full Description** (HTML, can include images and links) and click the **next** button to take you to the next step.



STEP TWO

Now it's time to categorise your video. Choose the **Country of origin**, **Video Genre**, **Topics** (hold down CTRL/COMMAND and click to select multiple topics) and enter **Tags** (your own words to categorise the video, these **MUST** BE ENTERED ONE PER LINE, **NOT** WITH COMMAS) into the box.



Enter the Location which your video is primarily about.



Enter the copyright information for your video. If the Copyright Holder (creator) is not you, enter their name instead of "(site default)".

Now choose your **Copyright License**. Plumi allows for multiple licensing forms including <u>open-content licenses</u> to give you more choice about who can distribute, copy or re-edit your work.

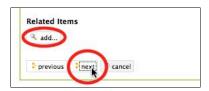
If you wish to use the site default license, you don't need to change anything. If you want to choose your own license, just tick the box next to All Rights Reserved (standard copyright), GNU Free Documentation License (the license Wikipedia uses, more info here) or Creative Commons License (more info here).

You can choose what kind of Creative Commons license you want to attach to your video by clicking (Choose) next to Creative Commons License. This will open another window where you can choose which license you want based on some simple questions. The license you have chosen will display here.

You can also tick the box next to **Other** and click the **(Choose)** button to attach any other kind of license you wish to your video.



Add **Related items** - search for related content already on the website by clicking the add button. This will open a new a new window where you can browse or search for other content that is related to your video. Click the **next** button to take you to the next step (or the **previous** button if you wish to change what you've entered into Step 1).

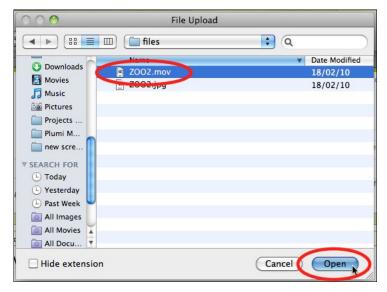


STEP THREE

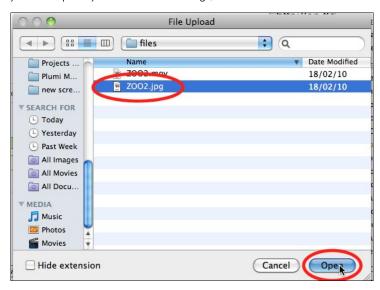
Browse for a video file on your computer by clicking the **Browse** button.



Choose the video you wish to upload, and click the Save button.



Attach a thumbnail image to your video by clicking the **Browse** button, and choosing an image from your computer (note this is optional - Plumi will automatically grab an image from the video you uploaded if you don't upload your own thumbnail image).



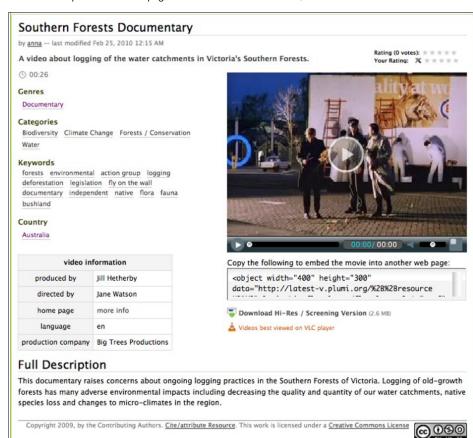
Give the image a description by entering text (also optional) into Thumbnail image description.



Click the save button.



Your video will now go into the <u>pending content state</u>, awaiting publishing by a Reviewer or Manager (it will not be available within the site, for example on the front page, until it has been moderated).



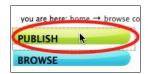
6. PUBLISH NEWS

To publish a news item you must have registered, and must be signed-in.

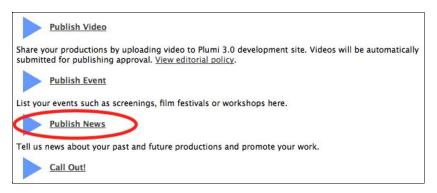
Note: your news item will not be published immediately - it will be moderated by site reviewers, and then you will be notified via email when it is actually published. You will not be able to edit the news item unless you <u>retract it</u>.

PUBLISH NEWS STEPS

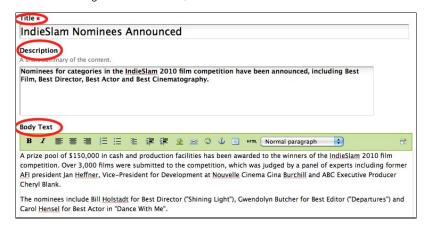
Click the Publish button in the sidebar.



Click the Publish News button.



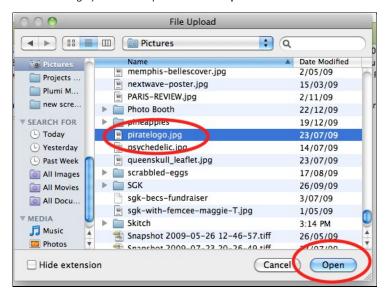
Enter a **Title**, **Description** (short summary) and **Body Text** (can contain links, images and other HTML).



Click the Browse... button to browse for an Image to upload.



Select the image you wish to upload and click Open.



Give your image an Image Caption.



Click the Save button.



Your news item will now go into the <u>pending content state</u>, awaiting publishing by a Reviewer or Manager (it will not be available within the site, for example on the front page, until it has been moderated).

7. PUBLISH EVENT

To publish an event you must have registered, and must be signed-in.

Note: your event will not be published immediately - it will be moderated by site reviewers, and then you will be notified via email when it is actually published. You will not be able to edit the event unless you <u>retract it</u>.

PUBLISH EVENT STEPS

Click the Publish button in the sidebar.



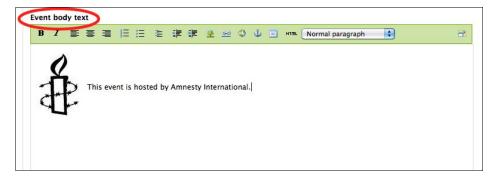
Choose Publish News button.



Enter a **Title**, **Description** (short summary) and a **Location** for your event. Set a date and time for the start, and the end, of your event. Choose these from drop-down menus provided.



Enter some Event ${\bf Body\ Text}$ (can contain links, images and other HTML).



Enter the names of any known attendees, add categories (tags) that describe your event, add a URL for more information, give a contact name, contact email address and phone number for this event (all of these are optional), and click the Save button.

andrew		
Event Type(s)		
Existing categories	New categories	
	solidarity	
	Indonesia	
	human rights	
	research	
	law	
Front UDI		
Event URL Web address with more info about the event Ad	dd http://for.external links	
www.amnesty.org.au	it ittp:// for external links.	
www.aiiiiesty.org.au		
Contact Name		
Jasmine		
Contact E-mail		
contact@dimawa.org		
Contact Phone		
+73 896 784 987		
save cancel		

Click the Save button.

Your event will now go into the <u>pending content state</u>, awaiting publishing by a Reviewer or Manager (it will not be available within the site, for example on the front page, until it has been moderated).

8. EDIT CONTENT

PERMISSIONS TO EDIT CONTENT

On a Plumi site you need permission to edit content. You automatically have permission to edit any content that you have personally added and you can share ownership of content using the Sharing tab to give others permission to edit or view the content also. More information on this can be found in the Sharing Content chapter.

If you are a site Manager, you have permission to edit any content added by any user. You can also change the owner of an item (see the end of this page for details).

PUBLICATION WORKFLOW - IS MY CONTENT PUBLISHED?

Plumi uses what is called a "work-flow" for the publishing of content. It means that members of the site create content and submit it for publishing, and editors of the site then review that content and approve it or reject it on the basis of the site's editorial policy.

Once you've submitted content for publishing it goes into a work-flow state of "pending" - so site editors know that it is pending review. At this point the content is no longer editable by the member who created it - the "creator". The content remains unable to be edited when it is actually published.

Now this makes good sense - if content was editable after being submitted for publishing then the original creator could change the content into something inappropriate, for example it could be a way for spammers to get advertising onto the website.

However it means that as a content creator, you need to know how to retract your video once you have submitted it for publishing ("pending") or it is actually published ("published").

More info can be found in the <u>Publication States chapter</u>, but we cover the basics of what to do to retract your content, so you can edit it, in the section below.

EDITING CONTENT

This section explains how to edit a video, news item, callout, event or other content after you have added it, or submitted it for publishing.

Here's how to do it:

1. Navigate to the content you wish to edit. We will use an event as an example.



4. Click the drop-down menu that says **pending** if the content has not yet been approved, or **published** if it has already been approved.



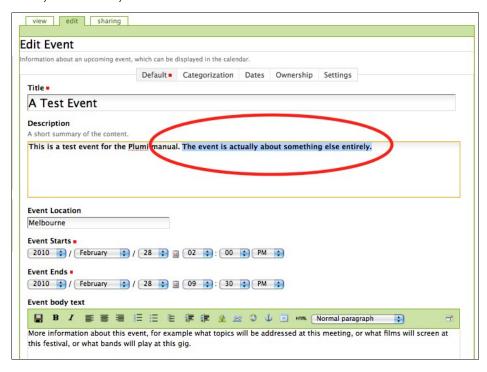
5. Choose **retract** from this drop-down menu.



6. Click the **Edit** tab that now appears, as your content is in **public-draft** state (this means it is available on the web, but does not come up in listings such as Latest Videos).



7. Edit your content as you wish.



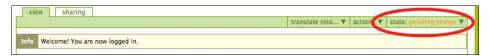
8. Save your content by clicking the Save button.



9. Submit for publishing once again by clicking **Submit for publication** from the drop-down menu (videos are submitted automatically each time you save them) by clicking.



10. The item will once more be in the **pending review** state, waiting for review and approval by content editors (note you cannot see the Edit tab anymore).

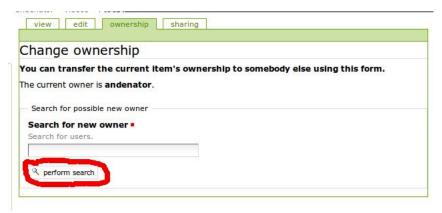


CHANGING OWNERSHIP

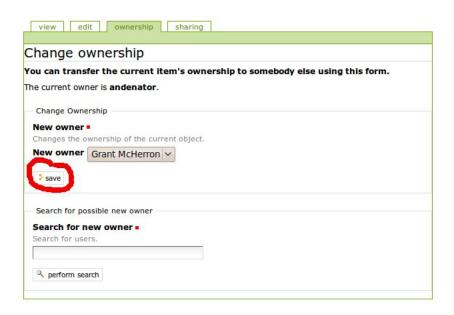
When logged in as a manager, it is possible to change the owner of a piece of content. This is done via the "Ownership" tab.



Once in the Ownership tab, you can enter the name of the new owner and then click on the Perform Search button.



This will return a drop down box with a list of all the users who match your search value. Select the one you want and then click the Save button.



Once completed, you will be returned to the content item's display and a confirmation message will be shown.



9. SHARING CONTENT AND WORKSPACE

SHARING CONTENT VIA SOCIAL MEDIA

Each content item in a Plumi site can be easily shared via social media (eg: Facebook, Digg, etc). At the top right hand corner of each item can be found the Share This icon.



When you click on this icon, it will expand into a list of icons for the various social media sites, allowing you to click on the site you want at which point the site will open and you can start entering information about the item you want to share.



WORKSPACE / MY FOLDER

Every user of a Plumi site has a workspace called **my folder**. Inside this folder, you can add not only videos, news, events and callouts, but also other content such as pages, folders, images, or links.

As an example, here is how to add a page.

Adding a Page

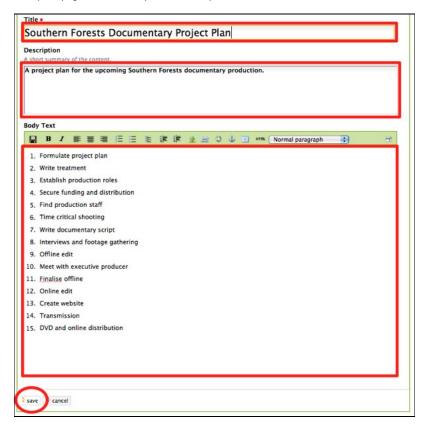
1. Click my folder to visit your workspace.



2. Click the add new... drop-down menu, and click page.



3. Give your page a title, description and body text, and click Save.

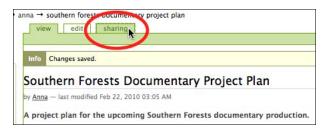


SHARING CONTENT WITH OTHER PLUMI USERS

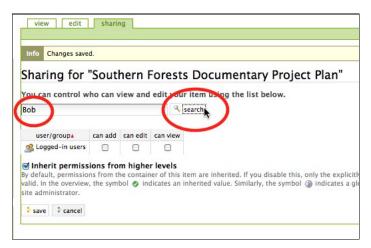
Plumi can be used as a shared space to collaborate on content. Sharing gives others permission to do certain things with content you have created - such as viewing or editing. Others can share their content with you too, giving you certain permissions. This sharing function allows you to collaboratively author content with other Members of the site.

There are many different circumstances in which you could use the workspace and share content with others. As an example, we will use the case that you could add a page, share that page with others, and use that page to collaboratively edit a script or project plan for a movie.

 Navigate to an existing item you have already created (in this example we will use the page we just added). Click the sharing tab.



2. Enter the username of the Member you wish to share this page with (in this case, Bob) into the searchbox and click **search**.



Click the can edit and can view checkboxes and click the save button.



4. The user Bob can now view and edit this page, enabling both of you to collaborate on it.

10. PROFILES AND SOCIAL NETWORKING

Each member of a Plumi website has a Profile or Author Page. This page lists biographical information, activities you are interested in, and a list of contributions you have made to the website.

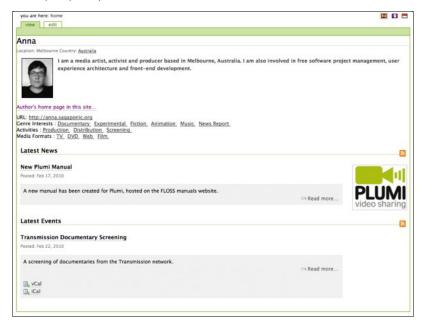
New in Plumi 4.0 is the ability to add links to your various blogs or social networking sites, as well as a simple crowd-funding initiative - a way for other users to donate to you via PayPal to support your media activities.

VIEWING YOUR PROFILE

To view your Profile at any time, click your username:



This is your public profile on the Plumi site.



VIEWING ANOTHER USER'S PROFILE

To find another member's profile, click **Users** in the sidebar.



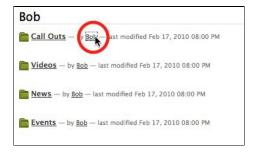
You can search for users by username, email or full name. Enter one of these, and click the **Search** button.



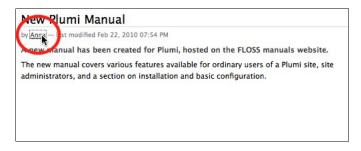
Choose the user from the search results.



Click the username next to any of these folders



You can also view a user's profile by clicking on their name alongside any content they have created throughout the website.



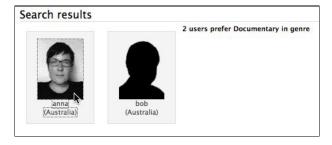
NETWORKING USING PLUMI

You can find other users in a Plumi site who share the same genre interests, your activities, the media formats you use, and those who are based in the same country as yourself.

Click on the activity, genre, media format or country on the user's profile.



This shows you a listing of all other users who share the same activities, genre interests, media formats, or those who live in that country.



EDITING YOUR PROFILE

To edit your profile, just click the edit tab when viewing your profile.



Edit your **Full Name**, **Email Address** and **City of Residence**. Choose your **Country of Residence** from the drop-down menu.



Enter a short **Biography** describing who you are and what you do. Choose the **Language** you wish the site to appear in from the available options in the drop-down menu.



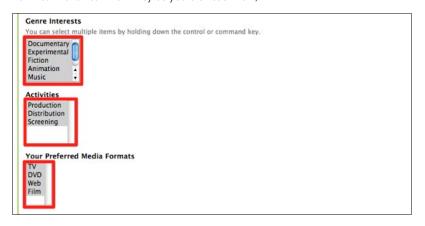
Enter your **Website Address** as well as any **Social Networks and Blogs**. If you want to add another social network or blog (such as MySpace or Facebook, or your Wordpress blog) just click the **add** button and another field will appear:



Enter your **Physical Address**, **Postcode** and **Phone Number** (these are optional, please be wary of privacy issues before publishing your contact details online).



Choose **Genre Interests**, **Activities** and **Media Formats** that you use, or are interested in, by multiple selecting items from the list (hold down control or command key as you click each item).



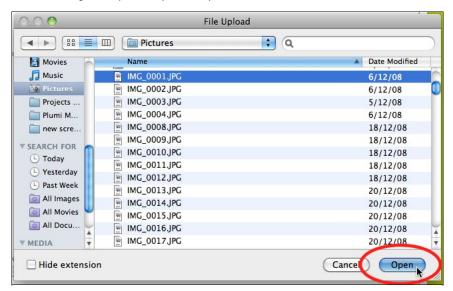
Choose your **Content Editor** (this is the WYSIWYG or What You See Is What You Get editor, which allows you to format HTML without having to enter the code, for most users you will leave this as the default - TinyMCE). **Enable external editing** if you choose (this requires that you have some software installed on your computer to assist you with editing pages on the Plumi website, for most users you will leave this as the default - unchecked). Choose whether or not you wish to be **Listed in Searches** (for most users you will want other users to find you, so leave this as the default - checked).



Browse for a portrait image of yourself to attach to your profile by clicking the **Browse**... button.



Choose an image from your computer to upload.



You can also delete your portrait image if you choose, by selecting the tickbox next to **Delete Portrait**.



If you wish to include a donate button linked to your PayPal account, follow the instructions in the next section.

Click the Save button.



PAYPAL DONATIONS - CROWD-FUNDING YOUR MEDIA PROJECT

If you have a PayPal account, you can add a button to your profile so that other users can donate to your media projects. Plumi plans to include other crowd-funding and donating options in the future.

1/ Login to your Paypal account e.g. www.paypal.com

2/ Click Merchant Services.



3/ Click Website Payments Standard.



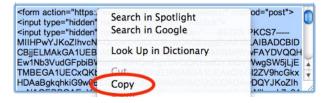
4/ Choose the donate button - click "create one now" for "Accept donations from anyone, anywhere on the web"



5/ Create button making sure Merchant account IDs has 'Use my secure merchant account ID' selected.



6/ Copy and paste the generated code, the complete PKCS7 wrapper, into the **Donations via PayPal** field (once you've closed this help box by clicking the symbol).



A donate button is now displayed on your author page profile:



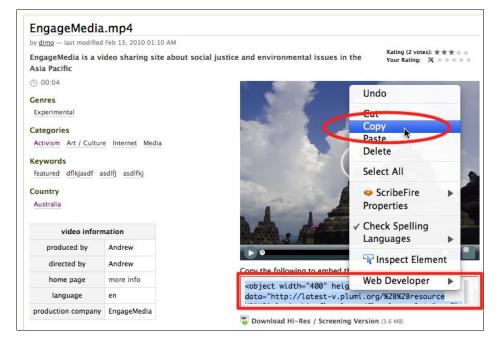
11. EMBED VIDEO ON ANOTHER WEBSITE

You can choose to embed a video from a Plumi website onto another website or blog. This means you are using the Plumi site and web server to make that video available, but you are showing it somewhere else.

You first need to copy the embed/object code from the Plumi website, and then you need to enter it into your webpage or blog.

COPYING THE EMBED CODE

Browse to the video you wish to embed. Copy all the text in the box below the Flash video player.



ENTERING EMBED CODE ON ANOTHER WEBPAGE

Entering code into HTML webpage.

Some people create their websites by writing HTML markup directly into an HTML document. For these users, just paste the HTML code into your web page.

Some people create their websites using software on their computer to help create the HTML markup, such as iWeb or Dreamweaver. For these users you should "edit source" to edit the HTML directly.

Enter the embed code between the body tags of your HTML document.

```
<html lang="en">
<head> <meta http-equiv="content-type" content="text/html;</pre>
charset=utf-8"> <title>Title Goes Here</title>
<body> This is my video from Plumi <object width="400"</pre>
height="300"
data="http://latest-v.plumi.org/%2B%2Bresource%2B%2Bplumi.skin.
flowplayer/flowplayer-3.1.5.swf"
type="application/x-shockwave-flash"><param name="movie"
value="http://latest-v.plumi.org/%2B%2Bresource%2B%2Bplumi.skin.
flowplayer/flowplayer-3.1.5.swf" /><param name="allowfullscreen"
value="true" /><param name="allowscriptaccess" value="always" /><param
name="flashvars"
value='config={"playlist":[{"url":"http://latest-v.plumi.org/Members/
dimo/videos/engagemedia.mp4/thumbnailImage","type":"image"},{"url":"http
://latest-v.plumi.org:12888/transcoded/http/latest-v.plumi.org/Members/
dimo/videos/engagemedia/download/video_file/Clip%2B02.mov/mp4/Clip%2B02.
mp4", "autoPlay":false, "autoBuffering":false}], "clip":{"url":"http://
latest-v.plumi.org:12888/transcoded/http/latest-v.plumi.org/Members/dimo
/videos/engagemedia/download/video_file/Clip%2B02.mov/mp4/Clip%2B02.mp4"
}}' /></object>
</body>
</html>
```

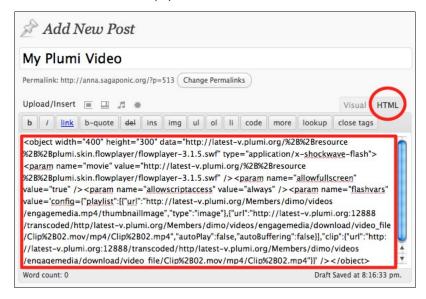
Save the HTML document and upload to your server as usual.

Entering code into a blog

Some people create their websites using a web-application installed on the server, such as a Wordpress blog.

Firstly you must be logged into your website's application as an administrator or content creator.

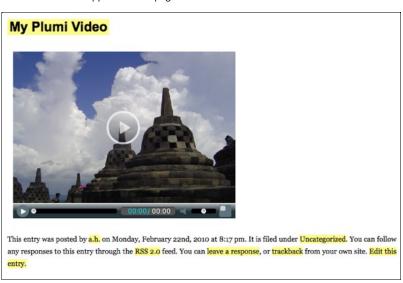
When adding a new entry, toggle the user-interface to show the HTML code, rather than the visual display. Paste in the embed code.



Publish the entry.



Your video should appear on the page when viewed.



NOTE: Some blog software such as Wordpress will prevent users from adding embed or object tags into a blog post, as a security measure. Please consult the user manual for your web application if this is the case.

12. VIDEO PODCASTING

WHAT IS RSS?

RSS stands for Really Simple Syndication, which is a way that websites can share, or syndicate, information between each other. Other software, such as video podcast applications and feed readers, can also syndicate content from the original website which publishes that feed.

RSS feeds include information about a piece of content - such as a blog entry. This information generally consists of a title, summary and sometimes full text of the original article, as well as other "metadata" such as date and author.

Plumi generates RSS1 feeds, that syndicate the title, date published and a summary of the content, including a link back to the full article on the Plumi website. You can access these RSS1 feeds using a feed reader such as Feedreader or Google Reader. You can often also read RSS feeds with your email client, such as Thunderbird or web browser such as Firefox.

WHAT IS A VIDEO PODCAST?

A video podcast is an RSS2 feed. RSS2 is a type of RSS that includes "video enclosures", basically a link to a video file. This way, a video podcast application can not only view information such as title, summary and full text, but also download and play back that video file.

Plumi generates RSS2 or video podcast feeds that syndicate the title, date published and a summary of the content, including a link back to the full article on the Plumi website, as well as a link to download the video file. You can access these video podcast feeds using programs such as Miro or iTunes.

PLUMI VIDEO PODCASTS

Plumi creates automatic video podcast feeds that list the latest videos by:

- user;
- country;
- genre;
- and topic.

Plumi also has built in video podcast feeds for:

- latest videos:
- and featured videos.

Note: your videos will not appear in the video podcast feed until they have been <u>published by a reviewer</u>.

HOW TO VIEW A VIDEO PODCAST

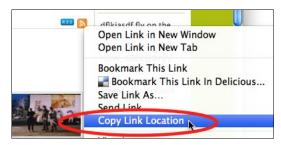
All you need to do to view a video podcast is to copy the podcast link, and paste it into your video podcast software. Examples are given below for Miro and iTunes.

Copy Video Podcast Link from Plumi site

Visit the latest videos page (or any topic, genre or country listing). Right-click or control-click on the *VODCAST* button.



Select copy or copy link location.



Paste this link into your podcast software (instructions follow for Miro and iTunes).

MIRO

Miro is Free Software, available for download $\underline{\text{here}}$.You could also read the $\underline{\text{Miro FLOSS manual}}$.

Paste Video Podcast Link Into Miro

Choose Add Feed from the Sidebar menu.



Paste the video podcast link into the URL box and click Create Feed.

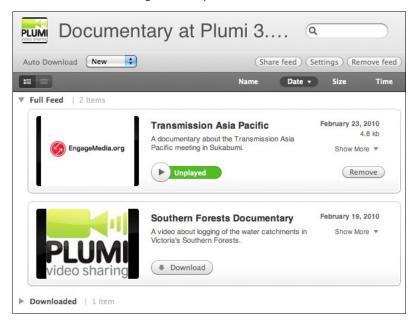


View/Download Videos

Click on the Plumi feed in sidebar.



Browse videos in feed, viewing title, description and release date.



Click **Download** button to download video.



Click Play button to view video in Miro.



Use video controls to play, rewind, fast-forward or pause the video.



Change Automatic Download Settings

Many users choose to download new videos when they become available. However, if you are concerned about your bandwidth, download usage or disk space, you will want to disable automatic downloading of new videos (new content as it becomes available).

Select Off from Auto Download drop-down menu when viewing a channel.



ITUNES

iT unes is proprietary software, produced by Apple, available here. Please note that iT unes will only play Apple supported formats such as .mov and .mp4. If, for example, there are .wmv or .ogg files in the feed iT unes will not display or play them

Paste Video Podcast Link Into iTunes

Choose Subscribe to Podcast from the Advanced menu.



Paste the video podcast link into the URL box and click OK.



View/Download Videos

Double-click on the EngageMedia podcast entry.



Browse videos in feed, viewing title, duration, release date and description.



Click *GET* button to download an individual video, or *GET ALL* to download all videos in the feed.



Watch the video in iTunes by double-clicking on the file name.



Control playback of the video as you watch.



Disable Automatic Download

Many users choose to download new videos when they become available. However, if you are concerned about your bandwidth, download usage or disk space, you will want to disable automatic downloading of new podcast episodes (new content as it becomes available).

Click Podcasts in sidebar.



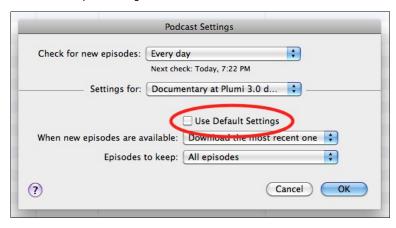
Select the podcast whose settings you wish to change.



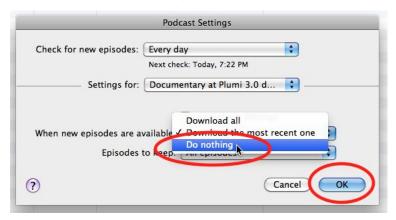
Click **Settings** button.



Uncheck Use Default Settings.



Choose Do Nothing from When new episodes are available. Click OK.



13. TRANSLATE CONTENT

Any Member of the site, when logged in, can easily translate certain types of content into the other languages available on your Plumi site. At present Plumi offers both English and Indonesian languages, but your site administrator can make more languages available (covered in this chapter).

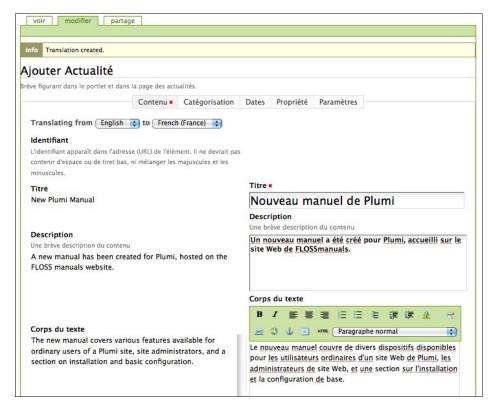
You can learn how to switch the language of your Plumi site in this chapter. Once somebody has translated an item, it will become automatically available, if the viewer has switched to that language.

Currently news, events, callouts and pages can be translated - but not yet videos. Here we will use the example of translating a news item to show how easy it is to add a translation.

 Navigate to an item of content (here we use news item) on the site. Click the translate into... drop-down menu and click the language you wish to translate it into e.g. French.



2. Translate the **Title**, **Description** (short summary) and **Body Text** from one language into the other.



3. Translate the Image Caption and click the Save button.



You will notice that the site is now viewable in the language you have just used to translate the page. You can also see that the translation is in the pending state (here in French).



5. Click the flag of your original language, to change the site back into that language.



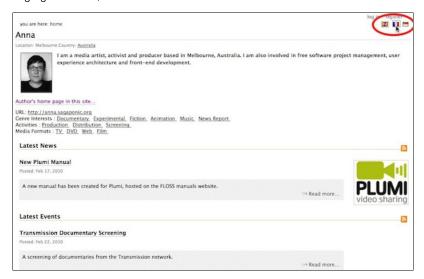
You will need to wait until a site Manager has published your content. The translation of this news item will now be available if the user has <u>switched languages</u>.



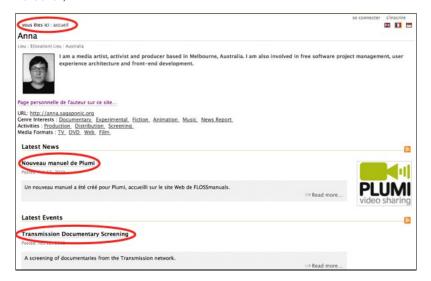
14. SWITCH LANGUAGES

Plumi has built in support for internationalisation based on the LinguaPlone project, this adds the ability to translate the website into other languages. Translations must have been contributed, and languages must have been enabled by site administrators for this function to be available.

To select another available language, click the flag corresponding to that national language (here we click the French flag, to change the site language to French).



Here you can see that most of the interface is translated already into French. But only some of the content has been translated into French (Plumi depends on users to translate content, rather than machine translation).



15. UPLOADING VIA FTP WITH PLUMI

INTRODUCTION

Having trouble uploading videos to your <u>Plumi</u> based site because your Internet connection keeps breaking? Uploading large files through web based forms can be difficult as the connection can often break. FTP (File Transfer Protocol) is a protocol that lets you resume broken uploads. You can use an FTP extension within Plumi to upload your videos straight into your account on the website.

To use this you will need a program called an 'FTP Client'. There are many of these around; Filezilla is a popular free program which can be used on Windows, Linux or Mac OSX, and will be the focus of this chapter. You can also use most other FTP programs (except Cyberduck with which you may encounter errors) or FireFTP lets you integrate FTP into the Firefox web browser.

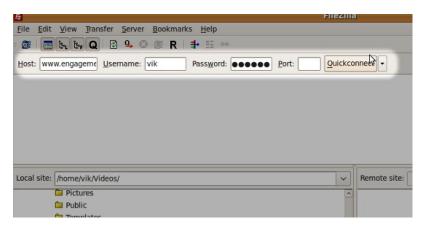
This chapter uses www.engagemedia.org as an example Plumi site. The visual design (skin) looks a little different to the standard Plumi skin, but not very much. Many Plumi sites will opt to have a different skin in any case.

Note: if you click 'stop' on the process when it hasn't fully uploaded the system will think it is complete. This is because the FTP program sends the same message to our server when you hit 'stop' as it does when the upload is complete. It's best just to shut the program down or abort the transfer if you want to come back and re-upload later. Cyberduck however doesn't seem to suffer from this problem.

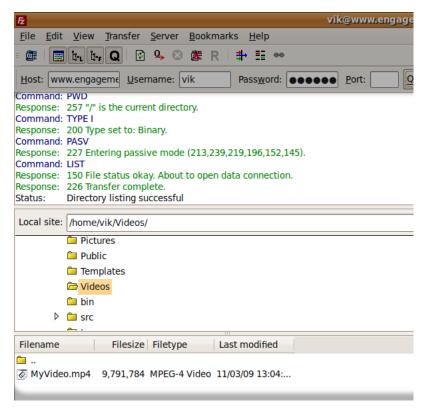
FILEZILLA (ALL PLATFORMS)

Note: before continuing, please ensure the filename of your video contains no spaces. E.g. instead of using a file named "My Video About Forests.avi" you should change the name to "My-Video-About-Forests.avi". Many systems, including FTP, do not like files with spaces in the filename.

- 1. Download and install Filezilla from http://filezilla-project.org/
- 2. Open Filezilla, and in the address bar at the top enter:
 - Host: www.engagemedia.org (or your plumi server's address)
 - o Username: Your EngageMedia or Plumi login
 - Password: Your EngageMedia or Plumi password.
 - Click 'Ouickconnect'

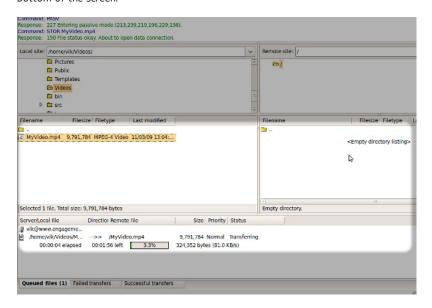


3. In the top part of the screen you should get some server messages. Do not worry about these, unless you get 'Authentication failed' or 'Could not connect to server'. In this case, check your password and Internet connection, or contact your server administrator.

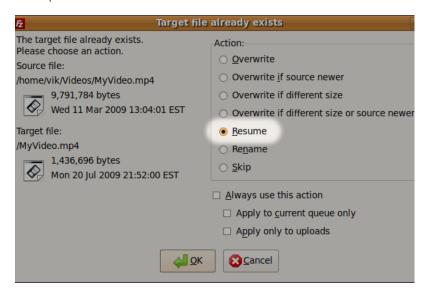


- The left side of the window has the files on your computer. Find the video you want to upload, then drag it onto the right side of the window (the server).
- 5. While the file is uploading, you should see a progress bar at the

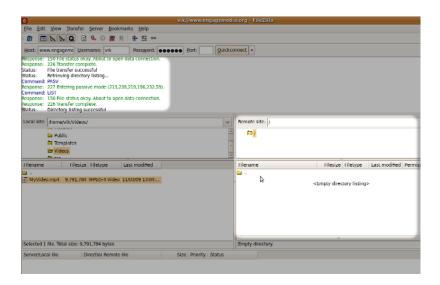
bottom of the screen.



- 6. If your upload gets interrupted or broken for whatever reason, start Filezilla again, and log in. Find the file on your local computer on the left side of the screen. In the right side of the window you should see the file you have started uploading. Drag the file again from the left to the right.
- You will get a message saying 'Target file already exists', and some options. Choose 'Resume' and click OK.



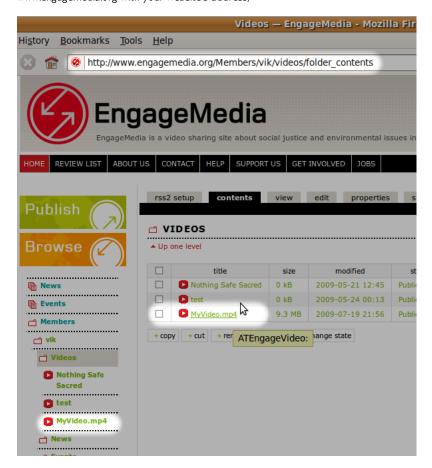
- There will be more server messages in the top part of the program. Eventually there will be a message saying 'Transfer complete', then 'Directory listing successful'.
- If your file has successfully finished uploading, it might not appear in the right window file listing as it has been copied across now to the website. Try the next step, rather than uploading again.



ADDING META-DATA

Once finished uploading, you will need to add meta-data (information) to your video. You do this in the same way you would normally publish a video, just without uploading the video:

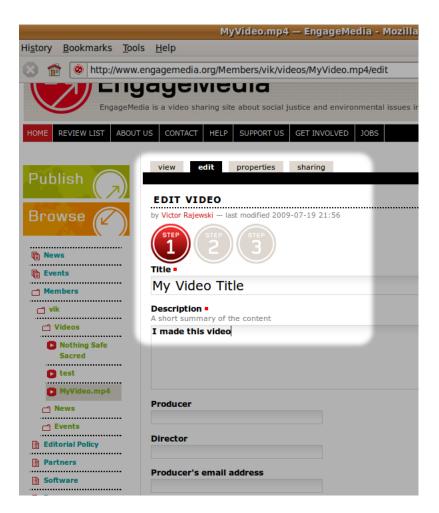
In a web browser, go to http://www.engagemedia.org (or other Plumi site) and log in. Then go to: http://www.engagemedia.org/Members/USERNAME/videos/folder_contents (replace USERNAME with your login name, and www.engagemedia.org with your website's address)



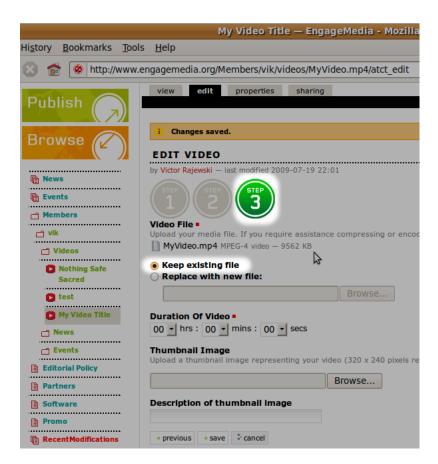
- You will be able to see the video you have just uploaded. You will also be able to see it in the folder listing on the left side of the page. Click on this video.
- 3. There will not be any video information yet, so click on the 'edit' tab near the top of the page.



Change the title, description, and any other information you want to add. This step is the same as publishing a video through the web form.



At step 3, you need to make sure you have 'Keep existing file' selected.



Click 'save'. Your video will then be added to the reviewers queue for checking.

SITE ADMINISTRATION

16. USER ROLES AND MANAGEMENT

17. FEATURING CONTENT ON THE FRONT PAGE

18. PUBLISHING WORKFLOW

19. PUBLICATION STATES

20. MANAGE LANGUAGES

16. USER ROLES AND MANAGEMENT

USER ROLES

Users may be assigned different user roles on a Plumi web site. Here we will illustrate the four major user roles; *member, reviewer, editor* and *manager*. Consider the different rights or "power" of these three roles:

Member

- Has a user account, so can log in.
- Can add content, but only in specific areas, and can't edit
 anything outside of this area; users are given a "workspace," to
 treat as personal space where they can add content.
- Can not publish content so that it appears in listings throughout the site (e.g. Latest Videos page, or the front page), even content which they added; a person with manager or reviewer role must approve content for publishing.

Reviewer

- Has a user account, so can log in.
- Can add content, but only in specific areas, and can't edit
 anything outside of this area; users are given a "workspace," to
 treat as personal space where they can add content.
- Can publish or send back any content.

Editor

- Has a user account, so can log in.
- Can add content, but only in specific areas, and can't edit
 anything outside of this area; users are given a "workspace," to
 treat as personal space where they can add content.
- Can retract, or submit for publishing, any content but not publish it.
- Can edit any content (if it is published or pending review the Editor must be retract it first).
- Can view the contents of any folder from the root level.

Manager

- Has a user account, so can log in.
- Can add content anywhere and has the power to edit anything.
- Can publish or send back any content.
- Can perform other site administration tasks such as users and groups management and site-wide settings.
- Can access the ZMI (Zope Management Interface), and use this to customise code or install products.

There are two common ways of giving a Member one of the roles above: by assigning a role to that Member, or by adding a Member to a group that has one of these roles (both explained below).

Members can have more than one role, the powers for each role they are assigned cascade (so for example a Member with additional Editor and Reviewer roles can edit content and then publish it).

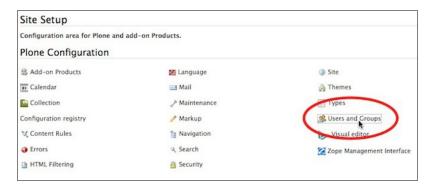
COMMON USER MANAGEMENT TASKS

Any user management task on this page first requires you to log into your Plumi site as a Manager:

 Log in as admin, or any user with Manager role. Go to Site Setup area by clicking site setup.



Choose Users and Groups from the list of Plone Configuration tasks.



Add a User

You may wish to add a new user, rather than having that user join the site themselves.

1. Click add new user button.



Fill out Registration Form for new user including Full Name, User Name and E-mail. Enter and confirm the password, and click register.



3. Notify the new user of their account details, who may then log in.

Remove a User

You can remove a user account if you wish.

1. Enter the username you wish to delete in the **user search** box and click the **search** button.



Check the remove user box and click the apply changes button.



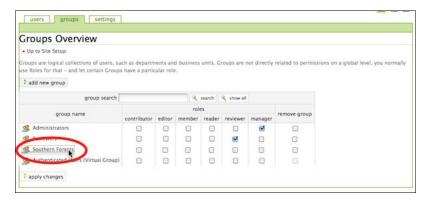
Add a User to a Group

You may wish to add a user to a group, for example to the Reviewers group, which has the Reviewer role already assigned. You may also wish to use groups to jointly share the ability to edit content that you wish to collaborate on (if they group has permission to edit that content, then every member of the group does too).

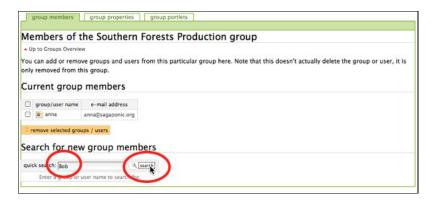
1. Click the groups tab.



2. Click the group name.



3. Enter the username of the Member you wish to add into the **Quick search** box and click the **search** button.



 Check the box next to the username of the Member you wish to add to this group and click add selected groups and users to this group button.



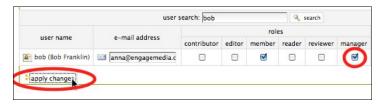
Assign Role to a User

If you choose, you can assign a role directly to a user, rather than adding them to a group which has that role assigned to it.

 Enter the username you wish to assign the role to in the user search box and click the search button.



2. Check the box for the role you wish to assign to the user and click the apply changes button.



17. FEATURING CONTENT ON THE FRONT PAGE

You can feature videos, news and events on Plumi. Featuring content will make it appear on the front page, in the slots for **Featured Video** and **News and Events**. The most recently featured video will appear in Featured Video and the most recently featured News or Event will will appear in News and Events.

Previous versions of Plumi handled featuring content by adding a keyword or tag of "featured" to that item, this has now been deprecated.



HOW TO FEATURE A VIDEO, NEWS OR EVENT

- 1. Log in as a user with Reviewer, Editor or Manager role.
- 2. Browse to a video, news item or event that has been published. Click the **state** dropdown menu and select **feature**.



The video will now be featured. It will now appear on the front page (the most recently featured item will appear).



Note: a user will not be able to retract an item that is featured. The item must first be un-featured, then can be retracted, rejected etc.

18. PUBLISHING WORKFLOW

In Plumi all content is moderated before becoming available on the web site. Ordinary users must submit content for publication (as described in the chapter on <u>Publication States</u>) unless they are Managers, Reviewers or Editors themselves. See <u>User Roles and Management</u> for more info on this.

The process whereby content is submitted, retracted, published or sent back, is known as the **publishing workflow** (a Plone term).

The default publishing workflow on Plumi looks something like this:

- A Member creates content it is automatically submitted for publishing when it is saved.
- At this point any of these things could happen:
 - The Member could retract the content, choosing to re-edit it and re-submit it for publishing, or choose to make it private (where it is not viewable to anyone else but the owners of that content, or a Manager) or in the public draft state (where it is viewable, but not included in site listings such as Latest Videos or the front page).
 - An Editor could choose to retract (make public draft), reedit that content, and then re-submit it for publishing.
 - A Reviewer could choose to publish the content, or send it back (making the content a public draft).
 - A Manager could choose to re-edit, publish, send back, make the content private, or even delete it.
- Once the content is published, any of these options are still available.

REVIEW LIST AND EMAIL NOTIFICATION

A Review List is used to list all content that has been added by Members, and then submitted for publication. This makes it easy for Reviewers to see what content needs to be reviewed.

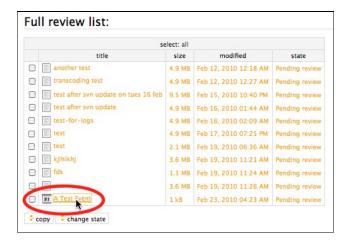
All Reviewers are also emailed automatically when new content is submitted for publication.

Publishing / Sending Back Content

 To visit the Review List, you must be logged-in as a Reviewer, and then click the Review List menu tab, or the link in the sidebar.



2. To approve (publish) or disapprove (send back) content click on the content item in the list.



3. Then choose publish or send back from the drop-down state menu. Publishing it will mean the content "goes live" on the website and is included in all listings. Sending it back will mean that the content goes into the public draft state, and an email will be sent to the contributor to notify them it has been sent back.



Note: both the publishing workflow, and the text within the email notification can be configured (if you are a developer you can visit the <u>configuration chapter for more info on this</u>).

19. PUBLICATION STATES

Plumi inherits the system for controlling publication states from Plone. As a basic feature, publication states allow you to make content you have created either public or private (available to everyone, or just yourself and those you wish to share it with). However the system is actually a little more complicated than that as there are various states content may be in, and this forms a key part of the publishing workflow covered in the next-chapter.

For starters we'll look at the different states that content can be in. Every item on a Plumi site (videos, news, events etc.) will have a state that it is in. This chapter will help you understand what that state means.

In the upper right corner of the edit panel for any content type (videos, news, events, folders etc.) there is a menu on the right for publication state. This **state** menu has settings for controlling publication state:

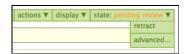


The header for the menu will show the current publication state for the content item, such as *State: Private*, as shown above.

Private is the initial state when you create content (such as a video, news item or event) and in the private state, as the name indicates, the content item will generally not be available to visitors to the web site only to yourself and to site administrators, when logged-in. If your content is not already private, you can make it so using the **make private** menu option.

The *Submit for publication* menu choice is used when content must be approved for publication by Reviewers, as discussed below. When you choose this option, your content will go into the *pending review* publication state.

Note: Plumi sites by default place created content in the pending state on pressing save, this however is configurable.



If you have submitted your content for publication, but wish to re-edit it, or otherwise make it unavailable for publishing, you can choose the **retract** menu option. It will go into the **public draft** state - which means it will be available to anonymous users, but won't be listed on the front page, or other listings of content around the web site. From here you can choose to make it private again if you wish, or re-edit it, and submit it for publication once more.



The *Publish* menu choice will be available if you are a site Manager or Reviewer. This will make the content item available to any visitor to the site, and appear within site listings (such as the front page). When you choose this option, your content will go into the *published* publication state.

Note: Some content taken and edited from: http://plone.org/documentation/manual/plone-3-user-manual/collaboration-and-workflow/basic-publication-states

20. MANAGE LANGUAGES

As a site administrator (Manager) you can define which languages the user interface will appear in, within your Plumi site. By default, Plumi offers both English and Indonesian languages (the interface is already translated into Indonesian), with more languages in the pipeline. Once you have made this language available, any Member can translate certain types of content into that language.

Note: content that has been contributed by members of your Plumi site will remain in the language it has been added, there is no machine translation in Plumi.

Currently full translations of the Plumi interface are only available for English and Indonesian. However, much of the interface is inherited from Plone, which has been translated into many different languages. If you choose to enable one of these other languages, only some of the interface will be translated.

If you wish to assist in translating the Plumi interface into another language, please consult this <u>FAQ</u> or <u>contact the Plumi developers</u> for more info.

If you wish to switch the language you are viewing the Plumi site in (from available languages) visit <u>this chapter</u>.

LANGUAGE SETTINGS CONTROL PANEL

To manage languages in Plumi you first need to log in as an admin, or any user with Manager role.

1. Go to Site Setup area by clicking site setup.



2. Go to the Language Settings by clicking ${\bf Language}.$



CHANGE DEFAULT SITE LANGUAGE

 Access the Language Settings control panel (above). Change the default language of your website by choosing the language from the **Default site language** drop-down menu.



2. Click Save.



CHANGE AVAILABLE LANGUAGES

 Access the Language Settings control panel (above). Choose which languages are available on your Plumi site by multipleselecting those languages from the Available languages dropdown menu. Click Save.



Your website will now show a flag icon for that language. Any user may select to view the website in that language by clicking on the flag.



INSTALLATION AND SETUP

- 21. INSTALLATION
- 22. CONFIGURATION
- 23. CHANGE LOGO AND SITE TITLE
- 24. STATIC PAGES AND PORTAL TABS
- **25**. CONFIGURE PORTLETS
- **26. CHANGE CATEGORIES**
- 27. CONFIGURING EMAIL NOTIFICATIONS -
- PUBLISHING WORKFLOW
- 28. CUSTOMISE DESIGN
- 29. TRANSCODING
- 30. BITTORRENT CONFIGURATION
- 31. DEVELOPMENT MAP
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INSTALLATION

This is a guide for installing <u>Plumi</u> 4.x on a <u>Debian</u> or <u>Ubuntu Linux</u> server. You can either use the <u>nginx</u> web server that's automatically built and configured by the Plumi buildout, or you could manually configure an <u>Apache2</u> web server instead.

Plumi is untested on other operating systems for production. You can install the development buildout in MacOS X as well. More information about installing Plone on different kinds of servers can be found here, which should aid you in installing the Plumi buildout on other operating systems. Please contribute your installation notes on these or different OSs via the Plumi email list and/or by editing this manual chapter here on FLOSSmanuals.

PRIOR KNOWLEDGE

This guide requires that you already have basic knowledge of Linux systems administration. Basic knowledge of Python, Plone and Zope is desirable but not required for installation.

REQUIREMENTS

- Debian or Ubuntu Linux server. It's highly recommended to have at least 2GBs of RAM and two or more processor cores. Also check out the Plone system requirements
- Shell access (ftp is not enough!)
- Root access for production deployments, also necessary for the initial installation of the dependencies in development builds.
- Plumi 4.x is built on Plone 4.x which requires Python 2.6. It will be
 installed as part of the installation detailed in this chapter along
 with a series of tools like gcc, make, subversion and more.
- Two hostnames required for production deployments. You should configure those to point to your server's ip address.
 - o One for the Plumi site itself (e.g. www.example.org)
 - A second one for the transcode daemon and the video server (e.g. videos.example.org)

NOTE: If you server is not going to be accessed from the Internet, you still need to set up the hostnames within your private network (eg: internal DNS server, /etc/hosts files on all workstations, etc). If you want to run a development version to test plumi, you do not need to set up these domains. Plumi development setup will work out of the box on localhost.

Setting up dependencies

You can install Python and other required tools by running these commands, either as root or by using sudo (e.g. sudo apt-get install ...).

```
gcc/g++ dev tools and yasm
```

```
apt-get install build-essential yasm
```

subversion

```
apt-get install build-essential yasm
```

python2.6 and header files

apt-get install python2.6-dev

libjpeg and zlib header files

```
apt-get install libjpeg62-dev zlib1g-dev
```

groff-base

```
apt-get install groff-base
```

???

```
sudo apt-get install libssl-dev python-profiler
sudo apt-get install libreadline5-dev libxml2-dev
```

Installing via Buildout

Here you will find information on how to install Plumi from buildout, which is the recommended process. Buildout puts together Zope, Plone and the third-party products required by Plumi like ffmpeg, nginx, varnish, haproxy and more. For more info on buildout check out the Plone.org buildout tutorial.

Before installing Plumi, you need to answer the following questions:

Where are you going to put your Plumi files on your web server?

- We will be using /opt/plumi for this guide but you could use /home/user or something similar.
- NOTE: Do not install the files into /var/www or any other publicly accessible space on your server.

Which version of Plumi do you want to get?

- The trunk version of Plumi contains the latest development code and may therefore become unstable. If you are contributing to the development of Plumi by coding or testing then this is the version you should install.
- Tagged versions of Plumi are releases that have been packaged and may include Beta Releases, Release Candidates or full production versions.

Do I want to create a development site or a production site?

- If you wish to run a production site you can use the fully-fledged production build with caching, multiple load balanced zope instances, etc.
- If you simply want to evaluate or develop Plumi, then a much more lightweight buildout is provided instead in the development buildout.

Which ports do you want Plumi to use?

By default, Plumi uses the following ports

- 8080 to run the Zope development instance
- 8100 to run ZEO (the object database server)
- 8888 for the Transcode Daemon
- 8890 for Supervisor that manages all the different services
- 8081-8088 & 8091-8098 for the Zope instances (only for production buildouts)
- 8090 for the load balancer (only for production buildouts)
- 8021 for the Zope ftp server (only for production buildouts)
- 8099 for the Varnish cache server (only for production buildouts)
- 21 for the Plone FTP proxy (only for production buildouts)
- 80 for the nginx web server (only for production buildouts)

You can see and change all the ports used by editing the site.cfg file. If you have other systems using these ports, change them prior to running buildout (see the <u>buildout configuration</u> section for details).

Under which system user accounts should the different Plumi services run?

This is only relevant for production builds. If you're running a development build you can start all processes as your own system user. This is possible for production builds as well, apart from the web and ftp servers that normally listen on privileged ports (80 and 21 respectively). However for public websites it is hilghly recommended that different services should run under different system users for improved security.

The users need to exist in your system. If not make sure you create them (e.g. sudo adduser zope). To change the user mappings edit the respective options in site.cfg. By default, the production buildout will start the following services as the respective users below:

- www-user = www-data
- ftp-user = daemon
- transcode-user = daemon
- _
- zeo-user = zope
- zope-user = zope
- balancer-user = proxy
- cache-user = proxy

How many load balanced Zope instances do you need?

This is only relevant for production builds. Depending on your site's traffic you may choose to enable up to 8 load balanced Zope instances. 2 instances should be enough for sites without significant traffic, 4 for medium traffic and 8 for high traffic websites. The more instances, the more concurrent users can be served by your site. Beware that more active instances require more RAM but can also utilize more cpu cores. If RAM is not an issue you should have as many Zope instances as the available cpu cores in your server.

By default only 2 instances are enabled. To enable more edit the active-instances option and comment in instances 3-8.

Buildout Installation Process

This process assumes that you are creating a Plumi site called "plumi" at www.example.com with the video .

Download Plumi from SVN

Plumi is available from the Plone SVN server. To download the latest development version of Plumi, run the following command:

 ${\tt svn~co~https://svn.plone.org/svn/collective/plumi.app/trunk/} \\ target_folder_name$

To download the latest Tagged version of Plumi, run the following

svn co https://svn.plone.org/svn/collective/plumi.app/tags/Tag_Name
target_folder_name

NOTE: target_folder_name is where you want the code to go (eg: /opt/plumi/4.0-final or /home/zope/plumi) and *Tag_Name* is tagged version you want to get (eg: 4.0, etc)

Download Plumi as a Packaged Release

Plumi can be downloaded as a fully packaged release in an archive using the *tar* or *zip* format. Only tagged versions are available this way, not the current trunk. To download a packaged release, visit the Plone product page here:

http://plone.org/products/plumi/releases/

Find the release you want, copy the download link and follow the instructions below e.g.:

mkdir /opt/plumi
wget Download_Link
tar -xzvf Zip_File
cd Created_Directory

NOTE: Download_Link is the link to the package file from Plone.org / PyPl e.g. Zip_File is the name of the archive file (eg: plumi.app-4.0.zip) and Created_Directory is the name of the directory created after the archive is extracted (eg: plumi4.1beta).

Creating a virtualenv (optional)

If you are running other Python applications on your server or development workstation, it may be worth while to create a virtual Python environment for your Plumi build. This can prevent conflicts between Python packages installed by your operating system and those installed by the Python setuptools or the pip installer. You will need to have the virtualenv package installed first - in Debian and Ubuntu systems you can apt-get install python-virtualenv, then:

```
$ virtualenv -p /usr/bin/python2.6 --no-site-packages
target_folder_name
$./target_folder_name/bin/activeate
```

This will create and activate a new virtualenv named <code>target_folder_name</code> which will not share any Python packages with the rest of your system.

Set Site Configuration Information

If you're running a development build this step is optional. If you skip it you will be accessing your plumi site at http://localhost:8080/plumi while transcodedaemon will be listening at http://localhost:8888.

For production builds you should configure the specific information about this Plumi installation in the site.cfg, including:

- Change www-server-name and www-videoserver-name to the public hostnames of your website and your transcode daemon/videoserver
- Check the ports and change them if the defaults are already in use
- Set the effective users the respective processes as described above (NOTE: These user accounts should already be set up the Plumi installation script will not create them)
- Set the default Zope admin user & password if you want them to be different (recommended)
- Modify the secret key for secure transcode requests

Devel buildout: Run the buildout then setup & configure Plumi

- Prepare to run the buildout (bootstrap is a Python script that creates a number of directories and scripts based on the buildout configuration file, and downloads the latest version of the zc.buildout egg).
 - \$ python2.6 bootstrap.py -c devel.cfg
- Run the buildout. This will take some time depending on your server's configuration & load. Sit down, grab a coffee and wait till it finishes!
 - \$./bin/buildout -c devel.cfg
- Supervisor will be managing the ZEO server and the transcode daemon. Start supervisor like this

```
./bin/supervisord
```

Confirm that zeo and transcode daemon are up and running:

```
./bin/supervisorctl status
```

Now start your dev instance in the foreground

./bin/instance-debug fg

Production buildout : Run the buildout then setup & configure Plumi

- Prepare to run the buildout (bootstrap is a Python script that creates a number of directories and scripts based on the buildout configuration file, and downloads the latest version of the zc.buildout egg).
 - \$ python2.6 bootstrap.py -c production.cfg
- Run the buildout. This could take quite a long time, depending on your server's configuration & load. Sit down, grab a coffee and wait till it finishes!
 - \$./bin/buildout -c production.cfg
- Supervisor will be managing the ZEO, Zope instances, load balancer, cache server, the ftp proxy and the transcode daemon. Start supervisor like this

```
sudo ./bin/supervisord
```

You can check that all the services have started via:

sudo ./bin/supervisorctl status

Production buildout sets up and configures an nginx web server based on your site.cfg setup. However, if your server already has Apache set up on it (eg: for hosting other, non-Plumi sites), you can stop nginx and use configure apache to use with plumi. Here is the apache configuration for demo.plumi.org to help get you started:

<VirtualHost *:80>

```
ServerName demo.plumi.org
          ServerAdmin contact@engagemedia.org
          <Directory />
                     Options FollowSymLinks
                     AllowOverride None
                     Order allow, deny
                     allow from all
                     deny from 60.224.93.59,203.184.26.179
          </Directory>
          ErrorLog /var/log/apache2/plumidemo/plumidemo-error.log
# Possible values include: debug, info, notice, warn,
error, crit,
          # alert, emerg.
          LogLevel warn
          CustomLog /var/log/apache2/plumidemo/plumidemo-
access.log combined
ServerSignature On
          RewriteEngine On
# Normalize URLs by removing trailing /'s
RewriteRule ^/(.*)/$
http://127.0.0.1:8381/VirtualHostBase/http/%{SERVER_NAME}:80/demo
/VirtualHostRoot/$1 [L,P]
 # Pass all other urls straight through
RewriteRule ^/(.*)$
http://127.0.0.1:8381/VirtualHostBase/http/%{SERVER_NAME}:80/demo
/VirtualHostRoot/$1 [L,P]
   <Location />
   Order Allow, Deny
   Deny from none
   Allow from all
  </location>
</VirtualHost>
<VirtualHost *.80>
     ServerName videos.demo.plumi.org
     RewriteEngine On
     {\tt RewriteLog}
/var/log/apache2/demo.plumi.org/rewrite_videos.demo.plumi.org.log
     RewriteLogLevel 0
/var/log/apache2/demo.plumi.org/access_videos.demo.plumi.org.log
common
     ErrorLog
/var/log/apache2/demo.plumi.org/error_videos.demo.plumi.org.log
     <Pre><Pre>roxy http://127.0.0.1:8338>
       Allow from all
     </Proxy>
     #Alias /transcoded /var/log/apache2/demo-
41.plumi.org/transcoded
     Alias /transcoded /home/plone/demo-41.plumi.org/transcoded
     <Directory /home/plone/demo-41.plumi.org/transcoded>
         Order allow, deny
         Allow from all
     </Directory>
     RewriteRule ^/transcoded - [L]
RewriteRule ^(.*)$ - [E=BACKEND_LOCATION:127.0.0.1]
RewriteRule ^(.*)$ - [E=BACKEND_PORT:8338]
RewriteRule ^(.*)$ - [E=HOST:videos.demo.plumi.org]
RewriteRule ^(.*)$ - [E=PORT:80]
RewriteRule ^(.*)$ - [E=PROTO:http]
RewriteRule ^/(.*)$
http://%{ENV:BACKEND_LOCATION}:%{ENV:BACKEND_PORT}/$1 [L,P]
RewriteRule ^/(.*)$
http://%{ENV:BACKEND_LOCATION}:%{ENV:BACKEND_PORT}/$1 [L,P]
</VirtualHost>
```

 Once the instance is running, go to the Zope Management Interface (ZMI).

http://www.example.org:8080/manage

If you've used a non-standard port for Zope, replace the 8080 in the URL above with the port you have specified when configuring the buildout.

Log in to the ZMI using the admin login details you specified in site.cfg (eg: username: admin, password: admin). If you want to change the admin user's ZMI password once logged in, navigate to the acl users folder in the left-hand sidebar.

О

Click on users.

Click password.

Enter password and confirm by re-entering, then click **Update Password**.

3. Add a Plone site or instance in the ZMI.

Click "Root Folder" in the left-hand sidebar. Choose Plone site from the Select type to add... drop-down menu and click Add.

Enter the ID, Name and Description, e.g. ID "plumi" and Name "Plumi Site". Click Add Plone Site.

0

4. Visit your new plone site by entering this URL: http://www.example.org:8080/plumi

If you've used a non-standard port for Zope, replace the 8080 in the URL above with the port you have specified when configuring the buildout.

0

5. Click **site setup** in the top right corner.

6. Follow the prompt to change your mail settings.

7. Change/add your mail settings and click Save.

8. Click Add/Remove Products from Site Setup sidebar.

9. Tick the tick box next to Plumi.

10. Click Install.

- 11. Wait a few minutes for your Plumi site to install.
- 12. Click Add/Remove Products from Site Setup sidebar again.
- 13. Tick the tick box next to Plumi skin.
- 14. When it is done, the page will reload and you should see a freshly installed Plumi site complete with the Plumi skin/theme.

15. Add a new user to your Plumi site for testing (the admin user may not have the correct folders created for them, as this user is created before the Plumi site is generated).

Click log out.

Register a new user by clicking register.

п

Log in with new user account details by clicking log in.

- Try <u>publishing a video</u> in your new Plumi site (logged in as this new testing user).
- 17. Check the video after it has uploaded to see if it has been created and transcoded correctly.

CONFIGURING PLUMI TO START AUTOMATICALLY

To ensure that Plumi will start automatically whenever your server is turned on, add the following lines to your /etc/rc.local file:

```
./bin/instance start
./bin/squid-instance
su zope -c './bin/transcodedaemon start'
./bin/apachectl start
```

NOTE: Replace the "zope" in "su zope -c" with the name of the user you installed Plumi under (the "effective-user" from site.cfg)

TROUBLESHOOTING

If you are having trouble installing Plumi please join one of our email lists or IRC channels listed <u>here</u> or contact the Plumi maintainers <u>here</u>.

Running Multiple Plumi Buildouts

DEVELOPMENT MAP

The <u>development map chapter</u> describes the anatomy of the Plumi buildout, and explains the products and packages that are installed.

22. CONFIGURATION

Plumi and Plone itself (upon which Plumi is built) are highly configurable. The complexity of what you wish to customise will vary, but this chapter covers some of the aspects of Plumi which you can configure easily, with links to further documentation about customisation.

<u>Changing the logo and the site title</u> are covered later in this chapter. Information covered here includes changing the portlets (content areas in the sidebars), changing the design and configuring the transcoding framework.

This chapter will briefly discuss these options:

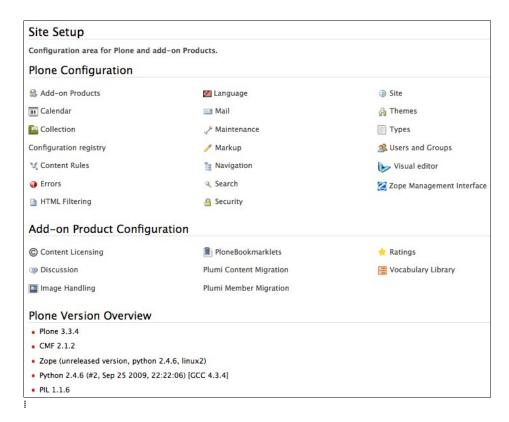
- 1. Site Setup configuring Plumi using the built-in Plone Site Setup.
- Configuring Through-The-Web using the Zope Management Interface.
- 3. **Further Configuration** links to further information on Plone.org.
- Customisation and Development links to further information for developers.

1. SITE SETUP

The Admin user of your Plumi site, or any user with Manager privileges, can access the Site Setup area of Plumi. You can access Site Setup by clicking the site setup link in the top right. Please note that you must be logged in as a Manager to do this.



Links to different options for Plone Configuration are available, as well as configuration of Add-On Products, and an overview of the Plone version you have installed.



Using the options found in Site Setup you can:

- Add/Remove Products. Tells you which products (Plone software modules) have been added and are now available to implement on your Plumi site
- Calendar. Change calendar settings such as the first day of the calendar week, and the workflow states that will appear in the calendar.
- Configuration Registry. This stores settings for products that need to manage some configurable, user-editable values. Here you can change options for allowing comments from anonymous users, or showing the profile image of a user next to their comment.
- Content Rules. Here you can set up rules which will automatically perform actions on content when certain triggers take place. You can apply these rules to specific folders.
- Errors. This page lists a log of the most recent errors which have occurred on the site.
- HTML Filter. Plone filters HTML tags that are considered security risks. Here you can change the settings for which tags are stripped and which are allowed.
- Language Settings. Here you can define which languages are available on your site. Plumi currently offers both English and Indonesian with more languages to follow.
- Mail. Here you can change your mail settings, including SMTP server details and the "From:" address for emails sent by your website.
- Maintenance. Here you can restart the Zope application server (which runs Plone, and your Plumi site) and change other maintenance options.
- Markup. Allows you to change your settings from the default HTML to other kinds of markup such as plain or structured text.
- Navigation. Change your navigation settings, including what kinds of content appear in the navigation tree.
- Search. Change the kinds of content which are searched on the site
- Security. Change settings including self-registration and
- Site. Change site title and description plus various site-wide settings including enabling/disabling inline editing and link integrity checking.
- Theme. Choose the default theme or skin for your Plumi site, and enable/disable other settings such as external link and content type icons.
- Types. Workflow, visibility and versioning settings for your content types.
- Users and Groups. Add or remove users, change a user details, add or remove users in groups, assign roles (permissions) to users and to groups.
- Visual Editor. Change settings for the Kupu visual or WYSIWYG editor.
- Zope Management Interface. Takes you to the ZMI for further configuration settings.

2. CONFIGURING THROUGH-THE-WEB (TTW) USING ZOPE MANAGEMENT INTERFACE (ZMI)

Visit this page for a how-to on configuring your Plumi site using the ZMI. This is no longer recommended as a method for configuring a Plone site, given that the modifications that are made cannot easily be brought across to an upgraded buildout. It could still be useful for minor changes in the short-term.

3. FURTHER CONFIGURATION

For more information on configuring your Plumi site please consult the <u>Configuration and Set Up</u> pages on Plone.org. This includes info on other add-on products (Plone software modules), backup procedures, optimising performance and caching with Squid, connecting to MySQL databases and more.

4. CUSTOMISATION AND DEVELOPMENT

For more information on how to customise your Plumi site please consult the <u>Plone developers manual</u>.

This slideshow by Martin Aspeli introduces you to extending and customising Plone 3:

Martin Aspeli Extending And Customising Plone 3

23. CHANGE LOGO AND SITE TITLE

To make any changes to the logo or site title you must be logged in as admin, or any user with the Manager role.

CHANGE LOGO

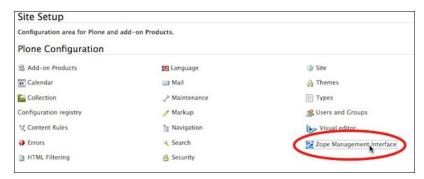
(from http://plone.org/documentation/kb/change-the-logo-in-plone-3)

The logo image - logo.jpg - can be found in the skins folder of the Plone Default theme. The quickest way to replace this is simply to upload your own image and give it the same name:

 Go to Site Setup area by clicking site setup in the top right of the page.



2. Go to the ZMI by clicking Zope Management Interface.



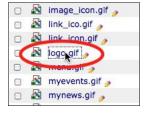
3. Click on portal skins (scroll down the list to find it).



4. Click on plumi_skin_custom_images.



5. Click logo.gif.



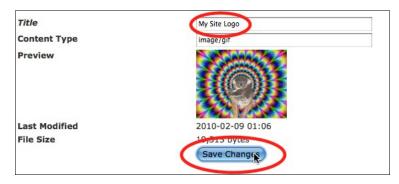
6. Click the customize button.



 Now replace the image by clicking Choose File button and choosing your own image from your file system. Click Upload.



8. Edit the **Title** field (this will ensure that the title attribute changes in the HTML). Click **Save Changes**.



Visit your Plone site and refresh your browser to see the changes on your site. You should see a new logo in the top lefthand corner.



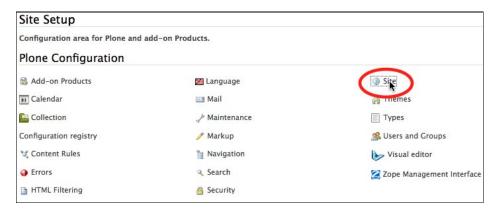
CHANGE SITE TITLE

This will change the title of your website that appears in the web browser.

1. Choose **site setup** from top right-hand corner.



2. Choose Site from left-hand sidebar.



3. Enter a new Site Title.



4. Click Save button.



5. Your web browser will now display your new site title.



24. STATIC PAGES AND PORTAL TABS

Static pages (not containing dynamic content) can be create to correspond to "portal tabs" that show in the top menu section in Plumi, to appear on all pages of a Plumi website.

п

To make changes to the static pages and portal tabs you must firstly log in as a Manager.

Adding/Deleting/Modifying a Portal Tab

You can edit, add or delete a portal tab. We'll use the example of deleting a tab.

- Create a static page in the root directory of your Plumi site e.g. http://testing.plumi.org/ by clicking the drop-down menu add new... and selecting page.
- Give the page a title and description, following instructions for <u>editing content in this chapter</u> making sure you publish the page. In this example we've created a page "test-tab"
- 3. Click **site setup**.

4. Choose Zope Management Interface.

5. Click portal_actions (scroll down the list to find it).

6. Click portal tabs.

- 7. Tick the box next to review_list and click Copy button.
- 8. Click the Paste button.
- 9. Click the copy_of_review_list link.
- 10. Edit the details of the portal tab give it a new Title, change the end of the URL to the short name of the page you added e.g. "test-tab", choose View from Permissions and click Save Changes button.
- 11. Click the portal_tabs link.
- 12. Choose the tick box next to copy_of_review_list and click
- 13. Give your tab a new **name** and click the **OK** button.
- 14. You can now view the new tab, and visit the page you created, by navigating back to your Plumi site and clicking the name e.g. Test in the top menu.
- If you wish to delete a tab, go back to portal_tabs in the ZMI and select the checkbox for the tab you wish to delete and click delete.

Changing the Text of a Static Page / Portal Tab

If you want to retain a static page that appears in the portal tabs, such as About Us, and merely change what is written in that page, follow these instructions. If you want to add a different static page and have it appear in the portal tabs, or remove one, see the next section.

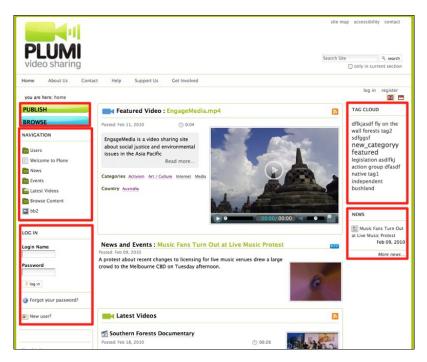
1. To change the text that appears in each of these tabs click on a tab such as About Us.

staticpages2.jpg		

2. Click the edit tab and

25. CONFIGURE PORTLETS

Portlets are the boxes of dynamic content that appear in the sidebars of a Plumi site (outlined in red boxes in the screenshot below). As a site Manager, you can change the order in which these appear, and add new portlets.



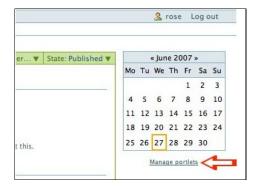
This is just one of the ways you can change the layout and design of your Plumi site, please consult the <u>design chapter</u> for more info.

Note: screenshots for this section of the manual are from the default Plone visual theme, which looks slightly different to the Plumi visual theme.

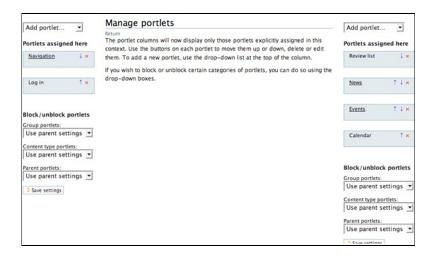
The Home Folder is where the site administrator can manage the portlets for most of the site. If you configure portlets in any other folder on the site, your changes will only have effect in that folder.

ADDING A PORTLET

- 1. Log in as Manager.
- 2. Make sure that you are on the Home page of your site.
- Click the manage portlets link at the bottom of either the right or left column.

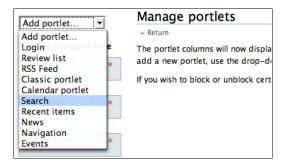


Result: This will take you to a Manage portlets screen:



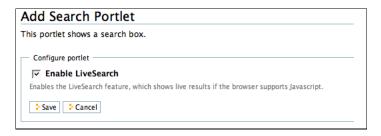
Note: there are two pull-down menus on either side of this page. Each pull-down lists all of the portlets that are in a Plone site.

To add a portlet, select the name of the portlet from the drop down where you would like the portlet to display.



If the portlet you have selected requires configuration, a screen will appear that allows you to fill in this information.

For instance, if you select the Search portlet, you will then be prompted to select whether to enable LiveSearch:

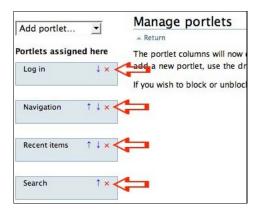


Once you click **Save**, Plone (Plumi) will add this portlet to your home page and across the entire site.

REARRANGING AND REMOVING PORTLETS

You can use the **Portlets assigned here** controls to rearrange the display order of your portlets or to remove a portlet from the display. Click the up or down arrow to reorder portlets.

If you want to remove a portlet from the display, click the red X.



Note: any portlet managment that you do in the Home Folder affects your entire Plone site. However, you can override these selections using the Block/unblock portlets controls within folders and on individual pages.

Credits: The information above is from: http://plone.org/documentation/kb/how-to-manage-portlets-in-plone-3 (visit this page for further info including how to fine-tune portlet display at the folder level, manage portlets on a group or user basis, or how to manage portlets using your Dashboard.

26. CHANGE CATEGORIES

Portal vocabularies are used to define categories to describe content in Plumi, such as video topics, video genres and submission categories. A **vocabulary term** is set up for that category, and then a **collection** is created to reference items with that category. A collection is what was previously known in Plone as a smart folder, a folder that displays dynamic content based on a set of criteria.

There are two methods available for adding a new video topic (also known as video category), video genre or callout category (also known as submission category). You can either set these up BEFORE or AFTER installation of Plumi. Setting these up before installing is a little easier, but both methods are listed below.

BEFORE INSTALLATION

- Checkout the Plumi buildout as per the instructions in the installation chapter. Before running the buildout, execute the following process (between steps 2 and 3).
- 2. Edit the vocabs.py file via the shell:
 - \$ vi plumi-buildout/src/plumi.app/plumi/app/vocabs.py
- 3. Here you can view the dictionary vocab_set.

```
from zope.i18nmessageid import MessageFactory
   = MessageFactory("plumi")
vocab_set = {}
taxonomy_sub_folder={'topic':'video_categories','genre':'video_gen
vocab_set['video_categories'] = (
                                t['video_categories'] = (
    ('poverty', _(u'Poverty / Development')),
    ('indigenous', _(u'Indigenous')),
    ('refugee', _(u'Refugee / Migration')),
    ('health', _(u'Health')),
    ('corporations', _(u'Corporations / Privatisation')),
    ('globalisation', _(u'Globalisation')),
    ('law', _(u'Law / Justice')),
    ('work', _(u'Work')),
    ('consumerism', _(u'Consumerism'))
                                  ('consumerism', _(u'Consumerism')),
('war', _(u'War / Peace')),
('human', _(u'Human Rights')).
                                ('war', _(u'War / Peace')),
('human', _(u'Human Rights')),
('disability', _(u'Disability Rights')),
('gender', _(u'Gender / Sexuality')),
('race', _(u'Race')),
('religion', _(u'Religion')),
('art', _(u'Art / Culture')),
('internet', _(u'Internet')),
('imedia', _(u'Media')),
('activism', _(u'Activism')),
('politics', _(u'Politics')),
('education', _(u'Education')),
('biodiversity', _(u'Biodiversity')),
('climate', _(u'Climate Change')),
('conservation', _(u'Forests / Conservation')),
('nuclear', _(u'Nuclear')),
                                  ('nuclear', _(u'Nuclear')),
('sustainablity', _(u'Sustainability')),
                                  ('animal', _(u'Animal Rights')),
                                 ('water', _(u'Water')),
('biotech', _(u'Biotech')),
('civillib', _(u'Civil Liberties')),
vocab_set['video_genre'] = (
                                t['video_genre'] = (
    ('documentary', _(u'Documentary')),
    ('experimental', _(u'Experimental')),
    ('fiction', _(u'Fiction')),
    ('animation', _(u'Animation')),
    ('music', _(u'Music')),
    ('newsreport', _(u'News Report')),
vocab_set['submission_categories'] = (
                                t['submission_categories'] = (
    ('festival', _(u'Festival')),
    ('screening', _(u'Screening')),
    ('dvd', _(u'DVD')),
    ('production', _(u'Production')),
    ('conference', _(u'Conference')),
    ('workshop', _(u'Workshop')),
    ('crew', _(u'Crew')),
    ('competition', _(u'Competition')),
    ('artprize', _(u'Art Prize')),
    ('exhibition', _(u'Exhibition')),
    ('other', _(u'Other')),
}
```

- Video categories correspond to video topics. Video genres correspond to video genres. Submission categories correspond to callout categories.
- 5. To delete a submission category, video category or video genre, just delete the line corresponding to that entry.
- 6. To add an entry just enter a new line e.g.

```
('newtopic', _(u'New Topic')),
```

- 7. Save the file.
- Continue the <u>installation process</u> from Step 3. When you install Plumi, the categories/genres you have defined will be created.

AFTER INSTALLATION

To make changes to the portal vocabularies, you must log into your Plumi site using the Admin account, or any user with the Manager role. Modifying the portal vocabularies after you have already installed Plumi requires a little more work.

Note: configuration of vocabulary terms and collections happens in special places within the normal Plone (Plumi) user interface, **not** in the ZMI (Zope Management Interface) and **not** in site setup.

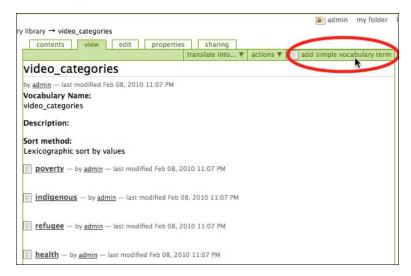
Also note: an easier way to do this quickly would be to edit (or copy and paste) an existing vocabulary term, and an existing collection. In particular, setting collections up with criteria can be confusing at first, so in some way editing (or copying and pasting) an existing collection could be simpler, and give you greater chance of success. Please read through the full process below to get an idea of how these are set up, and then choose to edit existing items if you prefer.

This is the **broad outline** of what you need to do:

- Go to /portal_vocabularies, select category/genre/submission and add simple vocabulary term.
- 2. Go to:
 - /taxonomy/genre for 'video genre' /taxonomy/topic for 'video topic' /taxonomy/callouts for 'submission category'
- 3. Add a new collection, give the title of your desired vocabulary term, publish and set criteria.

This is the **in-depth process**, using the example of adding a new video category:

- Visit this page (replace example details in bold with your own): http://www.mysite.com/portal_vocabularies/video_categories
- 2. Click add simple vocabulary term.



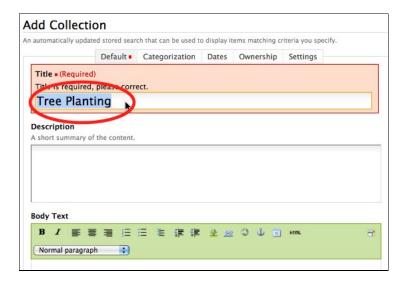
Give your vocabulary term a key and a Value(name) and click Save.



- Visit this page(replace example details in bold with your own): http://www.mysite.com/taxonomy/topic
- 5. Select Collection from the add new... drop-down menu.



6. Give your Collection a title.



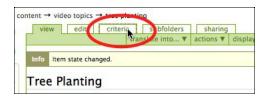
and click Save.



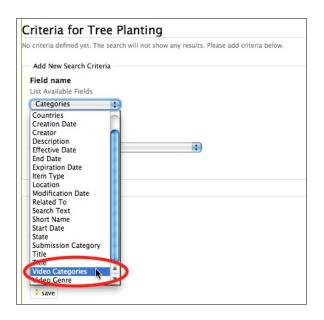
7. Select **publish** from the **state**: drop-down menu.



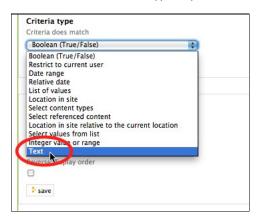
8. Click the criteria tab.



9. Insert the following criterias: Video categories with Criteria type of Text, Item Type with Criteria type of Select content types, and State with Criteria Type of List of values. E.g. to add Video categories with Criteria type of Text, select Video categories from the Field Name drop-down menu.



Select Text from the Criteria Type drop-down menu.



Click add criteria button.



Repeat process, adding Item Type with Criteria type of Select content types, and State with Criteria Type of List of values.

 Choose Plumi Video from Item Type, enter your new vocabulary term (MAKE SURE YOU USE THE KEY YOU ENTERED EARLIER, NOT THE VALUE/NAME) into Video Categories, and enter published in State. Click Save button.



Warning! - Don't Delete Term Already Associated With Item

If you're going to delete a vocabulary term, make sure no video has been assigned with this term. For example, if you delete a video genre, and visit a video that is of this video genre, then you will have an error! First change the video genres of that video to remove references to the genre you wish to delete, and then delete that video genre.

27. CONFIGURING EMAIL NOTIFICATIONS - PUBLISHING WORKFLOW

Each time content is submitted for publishing, published, retracted or sent back (see <u>publishing workflow chapter</u>) an email is sent to the content owner and/or Reviewers.

You can change the text of these emails via this file:

```
$ vi src/plumi.content/plumi/content/adapters.py
```

Here you can navigate to, for example, the definition of the text sent to the content owner when their video is submitted for publishing (text is in bold), and make changes as necessary:

```
def notifyOwnerVideoSubmitted(self):
              "Email the owner of the submitted video """
            logger = logging.getLogger('plumi.content.adapters')
            #IPlumiVideo implementing objects only
            if \ \ IPlumiVideo.providedBy (self.context):
                 obj_title=self.context.Title()
                 creator=self.context.Creator()
                 obj_url=self.context.absolute_url()
                 membr_tool =
getToolByName(self.context, 'portal_membership')
                 member=membr_tool.getMemberById(creator)
mTo = member.getProperty('email',None)
                 if mTo is not None and mTo is not '':
    mMsg = 'Hi %s \nYour contribution has been
submitted for review before publishing on the site\n' %
member.getProperty('fullname', creator)
mMsg += 'Title: %s\n\n' % obj_title
mMsg += '%s/view \n\n' % obj_url
                       urltool = getToolByName(self.context, 'portal_url')
                       portal = urltool.getPortalObject()
                       mFrom = portal.getProperty('email_from_address')
mSubj = 'Your contribution : %s : was submitted for
review.' % obj_title
                       logger.info('notifyOwnerVideoSubmitted')
#send email to object owner
logger.info('notifyOwnerVideoSubmitted , im %s - sending email to %s from %s ' % (self.context, mTo, mFrom) ) self.context.MailHost.send(mMsg, mTo, mFrom,
mSubj)
                       except:
                             .
logger.error('Didnt actually send email! Something
amiss with SecureMailHost.')
                             pass
```

28. CUSTOMISE DESIGN

Before changing the visual design (otherwise known as the "theme", or "skin") of your Plumi site it is helpful to understand how a Plone site is put together. This tutorial on plone.org breaks down the main display elements in a Plone site, and shows you how to control and customize the appearance of each element.

The most basic way to change the layout of your site is to rearrange, add or delete portlets as described in the <u>previous chapter</u>.

CHANGING CSS

One of the easiest ways to change the look of your Plumi site is to change the CSS. A tutorial on how to change the CSS by using the Firefox developer tool Firebug, in conjunction with the Zope Management Interface (ZMI) can be found here.

FURTHER INFO

More documentation on changing the visual design of your Plumi site can be found on plone.org <u>here</u>, including the following topics.

Minor tweaks:

- Replacing Portal Tabs with images
- Formatting Portlets
- Setting the site icon (favicon)

A great reference guide to theming Plone:

• Plone Theme Reference

Advanced theming topics:

- Creating a Custom Theme for Plone
- Creating a Plone 3.x Theme Product
- Installing a Plone 3.x Theme Using Buildout

A new way of theming your Plumi site has evolved using technologies such as Diazo or Deliverance, which enable you to create a separate HTML/CSS theme for your site, and then map existing content out of Plumi/Plone into this theme using XSLT. Some more info on this can be found here:

- Rules-based theming advanced XDV theming with collective.xdv
- <u>collective.examples.diazo</u> examples of using Diazo/XDV to theme your Plone site
- http://valentinewebsystems.com/en/blog/2011/plone-4-themeingaka-diazo-is-simple
- http://www.sixfeetup.com/blog/plone-theming-diazo-deliverancethemeeditor
- http://blog.aclark.net/2011/01/19/new-website-for-2011/

29. TRANSCODING

Transcoding of video files uploaded by users into Plumi is currently handled by <u>Transcode Star</u>, a Python package which creates a video transcoding framework and network service which has been integrated into Plone, which converts video files using <u>ffmpeg</u> and <u>ffmpeg2theora</u>.

Transcode Star, in addition to creating an H.264/AAC mp4 file (for use in the Flowplayer. Flash video player, and/or for use by the new new video tag in HTML5) and an Ogg Theora/Vorbis file (for use by the new video tag) also creates a jpeg thumbnail from uploaded video files, for use inside Plumi. As of Plumi 4.1, it also creates a low-resolution/bitrate version of the video file, which can be activated by users with low bandwidth connections. These default settings can be altered.

Note: use of the HTML5 video tag is not currently the default playback method in Plumi, as not all browsers are compatible with this tag, and a better way of defaulting to Flowplayer needs to be implemented. However it is available as a link "Watch/Download Ogg Theora Version" which will play back a theora file in a new browser window if HTML5/Ogg is present, or download the file if it is not. If you wish to use the video tag, please contact the <u>Plumi developer community</u> here if you need some help.

In this chapter we look at configuring Transcode Star and changing the transcoding profiles (output video files). If you wish to run multiple Transcode Daemon processes on the same server please consult the documentation on changing the PID file at the bottom of this chapter.

CONFIGURE TRANSCODE STAR IN THE CONTROL PANEL

You will need to configure Transcode Star with your site details. If you have changed the port numbers you need to change the Transcode Settings to reflect this also.

Visit the Transocde Settings page in the plone control panel here (swap www.mysite.com for your URL):

http://www.mysite.com/@@transcode-controlpanel

TRANSCODING PROFILES

If you wish to change the output of ffmpeg (the transcoding engine), for example to output a different codec, or use different settings, you can set up the transcoding profiles.

You must set up these profiles prior to running the buildout.

You can edit the profiles for transcoded video files by making changes to the buildout configuration file in the directory where you installed Plumi:

```
$ nano site.cfg
```

Go down to the transcode-profiles. You can see that by default an .mp4 H.264/AAC, a low resolution .mp4 H.264/AAC and an .ogg Theora/Vorbis file are created, as well as a jpeg thumbnail.

```
transcode-profiles = [ { 'id' : 'jpeg', 'cmd' : 'scripts/getThumb %s
%s', 'supported_mime_types':
${transcodedaemon:default_supported_mimetypes}, 'output_mime_type':
'image/jpeg', 'output_extension': 'jpg' }, { 'id' : 'mp4', 'cmd' :
'scripts/transcodeMp4 %s %s', 'supported_mime_types':
${transcodedaemon:default_supported_mime_types}, 'output_mime_type':
```

```
'video/mp4', 'output_extension': 'mp4' }, { 'id' : 'ogg', 'cmd' :
'scripts/transcodeTheora %s %s', 'supported_mime_types':
${transcodedaemon:default_supported_mimetypes}, 'output_mime_type':
'video/ogg', 'output_extension': 'ogv' }, { 'id' : 'low', 'cmd' :
'scripts/transcodelow \"%s\" \"%s\"', 'supported_mime_types':
${site:default_supported_mimetypes}, 'output_mime_type': 'video/mp4',
'output_extension': 'mp4' } ]
```

For example, the ffmpeg command to create the .mp4 file can be found in scripts/transcodeMp4:

```
#!/bin/sh
PATH=::./bin:$PATH
ffmpeg -y -i "$1" -s 640x480 -threads 0 -r 25 -ar 44100 -vcodec
libx264 -crf 22 -vpre medium -acodec libfaac -ab 64k -f mp4 "$2"
qt-faststart "$2" "${2}.fst"
mv "${2}.fst" "$2"
```

To edit the settings of the .mp4 file, you change the parameters. For example, to change the video framesize or resolution, change e.g.

640x480

to this:

320x240

Other parameters for the .mp4, .ogg and .jpg can be altered in a similar fashion. New profiles can also be added.

It may be useful to reference the documentation for ffmpeg and ffmpeg2theora.

TRANSCODING AND FTP

Videos uploaded through ftp don't get picked up by the transcode daemon currently. A workaround to this issue is described in this ticket

30. BITTORRENT CONFIGURATION

Introduction

Plumi provides BitTorrent support since Plumi 4.1, through <u>collective.seeder</u>. For each uploaded video file, a torrent file is created and is available for download from the video view page. Since Plone/Plumi 4 uses blobstorage for storing files, a symbolic link is being created for each video file.

Configuration

You can configure the announce urls for the torrents by visiting the Plone Control Panel and clicking on Seeder Settings.

Visit the Seeder Settings page in the plone control panel here (swap www.mysite.com for your URL):

http://www.mysite.com/@@seeder-controlpanel

You will also need to specify the absolute paths to the directories where you would like to store your symbolic links and torrents.

Announce url(s) =	
udp://tracker.openbittorrent.com:80/announce	
	//
Portal types to seed •	
PlumiVideo:video_file	
	//
Torrent directory •	
The absolute path to the directory where to store the torrents	
/home/plone/testing	
Torrent safe directory •	
The absolute path to the directory where to copy the torrents to avoid deletion by certain torrent clients	
/home/plone/testing	
:save :cancel	

Automatic Seeding and Seeder statistics

Automatic Seeding can be done by using any BitTorrent client that supports autoseeding all torrents from a specified folder (most known clients do). However in order to retrieve seeder statistics for each torrent you need to use the Deluge Torrent Client Daemon (deluged) and cosole (deluge-info). Information on how to configure deluge can be found on the Deluge User Guide. You can also use deluge-web for a web interface to configure deluged through a graphical intereface.

Once deluged is on the system path and torrents start gettting seeded, you should see the available seeders on the video view page.

31. DEVELOPMENT MAP

This page is designed to give developers an overview of the Plumi software. This is a work in progress, further documentation of the Plumi project will follow.

ANATOMY OF PLUMI BUILDOUT

This is what you will find inside your Plumi buildout, with a brief explanation of each file/directory. This may change between different Plumi releases, so it should be used as a guide only.

- AUTHORS.txt a list of authors of the Plumi buildout code
- bin contains executables
- bootstrap.py Python script used to run the buildout
- build.cfg, base.cfg the main configuration files for the buildout
- production.cfg, devel.cfg production and development buildout files
- develop-eggs contains egg-links to development eggs
- downloads a directory to hold downloaded software such as Squid and Zope tarballs
- eggs contains downloaded eggs (distributed Python packages)
- fake-eggs a way of locating pre-egg Zope packages, a fakeegg is like a develop egg that points to the source code in parts/zope2/lib/python/* (or wherever your Zope software home is)
- GPL-3.txt full text of the GNU General Public License, Version
- LICENSE.txt notes the licence under which Plumi is released (see full text in GPL-3.txt)
- MIGRATING.txt notes on migrating from previous versions of Plumi
- parts contains files managed by the buildout
- products can be used for old-style Zope/Plone products (preegg)
- README-PLUMI.txt readme notes for Plumi
- README.txt readme notes for using any custom Plone buildout
- **site.cfg** site specific configuration information used in buildout to drive the process
- scripts holds scripts utilised by the transcode daemon
- src used for custom eggs
- TODO.txt the general to-do list for Plone-based buildouts
- transcoded contains video files transcoded by Transcode
- twistd.log a log for the Twisted event-driven networking engine (part of Transcode Daemon)
- var used for Data.fs and logs
- versions contains configuration files listing which versions of packages the buildout will use

PLUMI PACKAGES AND APPLICATION SETUP

The Plumi buildout consists of a few elements as add-ons to Zope and Plone, which are the Plumi application setup, Plumi skin, Plumi content types and third-party products or Python packages. This section needs filling out in more detail, but should give you an overview of what Plumi encompasses.

- Zope and Plone application server, database and content management system
- Squid/Apache Squid caching and Apache configuration
- Plumi Application Setup (pulls in all of the packages required by Plumi, and installs default settings, objects and portal tabs)
 - Plumi Skin (CSS and page templates)
 - Plumi Content Types (additional to default news, video, events, pages etc. provided by Plone)
 - Plumi Video
 - Callouts
 - Plumi migration (migrating from Plone 2.x sites, deprecated since Plumi 4)
 - Transcode Daemon (network service, video playback in the browser and transcoding framework, integrating transcoding of uploaded video files into Plone)
 - o Third-Party Plone Products and packages, e.g.
 - ATVocabularyManager to manage topics and genres
 - Configuration registry A 'Mozilla about:config' style configuration registry
 - ContentLicensing package to integrate open content licenses
 - LinguaPlone Multi-lingual support for Plone
 - Marshall
 - Plone Discussions Commenting infrastructure for Plone
 - Plone JQuery Tools Integration Profile for Plone's JQuery Tools resources.
 - unweb.shareit Share content on social networking sites
 - qi.Portlet.Tagcloud A static tagcloud product with a topic navigation
 - contentratings Extension profile for the "contentratings" Plone theme.
 - json_migrator
 - plone.app.blob

'File' replacement type - Extension profile to replace the standard 'File' content type with a compatible one based on ZODB 3.8 blobs

 plone.app.imaging - User-configurable image scaling

32. GETTING HELP

You can get in touch with other Plumi developers via the <u>Plumi blog</u> which has information on <u>email lists</u>, the Plumi <u>IRC channel</u> and a <u>contact form</u> to send an email directly to the project maintainers. We can't always solve your problem, but should always be able to offer some advice or direct you to other people who may be able to help.

It's always best to browse through the <u>issue tracker</u> before asking a question, as this lists known issues and feature requests.

If your query relates to customisation beyond Plumi itself, you can also visit the Plone <u>chat rooms</u> or <u>support forums</u> if you have more specific questions. Or learn how to design, build, and deploy a website in Plone through one of the numerous <u>Plone training sessions</u> around the world.

APPENDICES

33. CREDITS

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