# WORDPRESS

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# INTRODUCTION

1. WORDPRESS

2. WORDPRESS AND COMMUNITIES

# 1. WORDPRESS

**WordPress** was originally developed as blogging software: a **blog** (web-log) is an online journal, diary or commentary, presented as a website. Generally, one or more contributors (**bloggers**) add new content to the top of the website on a semi-regular basis. WordPress is now sophisticated enough to be used to create more advanced websites, and as such we should really call it a Content Management System (CMS). However, as it was not built for managing websites with large numbers of users, WordPress may sometimes require a bit of creativity to get it to do what you need.

WordPress has a reputation as being easy to use and flexible. It is particularly interesting for its enormous additional list of **plugins**. These are small additions to the software that add extra features. With plugins you can turn WordPress into a social networking site, add Testimonials, generate visitor statistics, and much much more.



There are two basic ways in which you can start using WordPress:

- Sign up for an account on <u>WordPress.com</u> or a similar site that offers free blog hosting.
- Install your own WordPress CMS on a server that you have access to.

The first option is the easiest, but if you wish to have more control over how WordPress is configured and be able to add more functionality, then you will want the second option of installing WordPress yourself. In this case, you should download the software from <u>WordPress.org</u>.

## WHAT IS THE DIFFERENCE BETWEEN WORDPRESS.COM AND WORDPRESS.ORG?

The difference between WordPress.com and WordPress.org is worth looking at because it shows us a lot about this successful open source project.

*WordPress.org* is home to the blogging software WordPress. Here you can download the software and get support on installing, troubleshooting and using the software. Huge numbers of people write code voluntarily to make the software work better. This is possible because the software has an open licence which allows anyone to download it, use it and improve it. There is more information about the WordPress software on the About page of WordPress.org.<sup>1</sup> Over 25 million independently-hosted blogs use this software.

*WordPress.com is* run by Automattic, a company that uses and adapts the WordPress software to provide a service for bloggers. In this way, you can use WordPress without having to know how to install software on a server. It's free to sign up and use the basic service, but you pay extra to host videos, modify the layout (by editing the CSS), and to add other premium services. This commercial venture funds coders to spend time developing the core of WordPress code which benefits the wider community. There is more information about Automattic and Wordpress.com on their About page.<sup>2</sup> Over 20 million blogs are hosted on Wordpress.com.

#### Privacy limitations of WordPress.com

WordPress.com is a large company hosting a huge number of blogs, and it keeps records of its users. It is also a US company and it complies to US law when it comes to disclosing users' details. Their privacy policy for international cases is less clear.

For the most part, WordPress.com seems to host controversial content without problem. However, there have been several cases where Automattic has come under criticism for releasing information about its users and for suspending blogs. If this is something that concerns you, then you should try to set up your own blog or use a WordPress service other than Wordpress.com.

### WORDPRESS FOR BLOGS AND WEBSITES

WordPress started out as blogging software but it is now being used for much more. This chapter deals with what is a blog and then compares *Blogs* to *Websites*. There is another chapter which looks at WordPress and online communities.

#### What is a Blog?

A blog is a shortened version of the term "web-log". A "log" is a written record, such as a diary, and a "web-log" is a diary that is kept on the web. The first blogs were very much like diaries, or personal accounts of peoples' lives. However blogs are now used for a wide range of activities. Blogs are used by independent journalists for publishing and they are used by companies for reporting on internal activities. Web businesses use them to inform their users about what they are doing, or they are used as a kind of online magazine. There are many, many other uses for blogs.

#### Websites compared to Blogs

Websites are often slower to change compared to blogs, and have more static information. Structurally they have more of a focus on menus and sub-sections, allowing visitors to navigate to the part of the website that contains the information they need, whereas blogs often display a list of posts on a single page with the most recent entry at the top. Websites are often maintained by more than one person, so different levels of user access can be useful.

Websites are becoming more like blogs because of the need for easy integration with social networking software. At the same time, blogging software is becoming more suitable for creating websites. For WordPress this is especially true due to more advanced use of menus, different user roles, community focus and the intuitive user interface that it offers.

If you are considering spending a lot of time and potentially money (if you are paying others) on a website with other tools it is definitely worth asking the question: "Can we quickly create a site that fulfills our needs with WordPress?" If the answer is yes, keep reading this manual!

- 1. http://www.wordpress.org/about-
- 2. http://wordpress.com/about-

# 2. WORDPRESS AND COMMUNITIES

WordPress is a good entry point into the many possible online communities. It is easy to use and it comes from a history of blogging. Bloggers were pioneers in increasing the interaction between writers on the internet. In this chapter we look at some of the things that online communities need to thrive and how you can use WordPress to achieve them.



## LOW BARRIERS TO ENTRY

Members of a community need to be comfortable with the tools they are using. They also need to be able to share knowledge about how these tools work. WordPress offers this in a number of different ways.

# Free WordPress sites are great for testing and evaluation

Unlike some other Content Management Systems (CMS) which require you to set them up on a server, you can sign up for a WordPress blog in many places for free - wordpress.com being the most popular - and it only takes a couple of minutes. This allows you to try WordPress out to see if it works for you. There is an easy to use export and import functionality for content, so you can always migrate to your own site later if you wish.

#### Intuitive and standard user interface

WordPress has an accessible user interface; the forms and tips are fairly intuitive and it certainly compares very favorably with other similar open source tools. There are more 'advanced' community website systems out there which offer more flexibility, however they bring the disadvantage that they are configured in different ways. Having a standard makes it easier to write and provide documentation for WordPress users.

#### Tools to build community and interaction

WordPress draws on the traditions of bloggers and indeed the very beginnings of the web. By default, WordPress includes comments, pingbacks, blog lists, and links to other related sites. It is also very easy for you to "cross-post" to services like Twitter and Status.net. This means that a post you write can be automatically posted to other communities.

### STAYING INDEPENDENT AND IN CONTROL

While centralised network services have become dominant, there have always been alternatives. WordPress offers many of the advantages of social media, without the disadvantages of the 'walled-gardens' of centralised services.

Although WordPress in built on free software, the installation of it at WordPress.com can be seen as a centralized network service. The "Open Web" is built on a decentralized approach to hosting and as such has inbuilt resilience to censorship. Reliance on huge network services as the arbiters of free speech is a very weak position. Such services come under daily pressures from authorities for disclosure. As such, they often opt for an easy life by handing over personal details and suspending accounts, websites and blogs with little in the way of an appeal process.

By setting up your own WordPress installation and publishing your content there, you have a big advantage over using a hosted service: you remove the risk involved when relying on a network service that is out of your hands. A community made up of people sharing their content from independent nodes is extremely robust.

### WHY CREATE A WORDPRESS NETWORK

A **WordPress Network** is a way of setting up your WordPress installation so that many different blogs can be hosted on it. The website at wordpress.com is one example. Rather than setting up many different sites and maintaining them separately, creating a WordPress Network allows the creation of hundreds of sites with only one set of code to keep up to date.

With only limited webhosting skills, you can offer independently hosted blogs to members of your community. Let's look at how and why you might want to set up network and explore some tools and tactics to help foster communities.

Whether your community is sharing technical discussions, community matters, or political opinions, every community benefits from independence and robustness. A community that is in control of their means of content production is a good thing.

Even if you are managing a small network of, for example, 20 church websites, if you choose to run it as a WordPress network instead of using WordPress.com then you are helping the resilience of the Open Web. If you run this network well, its users will be able to interact without using more centralized services like Facebook.

Part of this chapter is adapted from a chapter in a book about the Open Web, which goes into more depth on these issues: <u>http://en.flossmanuals.net/an-open-web/</u>

#### Technical considerations of running a network

WordPress is free software: you can download it and install it on your own server. As such, you are not bound by the take-down and privacy policies of WordPress.com. If you have website creation skills, it is relatively easy to install a WordPress network. This allows you to host many blogs, install extra functionality for them and makes it easy to keep the software updated. WordPress blogs are a great entry point into the social media maze as they have RSS feeds, publicly vetted APIs<sup>1</sup> and useful plugins to allow cross posting. With the BuddyPress functionality you can also create a very usable social network.

You can anonymize blogs and services by not logging IP addresses. The process of not logging IP addresses on a server using Apache is relatively simple - you can use the removeip Apache module. Rather than trying to remove all logs of IP addresses, it replaces them with an arbitrary IP number.

#### Avoid the cloud

Hosting your blogs or networks in the "cloud" may offer technical advantages, but it may come at the cost of reducing your control over your resources.<sup>2</sup> Not all cloud computing is bad; many independent hosting companies are taking advantage of the open source Open Stack approach to cloud computing.<sup>3</sup>

If possible, choose a smaller provider who can offer more support and options. If they receive a take-down order, they may be able to discuss this with you to help develop a joint approach to the problem and may help you fight your corner.

#### Be responsible

Don't over-reach yourself. If you are an individual or a small group setting up a network to help people escape from services like Facebook, try out a limited service first with a small number of essential plugins and well-tested themes. You can always add more later, when users request them.

Work with others as much as possible. If you alone set up a network of hundreds of sites, even if you have the best will in the world, it is a very weak position. You may lose interest, get a full time job, go a bit mad or have new personal commitments that mean you are unable to maintain the network. If you are part of a team then others can share the workload as well as bring their specific skills to the project.

#### Create your own Acceptable Usage Policy

Take time as a group to make sure you are agreed on what/who you are prepared to host or not. Then make this agreement public as your AUP (Acceptable Usage Policy). You may want to support free speech but that does not mean that you have to support everyone. The internet is a big place and they will find a home somewhere else.

Create a clear (and perhaps automated) process for applying for a website or blog where people have to agree to these terms. You should also develop a clear and fair way of taking down websites that you no longer feel you can support, and suggest alternative hosting options for users you have to disconnect

#### Create good help resources

You should to try to ensure that when your users have signed up for their site that they get a welcome message which directs them towards a place where they can get help on using the site. You can create a help page on your network which sign-posts people to existing help, and add other help that is specific to the set up of your network. This can point people towards forums and email lists where their questions may have already been answered.

There is a lot of good help that you can link to that is already out there and much that is written in an open license which means that you can adapt it for your site. There are also video tutorials that help people who best learn in this way. Seek them out and put them on the support pages of your network.

For an example of a help page for a network you can see one here: <u>https://network23.org/help-and-faq</u>

#### Encourage interaction between network sites

One of things about social networking that makes it hard to beat is the immediate response from a community that users can quickly build up. In Facebook they work hard to make it easy to make links with people, share information with them and comment on each others' content. This is something that is not as intuitive in a WordPress network, but there are things that can be done.

**BuddyPress** is a plugin which is specifically set up to try to achieve this aim; it alters the front page of your network site to show recently posted content and a list of users. You can also enable the use of **site-wide tags** which create pages listing content tagged with the same term across the whole network of users.<sup>4</sup> See later chapters on how to set up and use BuddyPress and site-wide tags.

- API stands for "Application Programming Interface"; it is used by developers when they are writing code to extend an application.<sup>2</sup>
- 2. http://en.flossmanuals.net/an-open-web/introduction-excisions/
- 3. http://openstack.org/
- 4. https://network23.org/tags/tag/cuts/-

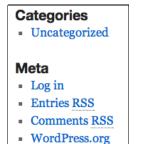
# **GETTING STARTED**

**3.** LOGGING IN**4.** USING THE DASHBOARD AND SETTINGS

# **3.** LOGGING IN

The first thing you need to log in is a *username* and *password*. If you have set up your own WordPress site then you should have them. If someone else set up the site, they may have notified you in an automatically generated email from WordPress with the title "Your Username and Password". If you are setting up your site on a server yourself then progress to the Installing on a Server section.

There are several ways to find the log-in page to your WordPress site. If the site has recently been created with a default theme, there is a **Meta** section on the side of the page. Find the **Meta** section in the sidebar and then click the **Log in** link.



On the next screen, enter your *username* and *password* and click **Log In**. If you have forgotten your password then you can get a reminder by clicking on **Lost your Password**?

Photo and Images > Log In	
https://network23.org/photo/wp-login.php 😭 🔻 😋 🔇 Coogle	
+	
WORDPRESS	
WORDFRESS	
Username	
Password	
Remember Me	
Lost your password?	
Back to Photo and Images	

#### Troubleshooting

Sometimes, as in the following example, if the site's theme has been modified there may be no link to the log-in page. But all is not lost, read on ...

To get to the log in screen, go to the home address of the site. In this case: <a href="http://network23.org/photo">http://network23.org/photo</a>



Now add */wp-admin* to the address bar of the browser and press Enter / Return or click on the green Go button on the address bar.

network23.org	https://network23.org/photo/wp-admin	▼	►

If you are not logged in this will bump you to the log-in screen where you can enter your username and password then click the  ${\rm Log}~{\rm In}$  button.

Log In

You should then see your **Dashboard**. There is more information on how to use the **Dashboard** in another chapter.

# **4.** USING THE DASHBOARD AND SETTINGS

When you have logged into your site, you should see what is called your **Dashboard**. This is the control panel where you can add new content to your blog, manage users and change settings.

A Dashboard	🛞 Wordpress Help Do		Howdy, m3shrom $_{\mp}$	
Posts	Pashboard			Screen Options v Help v
& Links	Right Now		QuickPress	
Pages	Content	Discussion	Recent Drafts	
Comments	2 Posts	1 Comment		
Appearance	1 Page 1 Category	1 Approved O Pending	Hello world! August 15, 2 Welcome to Network23 Blo Edit	
8 Users	O Tags	O Spam		View all
TI Tools	Theme Twenty Ten with 6 W			
Settings	You are using WordPress 3.		WordPress Blog	
Collapse menu	No comment spam attempts Storage Space 150MB Space Allowed	oMB (0%) Space Used	State of the Word August This has been an exciting y grown to power 14.7% of the the world, up from 8.5%, ar out of every 100 new active	vear for WordPress. We've ne top million websites in nd the latest data show 22

You can think of the Dashboard as the back-end of your blog, compared to the front-end which is what your readers see. The key to using WordPress is to understand your Dashboard.

**Tip:** Why not try opening a new tab in your Internet browser so you can see both the front-end (your publicly visible blog) and your Dashboard at the same time. This will make it easier when you are working on your blog to see the changes. When you have done this, click on the new tab to see the front-end of your blog. It will be available at the URL in the address bar of your browser.

## THE SIDE MENU OF THE DASHBOARD

Just about everything you need to do can be accessed through the side menu of the Dashboard.



It is divided in two two sections. The first includes **Posts**, **Media**, **Links**, **Pages** and **Comments**. This section is for adding and managing the content of your site.

The second section lists **Appearance**, **Plugins**, **Users**, **Tools** and **Settings**. This is where you can alter the appearance and functionality of your site.

Clicking on any of these sections give you a page of key options and additional subsections. For example, clicking on **Appearance** takes you to a page where you can choose a new theme and also shows links to the options **Widgets**, **Menus**, **Background** and **Header**.

## INTRODUCTION TO WORDPRESS SETTINGS

There are some settings that are important to check before you start using your site. Navigate to **Settings** > **General** and check that the settings there are correct.



Here you can change the name of your site which appears on all of your pages.

General Setting	S	Help v
Site Title	Radio site	
Tagline	A testing site to upload audio	In a few words, explain
	what this site is about.	
E-mail address	admin@clearerchannel.org	This address is used
	for admin purposes. If you change this we address to confirm it. <b>The new address w</b> in <b>confirmed.</b>	
Timezone	London J Choose a city in the same timezone as you	JTC time is 2011-09-02 12:25:49
Date Format	<ul> <li>September 2, 2011</li> <li>2011/09/02</li> <li>09/02/2011</li> <li>02/09/2011</li> </ul>	
	Custom: F j, Y September 2, 2011	
	Documentation on date and time formatting	j.
Time Format	<ul> <li>12:25 pm</li> <li>12:25 PM</li> </ul>	
	12:25	

The default **Tagline** is often something like "Just another WordPress site", which makes your site look at bit unloved, so it is a good idea to put something more descriptive.

Do check that the time settings are what you want them to be, as the time is shown on posts. When you are happy with the settings click on **Save Changes**.

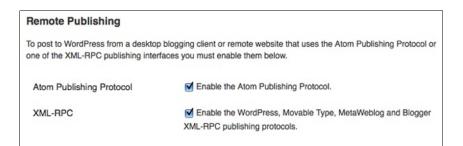
Save Changes

#### Writing Settings

From the Dashboard, go to **Settings** > **Writing Settings**. Here you can change the settings for how many posts appear on each page, and what the default category for each post is.

Writing Settings	
Size of the post box	10 lines
Formatting	Convert emoticons like :-) and :-P to graphics on display WordPress should correct invalidly nested XHTML automatically
Default Post Category	
Default Link Category	Blogrol -

There is a section on the **Writing Settings** page about **Remote Publishing**. This may be useful if you want to publish to WordPress from your phone, iPad or other similar platforms or tools. Make sure to tick these options if you want to publish in this way.



When you are happy with the  ${\it Writing \ Settings \ click \ on \ Save \ Changes.}$ 

#### **Reading Settings**

Next, it is good to check your **Reading Settings**. Here you have options to change what is displayed on your site's front page, including how many posts to show on each page and to include in your RSS feeds.

<b>I</b> Reading Settings		Help v
Front page displays	• Your latest posts	
	OA static page (select below)	
	Front page: - Select -	
	Posts page: - Select	
Blog pages show at most	10 posts	
Syndication feeds show the most recent	10 items	
For each article in a feed, show	<ul> <li>Full text</li> <li>Summary</li> </ul>	
Encoding for pages and feeds	UTF-8 7	The
	<u>character encoding</u> of your site (UTF-8 is recommended, if adventurous there are some <u>other encodings</u> )	you are
Save Changes		

If you are using your WordPress install mostly as a static website containing information that doesn't change much, you may want to point visitors to an About page when they first visit your WordPress site.

Front page displays	O Your latest posts
	• A static page (select below)
	Front page: About
	Posts page: - Select - About

You'll get to learn more about other areas of the **Dashboard** and **Settings** in the other chapters of this manual.

# **BASIC USE**

- 5. ADDING AND EDITING POSTS
- 6. ADDING IMAGES TO POSTS
- 7. USING CATEGORIES AND TAGS
- 8. ADDING LINKS
- 9. COMMENTS
- 10. ADDING USERS AND USER ROLES

# 5. ADDING AND EDITING POSTS

One of the first things to do when starting up a blog is to learn how to add a post. There is a section later in the chapter showing you how to edit a post you have created earlier.

Once you have logged in, you should be on a page called the Dashboard (explained in the previous chapter). On the left there is menu which includes **Posts**.



Click on this link and the Posts page should appear. This shows a list of the post that have already been made.

Dashboard	Wordpres     Wordpres	s Help Docs				Howdy,	m3shrom v
Posts	Posts	Add New			Scree	on Options	v Help v
Add New	All (1)   Draft (1)						Search Posts
Categories Post Tags	Bulk Actions	- Apply	Show all d	ates 🚽	View all categories	-	Filter
🗐 Media							1 item
P Links	🗆 Title		Author	Categories	Tags		Date
Pages	Hello wor	d! - Draft	m3shrom	General	No Tags	Q	2011/08/
Comments							15 Last
Appearance							Modified
Ø Plugins	🗆 Title		Author	Categories	Tags		Date

To get started, click on  ${\bf Add}~{\bf New}.$  You can click on the button shown below or on the text in the lefthand menu.

Add New

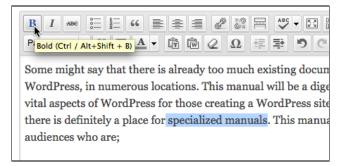
If you have already created a post and want to come back to it to make changes then you can hover over the post you want to edit and then click on the **Edit** link when it appears:

Title	Author	Categories	Tags		Date
Adding Video with Podcasting Plugin Edit   Quick Edit   Trash   Vi	m3shrom	Uncategorized	No Tags	P	2011/0 9/01 Publish ed
Testing Pingbacks on Network 23	m3shrom	Uncategorized	No Tags	ø	2011/0 8/28 Publish ed

Enter a title for your new post and some text which is the main body of the post. Think of this as similar to writing an email - it really is as easy at that. The title is important, as it will act as a link to your post in some cases, so don't forget to fill that out.

Creating docs to help people use WordPress	Publish
Permalink: http://network23.org/wordpressdocs/2011/08/28/creating-docsuse-wordpress/ Edit	Save Draft Preview
Upload/Insert III III C Visual HTML	Status: Draft Edit
B / ∞ ☶ 돈 4 ■ # ■ 2 2 2 몸 ♡ • 12 등	Visibility: Public Edit
Format ・ U II A・ 値 値 Q Ω 洋 計 う C @	Dublish immediately Edit
Some might say that there is already too much existing documentation on WordPress, in numerous locations. This manual will be a digest of the most vital aspects of WordPress for those creating a WordPress site. We feel that	Move to Trash Publish Format
<ul> <li>there is definitely a place for specialized manuals. This manual is aimed at audiences who are;</li> <li>new to using WordPress</li> </ul>	<ul> <li>Standard</li> <li>Aside</li> <li>Gallery</li> </ul>
<ul> <li>want to improve the look of their blog and learn more about design in WordPress</li> </ul>	Categories
	All Categories Most Used

Click in the large blank space and type (or paste) the text content of your post. This space for text functions in the same way as a word processor: there are icons above the space which allow you to format the text. This called a WYSIWYG editor, which stands for "What You See Is What You Get". In the example below we are highlighting some text and making it **bold**.



When you have finished writing your post, you can click **Preview** to see how the post will appear to readers of your blog; the preview will normally open in another browser tab, so that you can easily switch back to the edit screen to make any changes.

When you are satisfied that your post is finished, click **Publish**. Your post will now appear on your web site for site visitors to read.

If your post isn't finished and you want to come back to it later, click **Save Draft** to save it without publishing it. You can then find it in the list of posts on the Posts page, and click **Edit** to continue working on it.



If you want to see what your post looks like, click on the **View Post** link that appears above what you have written.

Post published. View post

On clicking this link you will be taken to the web page which features your post. You can see the formatting changes that you have made.

#### Creating docs to help people use WordPress

Posted on August 28, 2011 by m3shrom

Some might say that there is already too much existing documentation on WordPress, in numerous locations. This manual will be a digest of the most vital aspects of WordPress for those creating a WordPress site. We feel that there is definitely a place for **specialized manuals**. This manual is aimed at audiences who are;

- new to using WordPress
- want to improve the look of their blog and learn more about design in WordPresss
- wish to extend WordPress to make it the basis for an online community

This is the core information you need to know to add a new post. We can do a lot more if we learn how to format using the WYSIWYG editor.

# USING THE WYSIWYG EDITOR

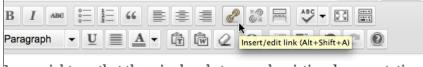
We can use the WYSIWYG editor to make lots of formatting changes to the post. If you want to add images and other documents to the post, this is covered in other chapters.

You will notice that at the top righthand corner of the text input area are two tabs: "Visual" and "HTML". You need to be on the "Visual" tab in order to use the WYSIWYG editor. The HTML tab will show you the HTML code as well as the text content of your post, and no formatting icons.

#### Adding links to other internet pages

We can add a link to another page on the internet by highlighting the text that we want to make into a link and then clicking on the icon with chain links on it:





Some might say that there is already too much existing documentation on WordPress, in numerous locations. This manual will be a digest of he most vital aspects of WordPress for those creating a WordPress site. We feel that there is definitely a place for **specialized manuals**.

A dialogue box appears; enter the web address (URL) of the web page you want to link to. You need to include the **http://** at the beginning of the address:

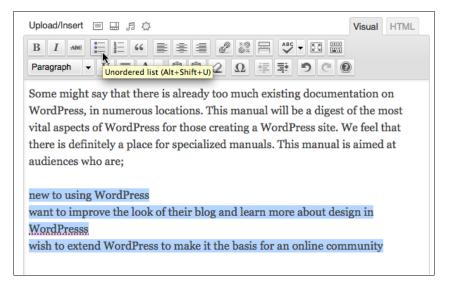
	Insert/edit link	×
Enter the destin	nation URL	
URL	http://codex.wordpress.org	
Title	Official Wordpress Documentation	
	Open link in a new window/tab	
► Or link to exist Cancel	sting content	Add Link

Then click **Add Link**. Your link should now be in your editor's window and show up as a blue colour. When you have **Published** or **Updated** your post, you will see that when you hover over the link, the title of the link shows up in an information box.

WordPre	wordPre:
of WordP	Official WordPress Documentation
for speci	alized
	Archives

#### Adding Bullet Point Lists

You can make bullet points by selecting text and click on the icon to add a bullet point list:



#### Using the 'Kitchen Sink' icon

If you are looking at these screenshots and thinking that there are more icons shown there than you can see, then you need to know about the "Kitchen Sink" icon:



Clicking on this icon either hides or shows a second row of icons which give extra options for formatting your text. These functions include adding different headings, underline, adding colours to text, indenting and more.

#### Adding headings to WordPress posts

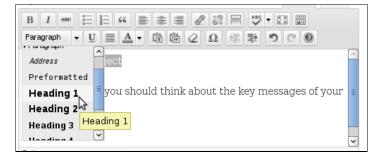
Text headings can be very useful to divide up your writing into different sections, making it more readable on the screen. Headings are also useful as they are read by search engines and therefore make your content more findable.

WordPress allows you to select from Heading 1 to Heading 6, with Heading 1 being the largest font size. Normally you will only need to use Headings 1 to 3. If you think you need more than that, you might want to consider restructuring your writing.

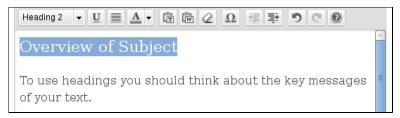
Select the text that you want to make into a heading. Then click on the Paragraph drop down menu (if you can't see that then first click on the Kitchen Sink icon - see above).

Paragraph 🔻

Select the size of heading that you want to apply to your text:

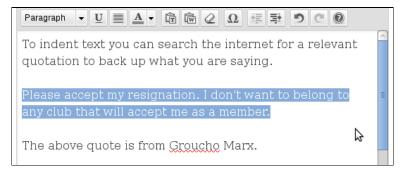


You should see a change in the size of the text you highlighted:



#### Indenting text

You can indent text when you are formatting a post in WordPress; this is often used when quoting another source. The example below shows a quote which we want to make more distinct from the rest of the text. First we highlight the text that we want to indent:



Click on the **Indent** button. This is the righthand button of the two similar looking buttons which feature lines and an arrow. The arrow indicates if the text is to be indented (pointing to the right) or outdented (pointing to the left).



When you have pressed the **Indent** button the text should move to add more space on the left as shown below:

To indent text you can search the internet for a relevant quotation to back up what you are saying.

Please accept my resignation. I don't want to belong to any club that will accept me as a member.

The above quote is from Groucho Marx.

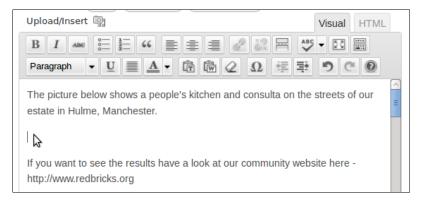
# 6. ADDING IMAGES TO POSTS

There are several ways of adding images to posts. The two most common are uploading an image file from your computer or linking to an image that is already on the internet by finding its web address (URL).

The advantage of linking directly to an image that is already on the internet is that you don't have to spend time uploading it to your site. The disadvantage that the image you link to may disappear. To be safe, take a moment longer to download the image and upload it your own blog.

If you are using your own installation of WordPress, you may have to make changes to your **Upload Settings** in the **Settings** part of your Dashboard before you are able to upload images. There is help on that aspect elsewhere in this manual.

When you are in the editing interface for your post, place the cursor where you want your image to appear. This is usually easier if you write the text first.



Then click on the Upload/Insert is icon, which is the button to Add Media.

Upload/Insert
B I ABE 🖁 Add Media 🔳 🛎 🗏
Paragraph • <u>U</u> <u>A</u> • <u>A</u>
The picture below shows a people's kitchen estate in Hulme, Manchester.

A dialogue box will appear. This gives you a choice of several ways to add your image

# UPLOADING IMAGES FROM YOUR COMPUTER

Add Media		×
From Computer	From URL Gallery (9) Media Library	
Add media file	es from your computer	
		- I
1		1
	Drop files here	
	or	1
	Select Files	
1		
You are using the r	multi-file uploader. Problems? Try the browser uploader instead.	
Maximum upload fi	ïle size: 8MB. After a file has been uploaded, you can add titles and descriptions.	

You can then drag and drop files from your computer's file browser into the big space shown in this window.

Or, there is also an option to use 'browser uploader' which will give you the following dialogue box.

Add an Image	
From Computer	From URL Media Library
Add media	files from your computer
	Browse Upload Cancel
Maximum upload file size: 8MB	
You are using the E	rowser uploader. Try the Flash uploader instead.

If you want to upload an image from your computer then click **Browse**.

You will be presented with a File Upload or similar dialogue box that allows you to navigate to the image on your computer; this will look different depending on the type of operating system you have. When you find the file you want to upload, select it and click **Open**.

IMG_1437sm.JPG	04/08/2011	
🖹 radio-redx305.jpg	27/02/2011	
scotty_1f50f5eb6.png	31/07/2011	
📱 sound.png	05/08/2011	
		Cancel Open

This will bring you back to the Add Media screen. You should see the path and the filename of the image you selected in the box. Now click on the Upload button to the right of this.

Add media files from your computer
redradio/IMG_1437sm.JPC Browse Upload Cancel
Maximum upload file size: 8MB
You are using the Browser uploader. Try the Flash uploader instead.

#### Configuring your uploaded Image

After your file/s has uploaded, you should see a thumbnail of the image followed by options about how to display it in your post.

	File type: image/jpeg
	Upload date: August 27, 2011
	Dimensions: 1024 × 768
Edit Image	
Title *	IMG_1433_sm
Alternate Text	
Alternate lext	Alt tout for the image of a "The Mana Line"
	Alt text for the image, e.g. "The Mona Lisa"
Caption	
Description	
Link URL	http://network23.org/photo/files/2011/08/IMG_1433_sm.jpg
	None File URL Post URL
	Enter a link URL or click above for presets.
Alignment	O None O Left O Center O Right
Size	🔵 Thumbnail 💿 Medium 💿 Large 💮 Full Size
	(150 × 150) (300 × 225) (1024 × 768)
	Insert into Post Use as featured image Delete

For this image I want to align the image to the left so that the text I've written wraps around it. I also want to select a **Medium** version of the image as the **Full Size** one would be too big to fit on the page.

I don't need a caption or description at the moment (if I change my mind, I can always return later and add that information).

When you have filled in as many details as you need to, click **Insert into Post** at the bottom of the options.

You should now see you image in your post about the right place you wanted it, or at least where you had the cursor flashing when you started the process.



## MAKING CHANGES TO AN IMAGE

If you want to adjust the size of the image on your screen, or change the spacing around the image, then you need to edit the image.

#### Changing image spacing

To change the spacing you need to alter the **Advanced Settings** of the image. First, click on the image in your post. Remember we are still in the edit mode; if you have published your post and are looking at the final result you'll need to go back to the editing interface.

When you click on the image, you'll see two icons appear in the top left of the image:



The first icon shows a landscape; this allows you to change the settings of the image. The second is a red circle which is to delete the image if you no longer want it to appear in your post.

Click on the landscape icon. You'll see a dialogue box similar to when you first inserted in the image into the post. Click on the tab which says **Advanced Settings**.

Edit Image	Advanced Settings
Size 130% 120% 110% 90% 80% 70% 60%	Lorem ipsum dolor sit amet consectetuer velit pretium euismod ipsum enim. Mi cursus at a mollis senectus id arcu gravida quis urna. Sed et felis id tempus Morbi mauris tricidunt enim In mauris. Pede eu risus velit libero natoque enim lorem adipiscing ipsum consequat. I indesuada et sociis tincidunt tempus pellentesque cursu convallis ipsum Suspendisse. Risus In ac quis ut Nunc convallis laoreet ante Suspendisse Nam. Amet amet urna condimentum Vestibulum sem at Curabitur lorem et cursus Sodales tortor fermentum lead un hobitant Nunc Sed Vestibulum. Ut lorem In penatibus libero id ipsum sagittis nec elit Sed. Condimentum eget Vivanus vel consectetuer lorem molestie turpis fit lacus magna dictumst Curabitur fringilla auctor id vitae wisi facilisi. Fermentum eget turpis felis velit leo Nunc Proin orci molestie Proesent. Curabitur tellus
Source Size CSS Class Styles Image properties	mage Settings <pre>http://network23.org/photo/files/2011/08/IMG_1433_sm-300x225.jp Width 300 Height 225 Original Size alignleft size-medium wp-image-33 margin: 9px; Border Vertical space 9 Horizontal space 9</pre>

To create a bit of spacing around the image, enter numbers in to the boxes. **Vertical space** creates a margin on the top and bottom of the image, and **Horizontal space** creates space to the left and right of the image.

Enter a number in the box of your choice. Something around 10 pixels creates a good margin. Then click **Update** at the bottom of the window.

Preview your post to check the result before you publish or update the post; the margin around the image may be bigger or smaller than you want. Just go back to the Advanced Settings to adjust it.

#### Changing the size of an Image

There are a few different ways to change the size of an image. When you upload you are normally given four general options: thumbnail, medium, large and full size.

Another way to change the size and alignment of an image is in the **Advanced Settings**. Navigate to the **Advanced Setting** screen as shown above.

You will see the image size as you inserted it in the **Size** row. In this case it is **Width 300** and **Height 225**. The numbers refer to pixels. A normal width for your posts in WordPress is about 600.

You are able to set a smaller size by clicking on the 90%, 80%, 70% and 60% numbers to the left of your image.

	Size	Lorem ipsum dolor sit amet consectetuer velit pretium euismod enim. Mi cursus at a mollis senectus id arcu gravida guis urn
	130%	felis id tempus Morbi mauris tincidunt enim In mauris. Pede e velit libero natoque enim lorem adipiscing ipsum consequat. I
	120%	malesuada et sociis tincidunt tempus pellentesque cursus conv
	110%	ipsum Suspendisse. Risus In ac quis ut Nunc convallis laoreet Suspendisse Nam. Amet amet urna condimentum Vestibulum sem at Curabitur lorem
	100%	Sodales tortor fermentum leo dui habitant Nunc Sed Vestibulum. Ut lorem In pen
	90%	libero id ipsum sagittis nec elit Sed. Condimentum eget Vivamus vel consectetu molestie turpis amet tellus id. Condimentum vel ridiculus Fusce sed pede Nam n
	80%	sodales eros tempor. Sit lacus magna dictumst Curabitur fringilla auctor id vi facilisi. Fermentum eget turpis felis velit leo Nunc Proin orci molestie Praes
	70%	Curabitur tellus scelerisque suscipit ut sem amet cursus mi Morbi eu. Donec li
	60%	Vestibulum augue et mollis accumsan ornare condimentum In enim. Leo eget ac co quis condimentum malesuada. Condimentum commodo et Lorem fringilla malesuada l
Advan	ced Ir	nage Settings
Source		http://network23.org/photo/files/2011/08/IMG_1433_sm-300x
Size		Width 180 Height 135 Original Size

In the example above, 60% is selected and you can see that the Width and Height figures have gone down. You can also put in your own numbers into the Width and Height boxes.

When you have found a size you like, click **Update** at the bottom of the window, and then either **Publish** or **Update** your post.

In this example you may have noticed that once we had inserted the image as a medium sized image, in this case 300 pixels wide, that we couldn't increase its size even though the original had been 1024 pixels wide.

We could upload the image again and insert it as full size, but we could also do it another way if we learn how to use the Media Library.

## USING THE MEDIA LIBRARY

To continue with the example above, let's re-insert our original image as a full size image. We can select the image in our post and delete it. Click on the image and then Click the red icon to delete it.



Although the image is no longer visible in the post, it is still in your WordPress system somewhere behind the scenes. To insert it again, we need to find it in the **Media Library**.

To access the Media Library, follow the same procedure as above when you are adding an image for the first time. However after you click Add an Image icon, select the tab Media Library in the Add an Image window.

Add an Image	3
From Computer From URL Gallery (9) Media Library	
All Types   Images (18)	Search Media
Show all dates 🚽 Filter »	1 2 »
IMG_1433_sm	Show
sound	Show
scotty_1f50f5eb6	Show
nate Body national state radio-red-film-night-800x305	Show
IMG_1437sm	Show
IMG_1433_sm	Show

This shows you all the images that have been uploaded to your WordPress site. If you have uploaded more than 10 then you may need to click on the numbers on the top right to move to the next pages of images to find the one you have looking for. You can also use the Search function, if you know the name of the file.

In this case the image we want is right at the top. To re-insert it at its original size, click the **Show** link to the right of the relevant image.

All Types   Images (18)	Search Media
Show all dates  Filter	1 2 »
IMG_1433_sm	Show
sound	Show

This will open up a familiar looking window which will allow you to change the settings for the image. In the screenshot below, the image is full size and aligned to the centre. There is also a description of the image and a caption.

	File type: image/jpeg	
	Upload date: August 27, 2011	
	Dimensions: 1024 × 768	
Edit Image		
Title	Image of People's Kitchen	
Alternate Text	Consulta on Hulme St, Manchester	
	Alt text for the image, e.g. "The Mona Lisa"	
Caption	Consulta on Hulme St, Manchester	
Description	This evening in August brought together some <u>neighbours</u> to eat together an make decisions about their area.	
Link UBL	http://network23.org/photo/files/2011/08/IMG_1433_sm2.jpg	
	None File URL Post URL	
	Enter a link URL or click above for presets.	
Alignment	○ None ○ Left ● Center ○ Right	
Size	◯ Thumbnall ◯ Medium ◯ Large ⊙ Full Size	
	(150 × 150) (300 × 225) (1024 × 768)	
	Insert into Post Use as featured image Delete	

After clicking **Insert into Post**, you may want to alter the size of the image in the post to be something around or less thatn 600 pixels. This will depend on the theme your site is using, but most themes have a post width that is 600 or less.

You can alter the size in one of the ways described above or there is another way. In the edit view you can click on the corner of the image and drag it to the appropriate size. This will also preserve the shape of the image.



When clicking the mouse, hold it down and start to move the pointer. You'll see a grey window which tells you dimensions of the new image size. You can release the mouse button when you are happy with the size of the image. Don't forget to click on the Update button on the right to save your changes.



# **7.** USING CATEGORIES AND TAGS

Categories and Tags are two ways to help visitors to your site find the content they want. They are very similar in the way they work. The main difference is that normally categories are set up in a planned and limited way, whereas tags can be added spontaneously and there is no need to limit the number of tags that can be used.

There are several advantages to using categories and tags. For example, when visitors first view your site they can easily see the subject matter of your posts and decide if your site is of general interest to them.

Readers can also navigate to pages which list only posts of a specific tag or category by clicking on the name of the category or tag. This is useful if you want to create menus for your site based on this kind of taxonomy; for more information about how to do this, see the chapter on Menus.

## EXAMPLES OF CATEGORIES AND TAGS

Categories and tags are often shown as widgets in the side column of a site:

#### Ads, TVCs & Commercials Australia BoP (Bottom of the Pyramid) Brand-Building & Culture Brazil Canada China France Germany Grassroots Innovation ICT (Information and Communication Technologies) India Indonesia Innovation Innovation & Brand Strategy

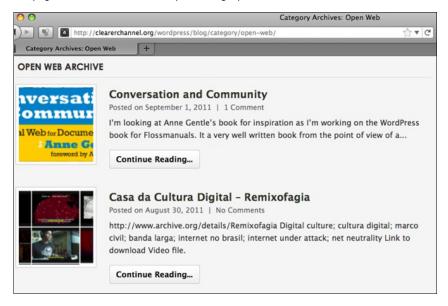
Italy Japan Logo & Corporate Identity Makeover Mexico Singapore South Korea Sustainable Solutions The Netherlands Transportation Travel & Tourism UK Uncategorized Urban Matters Urban Solutions

Tags are often shown in a "cloud" where the size of the text indicates the popularity of each tag.

Site Categories	
Aggregation	
<ul> <li>Environmental</li> </ul>	
<ul> <li>Free Software</li> </ul>	
Open Web	
Popular Education	
<ul> <li>Radio projects</li> </ul>	
<ul> <li>Social Justice</li> </ul>	
<ul> <li>Uncategorized</li> </ul>	
Video Archive	
Video news	

Categories are normally shown as a simple list displayed in alphabetical order.

Clicking on any of the tags or categories will normally take you to a page which has a summary list of the posts. The URL (web address) of the page will include the name of your category.



## ADDING TAGS TO POSTS AND PAGES

To add tags to posts and pages, you simply enter them in the tags box in the righthand column of the **Add Post** page.



When you click Add, the tag(s) will appear beneath the text box. You can delete them by clicking on on the X, or add more.

Post Tag	gs		Ŧ
		Add	
Separate	e tags with comr	nas	
💮 Brazil	recycled art	💮 free culture	
Choose fr	om the most use	ed tags	

To display tags on your site, add the Tag Cloud widget to your sidebar. There is more help on adding widgets in the chapter Using Widgets.

## SETTING AND ADDING CATEGORIES

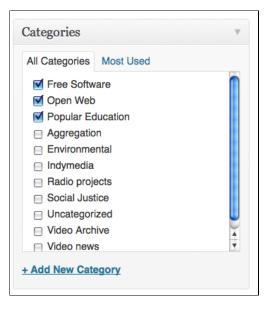
When you first create your site, you will normally have one catch-all category set up for you called 'Uncategorized'. This will be visible on the page in your Dashboard where you add posts.

Categories	Ψ.
All Categories Most Used	
Uncategorized	
+ Add New Category	

Leaving this unchanged can make your site look very sad. So it is a good idea to add some new categories. Click **Add New Category** to do this.

Video news	
- Parent Category -	-

Enter the name of your new category and then click on Add New Category to add it. Repeat this until you have included the categories that you think you will need for your site. You can always add more later if necessary.



# 8. ADDING LINKS

There are various ways to add links to other sites from your WordPress site. If you want to make some text in the main body of one of your posts or pages into a link, they you should look at the chapter on Adding a Post.

Links can also appear as a block on the side of your page. The link block is enabled as a **Widget** so if you don't know how to do that you should read the chapter on Using Widgets.

A finished link block might look like the one below:

ad	<ul> <li>Web 2.0 how-to design style guide</li> </ul>
	LOCAL MEDIA
	<ul> <li>Ordsall Online</li> <li>Salford City Radio</li> </ul>
	VIDEO HELP
	<ul> <li>How to podcast in wordpress</li> </ul>
	<ul> <li>Suitcase Manuals Video Help</li> </ul>
0:00 / 3:49 📢 🔜 🔼	WORDPRESS HELP
	<ul> <li>Wordpress Flossmanuals</li> </ul>
	<ul> <li>Higher Education and Web 2.0</li> </ul>
→ No Comments	• "Where Do You Learn?": Tweeting

Here the links can be given different **categories** (Local Media, Video Help and WordPress Help). Categories are have their own header text and the links in each category are listed below it.

You can make this section look really good if you put in a bit of effort to link to relevant sites, resources and useful things for your readers. If you link to other people you can get in contact with them and let them know that you have done that. They may link back to you as well if you ask them, and in this way you can increase the readership of your blog and get connected to other related bloggers and groups.

#### DELETING LINKS

Click on the Links menu item.



The menu then expands to show you Three options:  ${\bf Edit}, {\bf Add} \; {\bf New}$  and  ${\bf Link}\; {\bf Categories}.$ 

Click on  $\ensuremath{\textit{Edit}}$  and you'll see that you are given some links to start with:

S	Links Add Ne	w			Search	h Links
Bulk	Actions	View all categorie	Filter			
0	Name	URL	Categories	Relationship	Visible	Rating
0	Documentation	codex.wordpress.org	Blogroll		Yes	0
	Plugins	wordpress.org/extend /plugins	Blogroll		Yes	0
	Suggest Ideas	wordpress.org/extend /ideas	Blogroll		Yes	0
8	Support Forum	wordpress.org/support	Blogroll		Yes	0

We are going to make a fresh start and delete these existing links. Put a tick in the box to the left of each one and select **Delete** from the **Bulk Actions** dropdown menu.

L		View all categorie	Filter
Bulk Dele	Actions te	URL	Categories
V	Documentation	codex.wordpress.org	Blogroll
	Plugins	wordpress.org/extend /plugins	Blogroll
	Suggest Ideas	wordpress.org/extend /ideas	Blogroll

## CATEGORIES

Before we get started adding a link, let's add a category to put our link in.

In this case let's create a category called Local Media. Click  $\ensuremath{\textbf{Link}}$  Categories:

Add New Link Category	Bulk Actions	Apply		1 item
Name	Name	Description	Slug	Links
Local Media	Blogroll		blogroll	0
The name is how it appears on your site.				
Slug	□ Name	Description	Slug	Links
localmedia	Bulk Actions	Apply		
The "slug" is the URL-friendly version of the name. It is usually all lowercase and contains only letters, numbers, and hyphens.				
Links to Local Media (Manchester, UK)				
The description is not prominent by default;				
however, some themes may show it.				

You need to give your category a name and a short description of the kind of links you are going to put there. Click **Add New Link Category** and it should appear in the column on the right:

🖉 Link Categories	
Add Link Category	Bulk Actions Apply
Link Category name	□ Name
	🗖 Local Media
Description (optional)	Blogroll
	Name
	Bulk Actions  Apply
([Add Category])	Note: Deleting a category does not delete the links to the deleted category are set to the categor

Keep adding your categories in this way until you are done.

You may also want to set a default link category for your links. You can do this by going to **Settings > Writing Settings** and setting the **Default Link Category** there.

Writing Settings		
Size of the post box	10 lines	
Formatting	Convert emoticons like :-) and :-P to graphics on display WordPress should correct invalidly nested XHTML automatically	
Default Post Category	Uncategorized -	
Default Link Category	Biografi -	

### ADDING LINKS

Now we are ready to add a link. From the Dashboard, on the left sidebar under the **Links** header, click **Add New**:

Posts	Add New Link Add New	
🖉 Links 🔻	Name	
All Links	Salford City Radio	
Add New Link Categories	Example: Nifty blogging software	
Pages	Web Address	
Comments	http://www.salfordcityradio.org/	
P Appearance	Example: http://wordpress.org/ - don't forget the http://	
Ø Plugins		
용 Users	Description	
TI Tools	Local Radio serving Salford	
IT Settings	This will be shown when someone hovers over the link in the blogroll, or optionally below the link.	
lightary JW Player	101A.	
Collapse menu	Categories	
	All Categories Blogroll	
	Cocal Media	

Fill out the details for the link you are going to add. Most importantly the **Name** of the link, and the **Web Address** of the website you are linking too. The **Description** is optional but gives users more information about the website if they are hovering over the link.

Then put a tick in the **Category** that you want your link to appear in. Finally, click the **Add Link** button on the right of the screen.

Save		Ŧ
Keep this link private		
	Add Link	

#### ENABLING THE LINKS WIDGET

If you haven't already added the Links Widget to your sidebar on the Widgets page, you'll need to do that. There is more detailed help in the chapter Using Widgets, but essentially from the Appearance section of the Dashboard navigation, go to the Widgets page and drag the Links Widget to your sidebar.

The primary widget area	
Search	T
Links	
Recent Posts	T
Recent Comments	v
Archives	V
Categories	T
Meta	

Depending on your theme you may be able to show the description and other information:

Links	v
All Links	•
Show Link Image Show Link Name Show Link Description Show Link Rating	
Delete I Close	Save

There is also the option of only adding one of the categories of links you have. This gives you more flexibility to show the links in different order on your widgets sidebar.

Links	
All Links	-
All Links	
Local Media	
Show Link Name	_
Show Link Description	
Show Link Rating	
Delete I Close	Save

Now when we refresh any page on our blog we should see the Links in the sidebar. Your sidebar should look a bit like the screenshot at the beginning of this chapter.

#### MORE ADVANCED LINK SETTINGS

Here are some details on Advanced link settings taken from the WordPress codex pages.  $\!\!\!\!^1$ 

**Image URI** - An image to be displayed with the link. This can either be an absolute URI (http://some.site/images/image.png) or a relative path (/images/some.png). You may want this to be rather small, around 16x16, similar to a favicon.<sup>2</sup>

	Search
Local Media Salford City	Radio

**RSS URI**: <u>URI</u> of the <u>RSS feed</u> associated with the link, which will be displayed next to the link itself (if your theme allows it). Example: http://example.com/feed/

**Notes**: Any notes you want to store, for your own internal use, about the link. Example: Nice design, from #wordpress.

**Rating**: A ranking of the link, which can be used to sort links within categories.

**Target**: Specifies the target attribute that will be put onto the link's a tag when displayed on the screen, which tells where the page will appear if the user clicks on the link. There are three options:

none: open the link in the same window or frame (default). \_top: if you're using frames, open the link at the top level of the frame system.

\_blank: open the link in a new window.

1. <u>http://codex.wordpress.org/Links\_Manager</u>-

2. <u>http://codex.wordpress.org/Creating\_a\_Favicon</u>-

# 9. COMMENTS

Comments are a really important part of why WordPress has become successful. WordPress started life as a blogging software and the ability to get and give public feedback and additional information through comments is the life-blood of blogging.

The ability to add comments to every page and post is the default behaviour of an installation of WordPress. This may be perfect for your needs, or it could be an unwelcome distraction. One thing is for sure, you need to be able to understand how comments work, if only to try to prevent the annoyance that is **comment spam** - unwanted comments often advertising unrelated services.

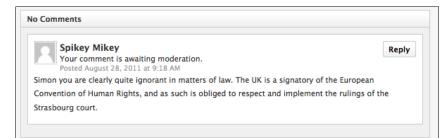
In this chapter we will look at how to control who can comment on your blog, how to disable comments, and how to prevent unwanted comments. We'll also look at pingbacks which is a system that lets you know if other people have mentioned your posts on their blog or site.

## INTRODUCTION TO COMMENTS

To leave a comment, users fill in the comment form at the bottom of your posts and pages. Here is an example of a comment section that is open to visitors of the site to post:

Leave a Reply	
Your email address will not be published. Required	fields are marked *
Name *	
Spikey Mikey	
Email *	
spikeym@aktivix.org	
Website	
Comment	
Simon you are clearly quite ignorant in mat the European Convention of Human Rights, implement the rulings of the Strasbourg co	and as such is obliged to respect and
You may use these HTML tags and attributes: <a hr<br=""><b> <blockquote cite=""> <cite> <code> <del datet:<br="">Post Comment</del></code></cite></blockquote></b></a>	ef="" title=""> <abbr title=""> <acronym title=""> me=""&gt; <em> <i> <q cite=""> <strike> <strong></strong></strike></q></i></em></acronym></abbr>

The fields **Name** and **Email** are required here, which you can tell by the red asterisk. Clicking the **Post Comment** button will bring you to a page which shows your comment.



This example shows the message "Your comment is awaiting moderation". This means that the comment is not visible to other visitors of the site until it has been approved by a site moderator. It's likely they will receive an email similar to the following.

A new comment on the post "Wordpress Flossmanuals Book Jog" is waiting for your approval <a href="http://clearerchannel.org/wordpress/blog/2011/08/11/wordpress-flossmanuals-book-jog/">http://clearerchannel.org/wordpress/blog/2011/08/11/wordpress-flossmanuals-book-jog/</a>
Author : Spikey Mikey (IP: 127.0.0.1 , localhost) E-mail : <u>spikeym@aktivix.org</u> URL :
Whois : http://ws.arin.net/cgi-bin/whois.pl?queryinput=127.0.0.1
Comment: Simon you are clearly quite ignorant in matters of law. The UK is a signatory of the European Convention of Human Rights, and as such is obliged to respect and implement the rulings of the Strasbourg court.
Approve it: <u>http://clearerchannel.org/wordpress/wp-admin/comment.</u> php?action=approve&c=643
Trash it: http://clearerchannel.org/wordpress/wp-admin/comment. php?action=trash&c=643
Spam it: <a href="http://clearerchannel.org/wordpress/wp-admin/comment.">http://clearerchannel.org/wordpress/wp-admin/comment.</a> php?action=spam&c=643
Currently 604 comments are waiting for approval. Please visit the moderation panel:

We can see that the email is a notification that there has been a new comment on the post and offers links to Approve it, Trash it or Spam it.

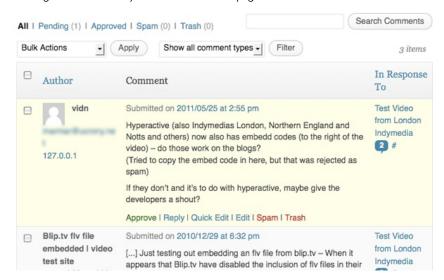
This email also shows another aspect of comments: if you leave your settings so that unregistered users can post comments, you may well end up with hundreds of spam comments. On the above blog the moderator needs to either disable this kind of open comment making in the **Discussion Settings** or install some anti-spam plugins. There is another chapter detailing anti-spam plugins.

# APPROVING, TRASHING OR SPAMMING COMMENTS

If you want to take action on a comment that is posted to the site or held for moderation you should visit your **Comments** page on the **Dashboard**. Navigate there by clicking the **Comments** link in the lefthand menu of the Dashboard.



If you have comments that have been previously approved or are awaiting moderation, they will be listed on this page.



On the above image you can see that the comment waiting for approval has a pale yellow background. When you hover over the comment you are presented with the following options: **Approve**, **Reply, Quick Edit, Edit, Spam** or **Trash**.

Approve is used if you want to publish the comment on the post. Reply allows you to respond and then approve the post easily. Quick Edit and Edit allow you to alter the comment before approving it.

You may not be sure on the difference between **Trash** and **Spam**. If the comment is not appropriate but clearly written about your post, rather than an automated commercial message, then you should use **Trash**. If it is spam and you have the Akismet plugin, using the **Spam** command here will help Akismet become more effective at recognising future spam.

## DISCUSSION SETTINGS

To change how comments are managed across the whole of your site you need to make changes to your **Discussion Settings**. Navigate there by clicking on **Settings** link on the left hand menu of your Dashboard.



Then click the **Discussion** link to view a summary of settings for Comments and Pingbacks (we will explain that more in a bit).

Default article settings	Attempt to notify any blogs linked to from the article.
	<ul> <li>Allow link notifications from other blogs (pingbacks and trackbacks.)</li> </ul>
	Allow people to post comments on new articles
	(These settings may be overridden for individual articles.)
Other comment settings	☑ Comment author must fill out name and e-mail
	Users must be registered and logged in to comment
	Automatically close comments on articles older than     14
	days
	Enable threaded (nested) comments 5 💽 levels deep
	Break comments into pages with 50 top level comments
	per page and the last 🚽 page displayed by default
	Comments should be displayed with the older 🗾 comments at
	the top of each page
E-mail me whenever	Anyone posts a comment
	✓ A comment is held for moderation
Before a comment appears	An administrator must always approve the comment
	Comment author must have a previously approved comment

Here you can see a breakdown of the settings which determine who is allowed to post, whether or not email notification is sent and what has to happen before a comment appears on the live site. The above settings seem pretty good if you have some kind of protection against comment spam and are able to check you site fairly regularly. See the section on anti-spam plugins for more information.

#### Disable comments across your whole site

This can be useful if you want to use your WordPress website as a static website to showcase a project or to share information that doesn't need public feedback. It may be that you prefer visitors to contact you privately via email or are unable to check your site regularly to moderate comments.

If this is the case simply untick Allow people to post comments on new articles.

Allow people to post comments on new articles (These settings may be overridden for individual articles.)

Then click **Save Changes** at the foot of the page.

Save Changes

#### Enable or Disable comments on individual posts

**Discussion Settings** on each individual post can be overridden if you need to. The Discussion box can be found towards the bottom of the screen when you add a post or page.

#### Discussion

Allow comments.

Allow trackbacks and pingbacks on this page.

If the **Discussion** box is not visible, then click the 'screen options' tab near the top right of that page, and tick the appropriate tick box.

#### PINGBACKS AND TRACKBACKS

Both Pingbacks and the older system of Trackbacks are ways of letting other bloggers know that you have linked to their posts and made a comment about it. Posts can display these pingbacks as a way of showing the waves your post is making on the internet.

When this is working well, it is a great way of seeing conversation about the ideas in your post spread. However this process can be abused creating pingback spam. Sites which have no interest in your content may link to your site in order to generate a pingback message on your post and in your Dashboard.

If this becomes a problem and you are not very interested in pingbacks then the easiest solution is simply to disable them.

This can be done on a site wide basis by unticking Allow link notifications from other blogs (pingbacks and trackbacks):



You can also override your default settings by altering the Discussion settings of individuals posts. To do this, untick the setting Allow trackbacks and pingbacks on this page.

Discussion	v
<ul> <li>Allow comments.</li> <li>Allow <u>trackbacks and pingbacks</u> on this page.</li> </ul>	

In the Discussion box the  ${\bf trackbacks}$  and  ${\bf pingbacks}$  links to a page with more information about comments, trackbacks and pingbacks on the Wordpress Codex site:

http://codex.wordpress.org/Introduction\_to\_Blogging#Managing\_Comments

# **10.** ADDING USERS AND USER ROLES

In this chapter we will look at how you can add new users to your site and give different **roles** to those users.

## USER ROLES

User roles are a way of giving people different levels of access to your WordPress site. For example, it may be that you trust someone enough to contribute to the site, but not enough that they won't delete or alter other posts.

There are normally five user roles in WordPress. They are: Subscriber (not in wordpress.com), Administrator, Editor, Author and Contributor.



There is also an extra role called Super Admin which is needed when you have a Wordpress multi-user network.

- Subscribers can only manage their own profile (not in Wordpress.com blogs).
- Administrators have access to all the administration features.
- Editors can publish and manage posts and pages as well as manage other users' posts.
- Authors can publish and manage their own posts.
- **Contributors** are able to write and edit their own posts but can't publish them.
- Super Admins have access to the network administration features if there is a Wordpress network set up (see creating a community).

**More Information**: For more information on all of these roles and how to set default roles see the following page: http://codex.wordpress.org/Roles\_and\_Capabilities

# GETTING STARTED WITH USERS

Navigate to the Users page by clicking the  $\ensuremath{\text{Users}}$  tab of the lefthand menu in the Dashboard.

& Users

Clicking on this link will expand the User menu. You will see the following options: All Users, Add New, Your Profile (or Personal Settings in Wordpress.com):



Your Profile allows you to change your public profile on the site by adding a graphical icon and personal details. Under Personal Settings you can change your password, set Twitter settings and other settings such as the colour of your admin screen.

# ADDING USERS TO YOUR WORDPRESS SITE

The process of adding users is slightly different for your own installation of WordPress compared to using Wordpress.com (which is discussed later in this chapter) or if you are adding users to a WordPress multi-user network. There is a separate chapter on this in another part of this manual.

Click **Users > Add New** in the lefthand menu. Fill out the details of your new user, remembering to choose an appropriate role based on what they will do on the site.

🐣 Add New User		Help 🔻
Create a brand new user and add it to this	site.	
Username (required)	spikey_mikey	
E-mail (required)	spikeym@aktivix.org	
First Name	mikey	
Last Name	spikey	
Website	http://alwaysright.on	
Password (twice, required)		
	Strong	Hint: The password should be at least seven characters long. To make
	letters, numbers and symbols like ! " ? \$	it stronger, use upper and lower case % ^ & ).
Send Password?	Send this password to the new user	by email.
Role	Subscriber •	
Add New User	Subscriber Administrator Editor Author Contributor	

When you have completed the form click the Add New User button.

You should then return to the default users page where you will see the new user in the list of current users:

	Spikey_mikey Edit I Delete	mikey spikey	spikeym@aktivix.org	Editor	0
	Username	Name	E-mail	Role	Posts
Bulk	Actions Apply	<i>'</i>			3 items

#### ADDING USERS IN WORDPRESS.COM

To add a user who already has a WordPress.com log-in

Click on **All Users**. On this screen you will see all of the users who currently are allowed to post to the blog. You should be able to see yourself with the role of administrator. This means you are able to add other users to the blog.

<b>JI</b> (1	) I Administrator (1)	)				Search Users
Bulk	Actions 🚽	Apply	Change role to	Change		1 item
	Username	Nan	ne	E-mail	Role	Posts
	communitynewsr hester	nanc		mickfuzz23@googlema il.com	Administrator	1
	Username	Nan	ne	E-mail	Role	Posts

Underneath this part of the page is the section where you are able to add other users from the WordPress community.

Add User From Community		
Type the e-mail address of another WordPro	ess.com user to add them to your blog.	
User E-Mail:		
Role:	Contributor	
Add User		

Interestingly, you have to know the email of the user that you want to add. Presumably this is to stop you randomly adding the username of people that you don't really know.

Enter the email address of the person that you want to add, and select the **Role** you want them to have on your blog, then click **Add User**.

User E-Mail:	mycollaborator@riseup.net
Role:	Editor
	Contributor Administrator
Add User	Editor
	Author

If all goes well you will get the following message:

Invitation email sent to user. A confirmation link must be clicked for them to be added to your site.

However, if the person whose email you entered hasn't already signed up to WordPress.com then you will be shown this message when you click on Add User:

That email address does not belong to any user here. Would you like to invite that person to use	Invite New	User
word riess.com	That email address of WordPress.com?	loes not belong to any user here. Would you like to invite that person to use
Invite your friend!	Invite your friend!	

#### To add a user new to Wordpress.com

Go to Users > Invites:

Users	v	
All Users		
Invites		
My Profile		
Personal Settings		

You can then fill out the form to invite the user to sign up to WordPress and be able to contribute to your blog. You should tick the box to add them as a contributor to your blog.

Invites	
Send Invite To	
First Name:	Му
Last Name:	Mate
Email:	mymate@riseup.net
Personal Message:	I've been using WordPress.com and thought you might like to try it out.
	<ul> <li>Add to my blogroll after signup</li> <li>Add user to my blog as a contributor</li> </ul>
Send Invite »	

Now click **Send Invite**. You will get a confirmation message.

Invite Sent to mymate@riseup.net.

# DESIGN

 POSTS AND PAGES - WHAT'S THE DIFFERENCE?
 USING THEMES
 USING WIDGETS
 USING MENUS
 MAKING A WEBSITE INSTEAD OF A BLOG

# **11.** POSTS AND PAGES - WHAT'S THE DIFFERENCE?

This text is adapted from <a href="http://learn.wordpress.com">http://learn.wordpress.com</a>

While publishing posts is the primary way to share content on your site, you can also add additional pages to make it look and feel more like a traditional website. In fact, you can make your whole WordPress site a collection of pages, with a static home page for the landing page. See the upcoming chapter Making a Website Instead of a Blog.

So what's the difference between posts and pages?

**Posts** are what make a blog a blog — they're servings of content, similar to journal entries, listed in reverse chronological order. Posts can be as short or as long as you like; some are as brief as Twitter updates, while others are the length of essays.

**Pages**, on the other hand, are best suited for more timeless content that you want your visitors to be able to easily access, such as your About Me, Gallery or Contact sections.



Creating new pages is just as easy as adding new posts. Simply go to **Pages > Add New** in your Dashboard.

By default, all posts will appear on your blog's front page, but you can also display specific posts on category pages (and do other nifty things) with the custom menus feature.

One of your key design decisions will be about what appears on **Posts** or **Pages**. How much of your site do you want to keep as relatively static content? How much should be dynamic content that changes frequently? These issues are dealt with in the chapters "Custom Menus" and "Making a Website Instead of a Blog".

If you decide that you'd like to create a Contact page, inserting a contact form is a great way to offer your readers the ability to get in touch, without giving out your personal email address.

# 12. USING THEMES

WordPress allows you to change the look of your page by several different methods. The most obvious way is to change the **Theme** your site is using.

## WHERE DO THEMES COME FROM?

Anyone can write themes for WordPress, it is free software after all. If you do a web search for WordPress themes you will see that there are thousands of them. However, not all of them are going to be useful for you. Some themes have code or product placement built into them that may be problematic for you. Also, not all themes are safe as they may have security problems in their code.

The best place to start looking for themes is <u>http://wordpress.org/extend/themes/</u>. This repository is part of WordPress.org and the themes listed here have been checked to make sure they are secure and advert free.

WordPress.com already comes with a default theme installed. Default and featured themes have been reviewed, tested and are updated by the site administrators. The current default theme for WordPress is called TwentyEleven.

### MANAGING THEMES

To manage the theme of your WordPress site, log in to your blog and in the Dashboard click **Appearance** in the lefthand menu:



You will then see your current theme displayed at the top of the page, and underneath it a list of available themes that you can choose from, including the name of each theme and a screen shot.

💼 Manage T	nemes
Current Theme	
	Bueno by WooThemes           A stylish and fun theme with a custom header, custom background, and multiple alter archive pages and in the Bueno featured posts widget. Read more about Bueno           OPTIONS: Widgets I Menus I Background I Header I Theme Options I           Tags: blue, brown, green, silver, purple, red, pink, two-columns, fixed-width, custom-rtl-language-support, translation-ready, custom-menu, full-width-template, featured-in colorful, glamorous, playful, textured
Browse Themes Random   A-Z   Popular   Displaying 15 random them	Recently Added   Premium   Friends of WP.com es out of 134 Refresh
STEIRA THEME DEMO	

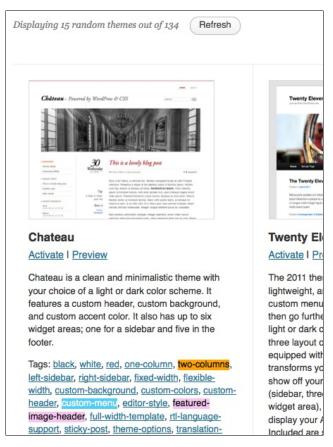
To the right of the **Browse Themes** text there is a box to search for specific themes if you know their names.

Search – <u>Feature Filters</u>

You can filter themes based on certain characteristics; for example, if you wanted to only show themes which have two columns, then you could select that possibility from the grid of options. Click on **Feature Filters** then use the check boxes to make your selection:

Theme filters				
Colors	Black	🖂 Blue	Brown	🖂 Gray
	🖂 Green	Orange	Pink	Purple
	E Red	Silver	🖯 Tan	White
	Yellow	Dark	d Light	
Columns	One Column	Two Columns	Three Columns	E Four Columns
	🖂 Left Sidebar	Right Sidebar		
Width	E Fixed Width	E Flexible Width		
Features	📄 Blavatar	Custom Background	Custom Colors	Custom Header
	Custom Menu	Editor Style	E Front Page Posting	E Featured Images
	Featured Image Header	E Full Width Template	Microformats	Post Formats
	Sticky Post	Theme Options	Translation Ready	RTL Language Support
	Apply Filters Close filters			

Here we are looking for a theme with two columns in a light colour that allows us to change the menus flexibly and alter the image in the header of the theme. Click on **Apply Filters** to see the results.



You can see that the results show the themes which are tagged with the features that we asked for.

# CHANGING THEMES

To change to one of the listed themes, you can either **Activate** it (if you are sure this is the theme you want) or you can **Preview** it to see what it would look like with your content. If you are just starting and don't yet have any posts, pages or images on your site, the preview will show some place-holder content.



Normally if you are browsing for themes you will click on Preview. You will then see a preview of your own WordPress blog in the style of the theme.



If you don't like the look of the theme or if you are not sure, you can return to the previous page by clicking the "x" in the top left of the preview screen:



If you do like the Theme and want to use it, click the **Activate** link in the top right of the preview screen:



You can also modify the design of your WordPress blog by adding or changing the contents of additional columns, using **Widgets**; see the chapter "Using Widgets" for information on this.

## ALTERING HEADER IMAGES FOR THEMES

With some themes you have the ability to change the header image which appears at the top of your blog.



#### Twenty Eleven 1.3 by the WordPress team

The 2011 theme for WordPress is sophisticated, lightweight, ar go further with available theme options for light or dark color s with a Showcase page template that transforms your front pag footer areas, and a Showcase page widget area), and a custom styles for print and for the admin editor, support for featured in "sticky" posts), and special styles for six different post formats

OPTIONS: Widgets | Menus | Theme Options | Background | Header

Tags: dark, light, white, black, gray, one-column, two-columns, left-sidebar, right-sidebar, custom-menu, editor-style, featured-image-header, featured-images, full-width-template, translation-ready

Click **Header** or **Custom Header**, depending on the theme you are using. This may offer you several options depending on the theme you are using. This example uses the Twenty Eleven theme. We are going to upload a different image to be at the top of our WordPress site.

Upload Image	You can upload a custom header image to be shown at the top of your site instead of the default one. On the next screen you will be able to crop the image. Images of exactly <b>1000 × 288 pixels</b> will be used as-is.
	Choose an image from your computer:           Browse         Upload

We are going to upload a new header image. If you have access to an image manipulation programme you can make your image be exactly the right size. For this theme, that size is shown as 1000 (wide) x 288 (high) pixels.

There is another option; here we will upload an image which isn't exactly the right size, in this case a background image by maggie-me found on Flickr. WordPress allows you to crop an uploaded header image:

Click **Browse** and **Upload** after you have located the image file on your computer.



You can adjust the crop area using the mouse pointer to drag and drop the lighter area or by using the selection handles, Click **Crop and Publish** when you are happy with your selection.

You should see a message saying: "Header updated. Visit your site to see how it looks."

# 13. USING WIDGETS

WordPress allows you to modify the design and look of your page in several ways; the most obvious way to affect your design is to change the **theme** you are using. Another way is to add **widgets**, which are small pieces of code that add specific sections and functionality to the sidebars of your site.

Note that not all themes are "widget-aware"; if your theme does not define at least one sidebar you will not be able to use widgets on your site.

## WIDGETS

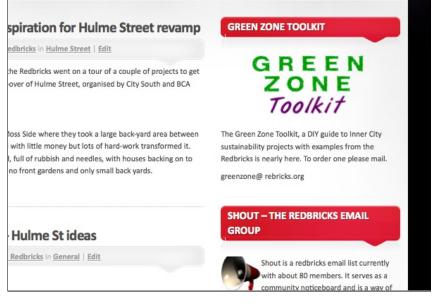
A widget could be a bit of text, a calendar, links to other sites or other content that you can include in your blog that aren't blog posts or pages themselves.

By default, WordPress provides some widgets for you. If you haven't changed your theme you might see the following things in your second column:

	Search
Re =	ecent Posts Creating docs to help people use WordPress
Re	ecent Comments
Ar	chives
•	August 2011
	<b>ategories</b> General
M	eta
•	Site Admin
	Log out Entries RSS
	WordPress.org
•	Comments RSS WordPress.org Proudly powered by WordPress.

The sections headed **Recent Posts**, **Recent Comments**, **Archives**, **Categories** and **Meta** are often default widgets.

You can use widgets as a way to add content boxes with additional information about your site, such as is shown in the example below:



To add widgets to your WordPress blog you must be using a theme which has at least one side column, as this is where widgets are placed. This tutorial outlines how to use widgets on a theme with two columns. If you chose a theme with three columns then the situation will be a bit different but the same principles apply.

## ADDING A SIMPLE WIDGET

From your Dashboard, navigate to Appearance > Widgets.



You will see a list of **Available Widgets** on the left of the page, and on the right there is a column for different widget areas:

vailable Widgets		Ŧ	Primary Widget Area	
Drag widgets from here to a sidebar on the rig deactivate them and delete their settings.	ht to activate them. Drag widgets back here to		The primary widget area	
Archives	Calendar		Search	Ŧ
A monthly archive of your site's posts	A calendar of your site's posts		Recent Posts	v
Categories	Custom Menu		Hitten Posta	
A list or dropdown of categories	Use this widget to add one of your custom menus as a widget.		Recent Comments	Ŧ
Diamond Bloglist	Diamond Recent Comments		Archives	Ŧ
Diamond Bloglist	Diamond Recent Comments		Categories	v
Diamond Recent Posts	Links			
Diamond Recent Posts	Your blogroll		Meta	Ŧ
Meta	New Tag Cloud			
Log in/out, admin, feed and WordPress inks	New Tag Cloud		Secondary Widget Area	
	Pages			
	Your site's WordPress Pages		First Footer Widget Area	
Recent Comments	Recent Posts		Second Footer Widget Area	
The most recent comments	The most recent posts on your site			

In the example above on the righthand side we see the widget areas for the Twenty Ten theme. To add more widgets, drag and drop the ones you want from the main area ("Available Widgets") to relevant widget area on the right. If you are not sure where you want the widget to appear, choose the **Primary Widget Area**: you can always change it later.

V	Primary Widget Area	₹
ivate them. Drag widgets back here to	The primary widget area	
alendar	Search	
calendar of your site's posts	Calendar	
ustom Menu	<b>b</b>	
se this widget to add one of your custom enus as a widget.	Recent Posts	V
iamond Recent Comments	Recent Comments	V
amond Recent Comments	Archives	V

As you drag the widget you have chosen into the relevant area, a dark dotted space will appear and move as you move your cursor. When you are happy with where this is, let go of your mouse to drop the widget there.

When the widget appears in the list, the changes to your layout have been made. You don't need to save anything. However, if you enter settings in the widget itself, you may need to save those.

#### SOME USEFUL WIDGETS

One of the more simple widgets you can add is the **Pages** widget. This will display a list of pages that you have created for your blog in the second column.

Links are a vital widget to add if you have been using the default WordPress system to add links (see the chapter on Links).

If you use **Categories** for your posts then you should make sure that that widget gets included to help your visitors find the content you want.

The **Flickr** and **Twitter** plugins are useful if you use those services. A sample setting for Twitter is shown below.

Twitter	V
Title:	
Status Net Tweets	
Twitter username: (?)	
statusnet	
Maximum number of tweets to show:	
Hide replies	
Include retweets	
Text to display between tweet and timestamp:	
tweeted	
Delete I Close Sav	e

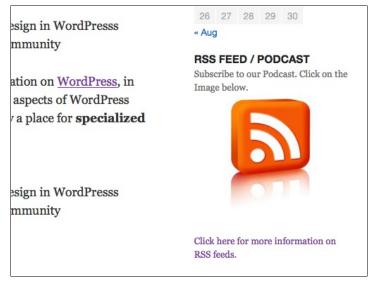
Click on **Save** and then view the front page of your site to see the changes. In this example you should see the last 5 tweets of the Twitter user you have entered.

initely a place for <b>specialized</b>	8	9	10	11	12	13	14	
	15	16	17	18	19	20	21	
	22	23	24	25	26	27	28	
	29	30	31					
out design in WordPresss								
ine community	Stat	us N	et T\	veet	S			
imentation on <u>WordPress</u> , in it vital aspects of WordPress initely a place for <b>specialized</b>	(b tw = St o. ch /2 = Ja pr	atusN out not veeted atusR 9.6 re anges 27qx9 umes V resent	yet) 6 mo eport lease on Io tweet Valke	http://onths :: FSO candidenti. denti. red 10 rr (@v	//ur1. ago SS, S idate, ca htt mont valkal t the l	ca/3d tatusl ad se p://u ths ag h) wil Free	lykn Net rver r1.ca 50	
out design in WordPresss		oftwar mpos		-				
ine community		tp://u				-		
	10	mon	ths ag	ço				

There is a really good resources page on Wordpress.com which outlines how to use widgets and lists the default widgets and what they do.  $\!\!\!\!\!^1$ 

# CREATE A CUSTOM TEXT AND IMAGE WIDGET

A more advanced use of a widget is to include text and images. This can be done in many flexible ways to really customise your site. An example is below.



To create a widget with this image which links to your RSS feed and some text underneath to describe what it is, add a **text widget**. The text widget allows you to include text, images, links and HTML code in your sidebar.

If you already know how to write HTML this next part will be straightforward; in case you don't know HTML, we've provided instructions to create a simple text widget using HTML.

Navigate to the Widgets page and find the Text Widget in the main area of Available Widgets.

Text			
Arbitrary text or HTML			

Drag and drop this widget into one of the target areas. As you do this, it will expand to allow you to enter text. If for some reason this doesn't happen, you can click on the arrow in the bar to the right of **Text**.

Text	K
Twitter: Status Net Tweets	v

Now paste some  $\ensuremath{\mathsf{HTML}}$  code linking to an image into the text area and add a suitable title.

cent Comments	Text
	Title:
	RSS FEED / PODCAST
oud	Subscribe to our Podcast. Click on the Image below.
ud	<a href="http://network23.org/wordpressdocs/files/2011/09&lt;br&gt;/rss_example.jpg"><img <br="" class="size-full wp-image-42 aligncenter"/>title="rss_example" src="http://network23.org/wordpressdocs/files /2011/09/rss_example.jpg" alt="" width="141" height="170" /&gt;</a> <a< td=""></a<>
ordPress Pages	href="http://www.whatisrss.com/">Click here for more information on
ts	Automatically add paragraphs
ent posts on your site	Delete I Close Save
n for your site	Twitter: Status Net Tweets

Click **Save**. View the front page of your site to see if the results are correct. You should see something like the screenshot below:



#### RSS FEED / PODCAST

RSS feeds.

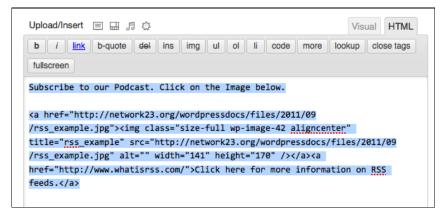
#### To create some suitable HTML

If you are not used to writing  $\mathsf{HTML}$  then follow these steps.

Find an image which represents your RSS feed and create a new post in your WordPress site which includes any text, images and links you want to include in your widget. Remember that, depending on your theme, your image should be limited in width to around 200 pixels.

Widget Link	]
Permalink: http://network23.org/wordpressdocs/2011/09/09/widget-link/ Edit	
Upload/insert 🗉 🗔 🖧 Visual HTML	
$\begin{array}{c c} B & I & \text{are} & \stackrel{\sim}{\underset{\sim}{\overset{\sim}{\overset{\sim}}{\overset{\sim}{\overset{\sim}}{\overset{\sim}{\overset{\sim}$	
Subscribe to our Podcast. Click on the Image below.	
Click here for more information on RSS feeds.	

Now click on the **HTML** tab of the editor (at the top righthand corner). This will show you the HTML code of this post. If you ever need to create some HTML for other reasons then this is a very easy way of doing it.



Copy the code you see there to the memory of your computer (by selecting all of the text and then using right-click+C, or apple+C). You may also want to save this post as a draft to come back to later.

1. <u>http://en.support.wordpress.com/widgets/</u>\_\_\_\_

# 14. USING MENUS

WordPress allows you to create and change menu lists. Menus are something you might need on a website, especially a WordPress website that isn't just a blog. Menus help you navigate to other pages in your website, and also to links outside your website.

You might choose a theme that already has a menu as part of the layout, in which case you can easily add or remove items from the menu. If you are using or creating a 'blank' theme, you can set up your own menu, name it, and specify it in the PHP code in one of the pages in the WordPress theme.

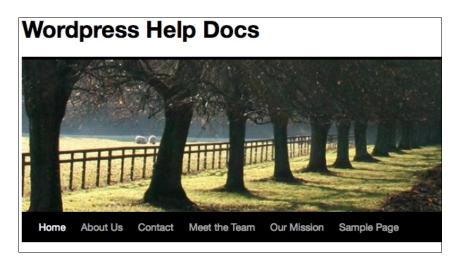
## SIMPLE MENUS

Let's look at the easy way of creating and changing a navigation menu first. The current default WordPress theme, Twenty Eleven, has a default menu that is based on the structure and order of pages (to add pages click **Add New** under the **Pages** heading in the lefthand menu of the Dashboard).

All of your pages should appear as menu items; see below for an example. Here there are five pages listed on the **Pages** section the Dashboard.

Pages Add New						
All (5)   Published (5)						
Bulk Actions     Image: Apply     Show all dates     Image: Filter						
Title						
About Us						
Contact						
Meet the Team						
Our Mission						
Sample Page						

When we navigate to the front page of the site we can see that those pages are listed in the top menu (as mentioned, this is the default behaviour):



#### Changing menu order

It's possible to change the order of the menu items. As you can see from the example above, by default they are listed in alphabetical order.

Choose Quick Edit to only change the page order:

Dashboard	Wordpress		
🖉 Posts	Pages Add New		
জু Media			
P Links	All (8) I Published (8)		
Pages V	Bulk Actions		
All Pages	□ Title		
Add New	Contact		
Comments	Edit I Quick Edit I Trash I View		
Appearance     T	Gallery		

Set the order of one of the pages to be 1 and click **Update**.

Servi	es					
QUICK EDIT						
Title	Sample Page	Parent Main Page (no par Order 1	Main Page (no parent) \$			
Slug	sample-page		1			
Date	Date Jul \$ 19 , 2011 @ 00 : 55 Temp		Default Template \$			
Password	-OR- Private	Allow C	Allow Comments			
		Status	Published \$			
Cancel						

Set another page to an order of **2** and click **Update** again.

QUICK EDIT					
Title	About Us	Parent	Main Page (no parent) -		
Slug	about-us	Order	2		

Reloading the front page of the site will show the changes to the order of the menu:



# CREATING CUSTOM MENUS

This section is adapted from a page on Wordpress.com support.<sup>1</sup>

If you have a theme that supports the Custom Menus feature, you can customise your navigation menu. This allows you to:

- change the order of pages
- nest pages to create sub-menus
- display posts on multiple pages by creating category pages
- add posts, tag pages, and custom links to your navigation menu.

From the Dashboard, click on the left-hand menu item called **Menus**, under **Appearance**:

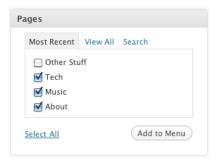
Appearance	Ψ.
Themes	
Widgets	
Menus	
Theme Options	
Background	
Header	
Editor	

To create a custom navigation menu, type in a name for it (only you will see this) and click **Create Menu:** 



#### Adding pages to your menu

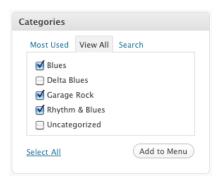
Adding pages to your menu is as simple as checking the proper boxes for the pages you want and then clicking **Add to Menu**.



#### Adding category pages to your menu

All posts will appear on your main posts page, but you can also create category pages that only display posts that you've designated with a specific category.

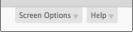
Simply check the box of the categories for which you want to create a page, and click **Add to Menu**.



Be sure to click **Save Menu** each time you make changes to your custom menu.

#### Adding tag pages and posts to your menu

You can also add your tag pages and posts to your custom menu. To display these options in the custom menu editor, click the **Screen Options** dropdown menu at the top right of your screen:



Check the boxes for posts and/or post tags, and those modules will appear in the custom menu editor:

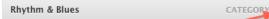
#### Adding custom links

Want a menu tab to link directly to another website? No problem! Type in the URL, the label name, and then **Add to Menu**.

Show on screen					
Market Theme Locations	Custom Links	Posts	Pages	Categories	Post Tags

#### Changing menu item titles

You can also change the label and the hover-over text of menu items independently from the page name itself. To edit a page or category title, click the down arrow to the right of the item.



Once expanded, enter the new label name and any desired hover-over text. The underlying page will always show its name in the **Original** section of the menu item:

Rhythm & Blues	CATEGORY V
Navigation Label	Title Attribute
R&B	smooth!
Original: <u>Rhythm &amp; Blues</u>	
Remove   Cancel	

Your menu item will now look something like this:

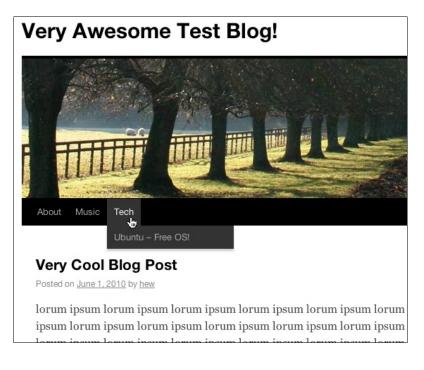
	Le La La Constantina	in-	
Blues	Garage Rock	R&B	
		si	mooth!

#### Changing the order of menu items and creating submenus

At any time, you can change the order and placement of menu items. Drag and drop the items up and down to change the order of menu items. Drag and drop the items left and right (as shown below) to create sub-menu items.

About	PAGE V
Music	PAGE V
> Blues	CATEGORY
Garage Rock	CATEGORY
──► R&B	CATEGORY
Tech	PAGE V
Ubuntu - Free OS!	CUSTOM V

The final product from the customized menu:



#### Adding static top-level tabs

Here's a nifty way to add static top-level tabs that you can use to organize your content. These tabs are basically place holders – they don't link to any content, but are there to add structure to your menu items.

Check out the screenshot below: the top-level tab **Media** doesn't actually link to anything. You can click it, but nothing will happen. It's solely there to organize links the various media-related menu items.



Here's how you can add static top-level tabs:

- 1. Go to Appearance > Menus
- 2. Add a **Custom Link** and set the URL as **#**. Using **#** will prevent the page from refreshing when you select the tab.
- 3. Label your link and hit the Add to Menu button.
- 4. Organise your menu items as you would normally, click **Save Menu**, and you're done!

E Menus		
	Top-level tabs +	
Theme Locations	Menu Name Top-level tabs	🗆 Automa
Your theme supports 1 menu. Select which menu you would like to use.	Delete Menu	
Primary Menu		
Top-level tabs	Home	Custom +
Sav	Media	Custom *
Custom Links	Photos	Page
URL	Music	Page
Labe/ Media Add to Men	Updates	Category v
	Resources	Page *
Posts	About	Page v

#### Activating your menu

In the **Theme Locations** module, under **Primary Navigation**, select the title of the custom menu you want to activate and click **Save**.

-				
Ineme	Locations			
Your the	eme supp	orts 1 me	nu. Select wi	hich
menu ya	ou would	like to use	2.	
Primary	Navigatio	n		
				-1

#### Multiple menus

Most themes have one menu. Some themes, such as the one in the screenshot below, support more than one menu. In both cases, you can create several different menu layouts and independently set the active menu.

If you've created more than one custom menu, be sure to activate the right one by selecting it from the dropdown menu and clicking **Save**.

Theme Locations	V
Your theme supports 2 menus. Select which menu appears in each location.	
Primary Menu	
Music Menu 💠	
Secondary Menu	
Tech Menu 💠	
Save	

To edit your various menus or create new ones, click the relevant tab:

Music M	enu Tech Menu +	
Menu Name	Music Menu	Automatically add new top-level pages
Delete Menu		Save Menu

1. <u>http://en.support.wordpress.com/menus/# creating-a-custom-menu</u>

# **15.** MAKING A WEBSITE INSTEAD OF A BLOG

If you don't want a list of posts displayed in chronological order on your home page, if you don't want to show any kind of blog but you just want to create a fairly static website, then dive into this chapter!

We have seen already that you can install WordPress and create some pages, and have these page names appear as menu items in a menu that appears on all of the pages. But what do you want to appear on your home page? If you just want a static page, you can create a new page called Home.

Look down the lefthand column of your **Dashboard**, to the tab area named **Settings**, and click the little arrow next to it to expand ...



... and then you will be able to see the various Settings options.



Choose **Reading**, and change the "Front page displays" setting from "Your llatest posts" to "A static page", as below:

Reading Settings		
Front page displays	O Your latest posts	
	• A static page (select below)	
	Front page: Home	
	Posts page: - Select -	·

If you already have made a new page called Home, you can choose that page to display as the landing page to your website. As you can see above, you also have the option of choosing which of the pages you have created will display your blog posts (just in case you still want to have a blog *somewhere* in your site!).

So why not make a blog page at this point, by clicking on **Add New** under **Pages** on the Dashboard.



Now you can go back to the  ${\bf Settings} > {\bf Reading}$  options, and choose your Blog page as the page which will display your posts:

O Your latest posts	
• A static page (select below)	
Front page: Home	•
Posts page: Blog	•
	A <u>static page</u> (select below)     Front page: Home

**NOTE:** You don't need to change any options other than these to make your home page static (no posts) and your blog page display your posts, WordPress figures it out and makes it happen. Thanks, WordPress!

# MEDIA

16. ADDING AUDIO

17. ADDING VIDEO

18. ADDING VIDEOS WITH SUBTITLES

19. CREATING AN IMAGE GALLERY

# 16. ADDING AUDIO

Adding audio clips to your Wordpress site can be done in a number of ways. This chapter is a guide for one of the most simple ways to do it. If you are interested in more possibilities, look at the "Podcasting" chapter as well.

# USING AUDIO PLAYER PLUGIN

This section applies only to self-hosted sites. If you are on Wordpress.com you can skip to the section at the end of this chapter.

Install and activate the **Audio Player** Plugin  $\overset{1}{.}$  Download and install the plugin in the normal way. This plug in has no settings that need to be altered.

#### Where is your audio file?

To be able to add an audio player to your page, you need to know the full URL of the where your audio file is stored. This is a direct link to the mp3 file. In other words you need somewhere to upload your audio to that allows you to directly link to those files.

You may be able to set up your site so that you can upload audio files. Refer to the "Upload Settings" chapter for information about how to do this.

If you can't upload audio files to your WordPress site then Archive.org is one website that allows this. You can see a link to an Mp3 in the screenshot below:

Antonys African Anthems Show One Congo	)		mickfuzz
Antonys African Anthems Show One Congo	• • • • • • • • • • • • • • • • • • •	00:00.00:00	• iii
	1 antonys_african_an	thems_show_o	ne_congo 1:02:64
This audio is part of the collection: Community Audio		bed this	
Artist/Composer: mickfuzz	Would you like to try our n	ew video/audi	o player r (betal)
Individual Files			
Audio Files	VE	R MP3	Ogg Vorbis
antonys_african_anthems_show_one_congo.mp3	8	5.6 MB	42.1 MB
Information		Format	Size
antonys_african_anthems_show_one_congo_files.xml		Metadata	[file]
antonys_african_anthems_show_one_congo_meta.xml		Metadata	579.0 B

To copy that link you can right-click (Ctrl + Click on Mac) on the link and select Copy Link Location.

VBR MP3		Ogg Vorbis	
85.6 MB		42.1 MB	
	Open	Link in New Tab	
Met	Open	Link in New Window	
Met	Bookr	mark This Link	
	Save I	Link As	
B	Send	Link	
	Сору	Link Location	
		wnloadHelper *	►

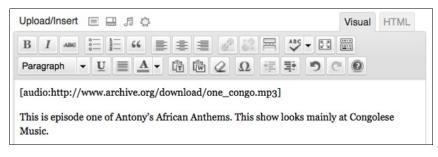
#### Add the audio to a post

Once you have this direct link to the file, you can create an entry in your blog to stream the audio file with the Flash player.

Create a post which describes your file and add the following code within the body text of the entry:

[audio:http://www.example.org/linkto.mp3]

This will look like this in the Wordpress edit interface:



Click Publish on the right of your screen and then View Post.

If your browser has the Flash player plug-in installed (which is standard in most browsers), you will see a simple player; click on the play arrow to play the audio file from your browser.

Antony's African Anthems BY ADMIN - SEPTEMBER 2, 2011 (EDIT POST) POSTED IN: UNCATEGORIZED
This is episode one of Antony's African Anthems. This show looks mainly at Congolese Music.

The player is basic but quite functional. You can skip forward to different parts of the file and the time elapsed of the audio file is also displayed.

alls.	00:00:02	11
with.		

### ADDING AUDIO TO A WORDPRESS.COM SITE

The ability to add audio to a site at Wordpress.com is already built in. Follow the instructions above but with a slight change to the short code you add: replace the colon with a space, as shown in the example below.

[audio http://www.example.org/linkto.mp3]

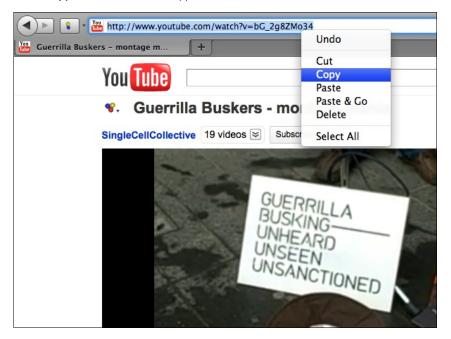
1. http://wordpress.org/extend/plugins/audio-player/-

# 17. ADDING VIDEO

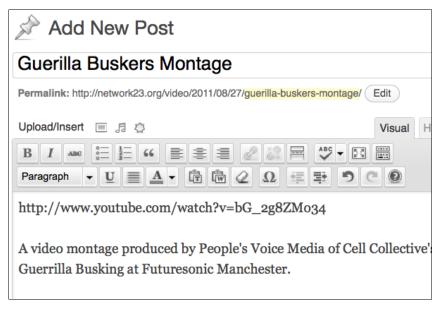
This chapter deals with now to embed a video that has been uploaded to a video sharing site into a post.

To add videos from YouTube, Vimeo and other similar video sharing websites, you can simply copy the URL of the video you want to embed and paste it into your post.

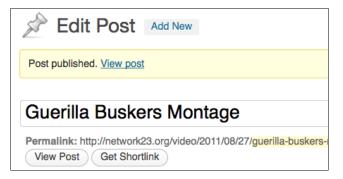
A URL is another name for a web address; you can find this the navigation bar of your browser. To copy the web address/URL to your computer's memory, right-click (ctrl + click on Mac) on the URL and select **Copy** from the menu that appears:



Then in your WordPress blog you can add a new post, give it a title, write a short description and then paste (right-click > Paste) the URL of the video where you want it to appear.



Click **Publish** on the right of the edit screen, and you will get a message at the top of the screen that you post has been published:



You can then click on **View post** to check to see if the embedding of the video has worked. You should see a box showing a still of the video and a play button:



For this method to work you need to have the **Auto Embeds** setting turned on in **Settings** > **Media**. It is normally on by default but check it if this process doesn't work for you.

Embeds			
Auto-embeds			he media content from a URL directly onto to Flickr and YouTube.
Maximum embed size	Width	Height	
	If the width your theme		k, embeds will default to the max width of

# CONTROLLING THE SIZE OF VIDEOS AND USING EMBED CODES

If you want to control the size of your video on the page when you embed it or if you are using a video sharing site that isn't supported by the WordPress Auto Embed method, then you will need to add your video in a different way.

One way is to use an embed code. Most video sharing sites will give you access to an **embed code**. They all do it in slightly different ways but look for buttons which say **Embed** or **Share**.

On YouT ube, click on the  $\ensuremath{\textbf{Share}}$  button underneath the video you want:

Like 🖓 + Add to ▼ Share 🗮	
Link to this video:	
http://youtu.be/izfhnGgsOQM	
Embed Email this video	

Now click on **Embed** to see the embed code you need.

Embed Email this video
<pre><iframe allowfullscreen="" frameborder="0" height="345" src="http://www.youtube.com /embed/izfhnGgsOQM" width="560"></iframe><!--//--></pre>
After making your selection, copy and paste the embed code above. The code changes based on your selection.

Copy this code to your computer's memory (right-click, or ctrl+click on Mac, and select **Copy**).

In the edit screen for your post, click in the body input field so that the flashing cursor is at the place where you want your video to be appear. If you are in the Visual editor, you will need to change the view from **Visual** to **HTML**.

If you are not sure what this means, have a look at the screen shot below. You will see two tabs to the top right of your editor. The default view is **Visual**.



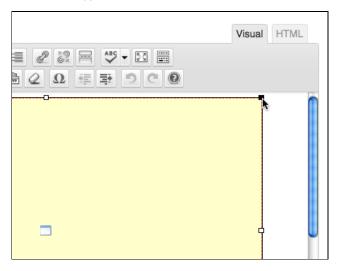
Next to it there is a second tab called **HTML**. If you click on it you will see that the formatting icons in the bar above the body input field are replaced by other buttons:

		Visi	ual HTML
g ul ol li code m	ore lookup	close tags	fullscreen

We don't need to know what these Visual and HTML buttons mean right now (they are explained in another chapter), so go ahead and paste in the Embed Code that you copied earlier and give your post a title. It should look something like the screen shot below.

More Busking in Manchester	
Permalink: http://network23.org/video/2011/08/27/more-busking-in-manches View Post Get Shortlink Upload/Insert 🔳 🗐 🛱 🛱	ster/ Edit Visual HTML
b <i>i</i> link b-quote del ins img ul ol li code mo close tags fullscreen	lookup
<iframe allowfullscreen="" frameborder="0" height="345" src="http://www.youtube&lt;br&gt;/izfhnGgsOQM" width="560"></iframe>	.com/embed
	1.

If you now switch back to the **Visual** Tab you'll see a square where the video will appear:



If you want to resize the video to make it smaller or bigger you can click on a corner and drag the square to be the size you want. As you drag it you will see the size change and display the news size in pixels. As a test, try making the video 320 pixels wide.

Click **Publish** and **View Post**. You will see that the video now only takes up half or so of the main area of your post.



I only want a mall video on this post. Because if people really want to watch it then they can always view it full screen.

If you want your text to wrap around your image then you may have to add a little bit of code to the **HTML** view. There may be other ways to do this but learning to tweak the code in the **HTML** view is a good thing to do as it will give you more flexibility on how your posts look.

Edit your post and click the **HTML** tab as explained above. You should see the embed code and any text that you have added to the post.

Add **align=left** to the embed code as shown in the screen shot below:

More Busking in Manchester	
Permalink: http://network23.org/video/2011/08/27/more-busking-in-manchest         View Post       Get Shortlink         Upload/Insert       Image: Algorithm Content in the second se	er/ Edit Visual HTML
b <i>i</i> link b-quote del ins img ul ol li code more close tags fullscreen	elookup
<pre><iframe align="left" fra="" height="205" src="http://www.youtube.com/embed/izfhnGgsOQM" width="332"></iframe> I only want a small video on this post. Because if people to watch it then they can always view it full screen.</pre>	

Now click **Update** on the right hand of the screen and **View Post**. Your text should wrap around the video. If you would prefer to have your video on the right, as shown in the example below, add **align=right** to the embed code.

#### More Busking in Manchester

Posted on August 27, 2011 by m3shrom

I only want a small video on this post. Because if people really want to watch it then they can always view it full screen.

This is good if you want to put lots of videos on a page.

Or it can be handy if you want to wrap text



around the post. However, you do have to add a bit of code to the iframe in the HTML view.

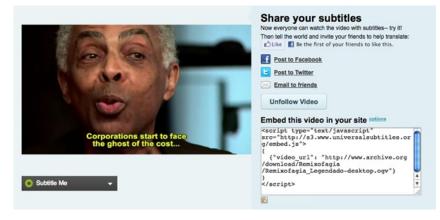
# **18.** ADDING VIDEOS WITH SUBTITLES

It is important for your content, and especially videos, to be universally accessible. This chapter outlines some methods to achieve this.

# AMARA

You will need a self-hosted WordPress installation (as opposed to Wordpress.com hosting) in order to insert Universal Subtitles videos into your content.You will also need to be either an **Administrator** or **Editor** as you will need those permissions to add the embed code to your site.

Amara, created by the Participatory Culture Foundation<sup>1</sup>, is a toolkit that makes it easy to add subtitles to any video on the web. Universal Subtitles uses only web standard technologies, specifically HTML5 and JavaScript, so it will be accessible in nearly every browser.



To subtitle a video for Amara, your video first needs to be online. You can upload it to a hosting site such as Youtube, Blip.tv, Dailymotion or Vimeo. Of if you have enough server space you can upload it as a file attachment to the Media part of your WordPress site. Universal Subtitles can work with Ogg, WebM, flv and mp4 video files.

Once the video is uploaded, visit: http://universalsubtitles.org/videos/create



At the Amara site, enter the location of the video and begin the process of transcribing. The interface is designed to simplify the transcription process by breaking it down into small tasks.

Once your video is uploaded and subtitled, it is easy to insert your video into any WordPress page or  $\mathsf{post}^2$ .

- 1. First, copy the JavaScript code from the video page at <a href="http://universalsubtitles.org">http://universalsubtitles.org</a>.
- 2. Next, create or edit a page or post from the Dashboard of your WordPress site.
- 3. Once you are viewing the page or post edit screen, click the HTML tab.
- 4. Paste the JavaScript code into the HTML edit area.
- 5. Publish/update the page or post.

You will now have a subtitled video that is accessible to most, or all, of your visitors!

- 1. <u>http://pculture.org</u>^
- 2. You need a self-hosted WordPress installation in order to insert JavaScript code into a post or page.-

# **19.** CREATING AN IMAGE GALLERY

You can create an image gallery in a number of ways, including installing a theme that is customised to include image galleries, installing a plug-in, or the simplest way is to create a default image gallery.

# CREATING A DEFAULT IMAGE GALLERY

You can create a simple image gallery without having to install any plug-ins, and this will work on Wordpress.com sites as well as your own hosted site.

First upload the images you want in a gallery to a particular post or page. You are able to decide how many images you want to display per row, and decide what happens when your visitors click on an image. A sample image gallery is shown below:



To create a gallery in a post, open the **Add Image** dialogue box as if you were adding a single image to add your first image (see the chapter Adding Images for more information on this). If you are using the Flash uploader you can upload several images at once. If you upload one image at a time, rather than clicking **Insert Into Post** you should click **Select Files** and repeat the process by browsing for another image.

Add an Image	
Add media files from your computer	
Choose files to upload Select Files Cancel Upload	
Maximum upload file size: 2MB	
You are using the Flash uploader. Problems? Try the Browser uploader instead.	
After a file has been uploaded, you can add titles and descriptions.	
boiler	Show
snow2	Show
100% helmet.jpg	Crunching
bigface.jpg	
snowful.jpg	
panel.jpg	
thinking.jpg	
polit.jpg	

#### Click Save All Changes.

As you do this you will see the Gallery tab appear and a number will appear next to it. This shows that you have added your images successfully:

Add an Image			
From Computer	From URL	Gallery (9)	Media Library
			All Tabs: Show
Media			
a pair			
poli	t		
	thinking		

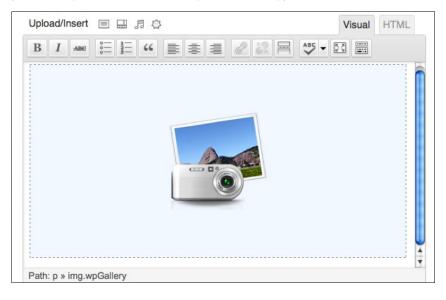
Click the **Gallery** tab; you will see all of your added images there. You have the chance to add a caption and description, by clicking **Show** on the right of the screen.

There are options for adding your Gallery to this post, for example you can choose how many columns to display. This may depend on the theme you are using and you may want to experiment with this.

Gallery Settings		
Link thumbnails to:	O Image File	• Attachment Page
Order images by:	Menu order	•
Order:	<ul> <li>Ascending</li> </ul>	O Descending
Gallery columns:	3 💌	
Insert gallery		

You can also choose if you want your visitors to see only the image itself when they click on it, or a page with the image within the look of your site. Experiment with both settings for a comparison. I would recommend keeping the **Attachment Page** setting, as it makes it easier for your readers to navigate to different parts of the site.

When you click on **Insert Gallery** you should see a yellow block appear within the body of the post. If you want to add text to the post as well you should click after the yellow box and type there.



Click **Publish**, and then **View post** to see the result of your image gallery, as shown in the first image of this chapter.

## GALLERY SHORT CODES

The following is a summary adapted from the Wordpress Codex page on Gallery short codes.  $\!\!\!\!\!\! ^1$ 

The [gallery] shortcode is used in a Post or Page to display a thumbnail gallery of images attached to that post. It can be used in its simplest form like this:

[gallery]

The following basic options are supported:

#### columns

specify the number of columns. The gallery will include a break tag at the end of each row, and calculate the column width as appropriate. The default value is 3. If columns is set to 0, no row breaks will be included. For example, to display a 4 column gallery:

[gallery columns="4"]

#### id

specify the post ID. The gallery will display images which are attached to that post. The default behaviour if no ID is specified is to display images attached to the current post. For example, to display images attached to post 123:

[gallery id="123"]

#### size

specify the image size to use for the thumbnail display. Valid values include "thumbnail", "medium", "large" and "full". The default is "thumbnail". The size of the images for "thumbnail", "medium" and "large" can be configured in WordPress admin panel under **Settings > Media**. For example, to display a gallery of medium sized images:

[gallery size="medium"]

1. <u>http://codex.wordpress.org/Gallery\_Shortcode</u>

# **USEFUL PLUGINS**

**20. INTRODUCTION TO PLUGINS** 

- 21. ANTI-SPAM PLUGINS
- 22. PODCASTING PLUGIN
- 23. STATUS.NET AND TWITTER PLUGINS
- 24. CALENDAR PLUGINS
- **25. IMPORTING AND EXPORTING**

# **20.** INTRODUCTION TO PLUGINS

A **Plugin** is literally something you "plug in" to your WordPress site to extend its functionality to allow it to do something new. There are thousands of these tiny features that can be added. If you want visitor statistics you can choose from dozens of statistics plugins. If you want to create a testimonial page for your site there are plugins to help you do this. The list of available plugins is vast, and any summary of it will always fall short since new plugins become available every day.

WordPress.com comes with a limited functionalilty and you can't add plugins if your site or blog is hosted there. You need to have a privately hosted site to use plugins.

You can add these little extra pieces of functionality from within WordPress itself. You can browse them from the admin section of your site. You can read about them, install them, configure them, and remove them all without leaving your Dashboard.

## ACTIVATING PLUGINS

You can activate plugins that are already installed in the following way.

Navigate to the **Plugins** page from your Dashboard:



You can read the description of the various plugins you can install there.

WP Status.net Activate	Posts your blog posts to one or multiple Status.net servers Version 1.4.2   By Xavier Media   Visit plugin site
WPtouch Activate	A plugin which formats your site with a mobile theme for visitors on Apple iPhone / iPod touch, Google Android, Blackberry Storm and Torch, Palm Pre and other touch-based smartphones.
	Version 1.9.39   By BraveNewCode Inc.   Visit plugin site
Plugin	Description

To activate a plugin, just click on the Activate link.

WP Events Calendar	
Activate	
·	
Activate this plugin	

### FIND AND INSTALL PLUGINS

#### Finding plugins

The "official" source for WordPress Plugins is: http://wordpress.org/extend/plugins/

Not all WordPress Plugins make it into the above repositories. Try searching the web for "WordPress Plugin" and the keywords for the type of functionality you are seeking.

If you are worried about the security and stability of your WordPress site, you should probably only use the official plugins. These are also easier to find from inside the Dashboard.

To start, click **Plugins** from your Dashboard.

🔌 Plugins	v
Installed Plugins	
Add New	
Editor	

Click **Add New** and you will see the following screen which allows you to search or browse plugins from the official repository:

Search Search for plugins by keywo	rd, author, or tag.	
Term -	Search Plugins	
admin AJAX Facebook feed flash links media page	on the most popular tags in the Plugin Directory: puddypress category comment <u>COMMENTS</u> content of gallery google image images javascript jquery pages photo photos plugin Post posts bebar social spam stats tags twitter video Widg	rss

#### Things to think about before installing plugins

Always ask yourself, do you really need this plugin on your site? The more plugins you add, the more complex your code becomes. The code may need frequent updating and it may break other parts of your site.

Make sure you read the instructions that come with the plugin and do make a backup of your site and your database before installing plugins.

Check out this page on the WordPress Codex: things to know before you install: http://codex.wordpress.org/Managing\_Plugins#Manual\_Plugin\_Installation

#### Installing plugins

There are two ways to install WordPress plugins. The traditional way involves transfering the plugin code to your server via FTP or via the command line, and unzipping it to the wp-content/plugins directory of your WordPress installation.

Increasingly, you can install and upgrade plugins directly from your site's Dashboard.

#### More Information

There is more information about plugins on the WordPress codex site: <a href="http://codex.wordpress.org/Managing\_Plugins">http://codex.wordpress.org/Managing\_Plugins</a>

# **21.** ANTI-SPAM PLUGINS

Comment spam was mentioned in the chapter on comments. Apart from turning off the ability for users to add comments, how can you prevent comment spam? One way is to install an anti-spam plugin.

# AKISMET

Akismet is a system which automatically detects comment and trackback spam. It is an external service run by Automattic, the company that provides WordPress.com.

Akismet can be installed for free on non-commercial websites by installing a plugin that interacts with the Akismet mothership using an **API key**. You can review the spam it catches under "Comments".

There is an overview on how to use Akismet on the WordPress Codex site here: <u>http://codex.wordpress.org/Plugins/Akismet</u>

# OTHER SPAM PLUGINS

There are other plugins and ways of stopping comment spam - too many to include everything here, so we will look at two: Captcha plugins and the wp-Spamfree plugin.

#### Captcha plugins

Captcha is a system which asks users to copy a short sequence of letters and numbers which is displayed as an image, therefore only readable by human. This prevents robots from posting comment spam.

If you search for "captcha" in the plugins page of your WordPress site, you will see quite a few alternatives that you can try.

Search   Search Results   Upload   Featured   Popular   Newest   Recently Updated Term  Captcha Search Plugins			
Name	Version	Rating	Description
Captcha Details   Install Now	2.06		Captcha plugin allows you to protect your which can be used for login, registration, re BestWebSoft.
SI CAPTCHA Anti-Spam Details   Install Now	2.7.4		Adds CAPTCHA anti-spam methods to Wo registration, lost password, login, or all. In order to post comments or register, user on the image. This prevents spam from automated bots. Akismet. Also is fully WP, WPMU, and Bud Help Keep This Plugin Free If you find this plugin useful to yo By Mik
KeyCAPTCHA - Free interactive CAPTCHA. We pay	2.2.1	★★★☆☆	General Information KeyCPTCHA is a free service providing eff attractive and interactive CAPTCHA.

In this example the SI-Captcha plugin is used: <u>http://wordpress.org/extend/plugins/si-captcha-for-wordpress/</u>.

After installing the SI-Captcha plugin, users see an addition to the comment form:

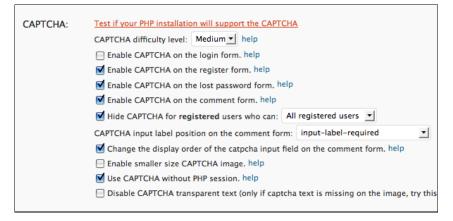
Leave a Reply
Your email address will not be published. Required fields are marked *
Name *
Snarky Marky
Email *
snarkeym@aktivix.org
Website
<b>AYB</b> <sup>©</sup>
ay7r
CAPTCHA Code *
Comment
You are obviously ignorant of my knowledge of the law as you don't know me, so your comment that I'm 'clearly quite ignorant in matters of law' is absurd and ridiculous.

The default settings for the SI-Capture plugin seem to be effective.

Navigate to **Plugins** and then **SI-Captcha Options** in the lefthand menu of your Dashboard.



Here, you are able to set the different users and parts of your site where the form captcha is used.



## OTHER ANTI-SPAM PLUGINS

- Bad Behavior plugin: <u>http://wordpress.org/extend/plugins/bad-behavior</u>
- Growmap: <u>http://wordpress.org/extend/plugins/growmap-anti-spambot-plugin/</u>
- Spam Free Wordpress: http://wordpress.org/extend/plugins/spam-free-wordpress/faq/

# 22. PODCASTING PLUGIN

This chapter focuses on how the podcasting plugin affects the output of your RSS feed. If you are looking for information on how to get a media player to work, please see the earlier chapters.

## WHAT IS A PODCAST?

A podcast can be understood as two things: one is a series of audio files published on the internet. The other is a feed of content as an RSS feed which contains media files as enclosures. Often these meanings are used interchangeably because of the history of the term.

Podcasting first became popular through a powerful concept. This was the ability for people to subscribe to podcasts that automatically downloaded audio to their iPod or other similar device. For example, iT unes functions as a directory for free and pay content, and there are now many similar podcast directories.

## AUDIO PODCASTING

Audio and video podcasting is now built-in to WordPress. Just link to an audio or video file in one of your posts, and WordPress will automatically add the necessary enclosure tag to your RSS2 feed to make it useable as a podcast.

**Important:** use a complete, absolute URI when linking to the audio file. Otherwise WordPress will not make an enclosure for it.

Wrong:

```
<a href="my-podcast.mp3">My podcast</a>
```

Right:

```
<a href="http://example.com/my-podcast.mp3">My podcast</a>
```

If you publish this post and then navigate your browser to the RSS feed of your site, you should see the media file mentioned.

If you look at the source of the page and inspect the RSS code, you will see the following in each entry with a media file enclosed. This is the code needed to make our RSS feed into a podcast.

```
<enclosure
url="http://www.archive.org/download/DissidentIslandRadio03December2010,
12-10.mp3" length="0" type="audio/mpeg" />
```

## USING THE PODCASTING PLUGIN

The Podcasting plugin is a solution you can use on your own site to create a video or audio podcast. The players used by the plugin play the following formats: FLV, H.264, MP4, MP3 and AAC.

The plugin does three important things easily:

- inserts a media player into your post
- offers a link to download the media file
- inserts the media file into your RSS feed, thus creating a podcast feed.

Download and install the Podcast plugin in the normal way.<sup>1</sup>

You can activate it from the **plugins** page by clicking **Activate** under the listing of the **Pocasting Plugin by TSG**.

Then you should navigate to its **settings** page to add some details about your plugin and where you want your audio player to appear on the page.

### ADDING AUDIO TO YOUR PAGE

To add an audio player to your page and include an audio file in your podcast, you need to add the URL of your audio file to the podcasting box at the bottom of your page when you **Add a Post**.

Navigate to your new post page in your usual way, and look to the bottom of the middle of the page.

Enter the location of your mp3 file in the **File URL** box of the **Podcasting** section. Some blogs will let you upload audio files, others may ask you to upload large files to other services like the Internet Archive (archive.org) or Soundcloud<sup>2</sup>.

You can then add other information to the podcast by filling out the boxes that you are offered.

#### Choosing where your player appears

You can place the audio player in specific places by using the **Send to** editor button after entering the URL of your audio file.

Place your cursor where you want the player to appear in your text and then click **Send to editor**. This means that you can insert multiple players of different audio files in specific places in your post.

When you save the page you should see a result like the following:

## CONFIGURING YOUR PODCASTING PLUGIN SETTINGS

You can change the podcasting settings to automatically put a player in the page above or below your posts, and to add a download link as well.

From your Dashboard select **Settings > Podcasting**.

Then you can fill in the basic details about your podcast including its name, an associated image and so on.

You can then set up how you want the audio player to look on your page. I use the following settings which work well for me. Try them out and alter them if you need to.

Player Location: Before Content Text Below the Player: Download the audio file Download Link Text: Below Player width: 290 Use Video Player: no

# **23.** STATUS.NET AND TWITTER PLUGINS

There are several useful plugins which allow you to cross-post from a Wordpress blog to Twitter and Status.net (a more open microblogging service).

The information in this chapter is only for self-hosted WordPress sites, but you can achieve much of the same thing using the Publicize function at WordPress.com.  $\!\!\!\!\!\!\!^1$ 

## WP-STATUS.NET PLUGIN

To quote from the maintainers' description:

Every time you make a new blog post this plugin will post a status update to the Status.net servers, facebook, Ping.fm, Google Buzz and T witter accounts you have specified. You can set as many acounts on as many servers you like.

The plugin is called WP-Status.net and has its own page on the Wordpress.org site here: <u>http://wordpress.org/extend/plugins/wp-statusnet/</u>

Install and activate the plugin normally. To configure and use the plugin, navigate to **Settings > WP-Status.net** at the bottom of the left column menu:



You'll then see a list of boxes which allow you to cross-post your blog posts to a number of different services. There is quite a lot of help text within this page to explain the process. Let's look at the bare minimum you need to get this working. Scroll down to the section StatusNet servers and user accounts:

StatusNet servers and user accounts							
Fill in the StatusNet se password.	ervers you would like	to post status update	s to. To post to for example ide	<u>nti.ca</u> just fill in <b>identi.ca</b> a			
To turn off updates to	a server, just remove	the user name for the	at server and update options.				
Post prefix and post si each server/account. How to use Oauth with Type		t if you would like to po Path	ost some text or perhaps a has User Name	h tag before/after all your p Password			
Status.net  Basic Auth	identi.ca	api	m3shom				
Twitter			Consumer key: Consumer	Access Token: Access Token			
Oauth 🚽			Secret:	Secret:			

If you would like to post status updates to the StatusNet servers you use, for example identi.ca, just fill in identi.ca as server, api as path and your user name and password.

To turn off updates to a server, just remove the user name for that server and update options.

Post prefix and post suffix are optional, but if you would like to post some text or perhaps a hash tag before/after all your posts you can specify a unique prefix/suffix for each server/account.

If you want to update Twitter, the process is a bit more complicated as first you have to apply to Twitter for a key.

#### Applying for a Twitter Key

Register a new application at <u>dev.twitter.com/apps/new</u>:

- Application Type must be set to Browser
- the Callback URL should be the URL of your blog
- Default Access type MUST be set to Read & Write

Fill in the **Consumer Key** and **Consumer Secret** in the correct fields - these will show up as soon as you select Server Type "Twitter" and "Oauth" in the server list (user name column).

Click My Access Tokens at http://dev.twitter.com (right menu).

Fill in your Access Token and the Access Token Secret in the correct fields (password column). Now you should be able to cross-post to Twitter.

When you have finished adding your details, be sure to click the blue **Update Options** button:

#### Update Options

Now every time you make a new post, that information and a link should be added to your micro-blogging accounts.

## TWITTER TOOLS PLUGIN

Twitter Tools is a plugin that creates a complete integration between your WordPress blog and your Twitter account. It works in much the same way as the WP-Status.net plugin. You should follow the same instructions for applying for a Twitter key. Then navigate to **Settings** > **Twitter Tools** and fill in the relevant details there.

1. Register this site as an application on <u>Twitter's app registration page</u>
<ul> <li>If you're not logged in, you can use your Twitter username and password</li> </ul>
<ul> <li>Your Application's Name will be what shows up after "via" in your twitter stream</li> </ul>
<ul> <li>Application Type should be set on Browser</li> </ul>
<ul> <li>The Callback URL should be http://network23.org/wordpressdocs</li> </ul>
<ul> <li>Default Access type should be set to Read &amp; Write (this is NOT the default)</li> </ul>
Once you have registered your site as an application, you will be provided with a consumer key and a comsumer secret.
2. Copy and paste your consumer key and consumer secret into the fields below
Twitter Consumer Key
Twitter Consumer Secret
3. Copy and paste your Access Token and Access Token Secret into the fields below
On the right hand side of your application page, click on 'My Access Token'.
Access Token
Access Token Secret
Connect to Twitter

#### Configuring Twitter Tools

When you have sucessfully connected to Twitter, the same page at **Settings > Twitter Tools** allows you to set some settings on how your Tweets are cross posted and displayed:

Account Information	
Enable option to create a tweet when you post in your blog?	Yes
Tweet prefix for new blog	redbricks.org
posts.	Cannot be left blank. Will result in {Your prefix}: Title URL
Set this on by default?	Yes
	Also determines tweeting for posting via XML-RPC
Create a blog post from each of your tweets?	No -
Category for tweet posts:	General
Tag(s) for your tweet posts:	
	Separate multiple tags with commas. Example: tweets, twitter
Author for tweet posts:	greenzone 💌

Make sure that **Enable option to create a tweet when you post in your blog?** is set to **Yes.** You can tell this has been successful if you the following box appears in your **Add Post** page:

Twitter Tools			
Send post to Twitter?	Yes	O No	

All of your posts should now be cross-posted to  ${\sf T}{\sf witter}$  automatically and draw your many followers to your blog posts.

1. http://en.support.wordpress.com/publicize/^

## **24.** CALENDAR PLUGINS

It may be that you want a calendar to display upcoming events or significant dates on your WordPress site. If so, there are quite a few different options for getting that job done.<sup>1</sup>

In this chapter we are going to look at the Events Calendar plugin. One of the reasons for choosing this plugin is that it works in a multi-user WordPress network set up.

#### EVENTS CALENDAR PLUGIN

You can install the Events Calendar plugin in the normal way. It has a download and information page on WordPress.org.<sup>2</sup>

#### Adding Events to the Calendar

When you have installed the Events Calendar plugin, navigate to the Events Calendar page by clicking the link on the bottom of the left hand menu:

Events Calendar	
Calendar	
Add Event	
Options	

Scroll down the page and then add the details of the event in the form you see there. An example is shown below.

Add Event	
Add Event »	
Title	Rebellious Media Conference
Location	London, Euston
Link out	http://rebelliousmediaconference.org/
Description	Frustrated with the mainstream media's coverage of war, climate change and the economy, or already making your own media? Interested in acquiring new skills or finding out more about exciting radical media projects from around the world?
Start Date (YYYY-MM-DD, if blank will be today)	2011-10-08
Start Time (HH:MM, can be blank)	12:00
End Date (YYYY-MM-DD, if blank will be same as start date)	2011-10-09
End Time (HH:MM, can be blank)	18:00
Visibility Level	Public
Create Post for Event	

Ticking the box **Create Post for Event** will do just that and make the event more noticeable on your site. You will be asked if you want post to be a **Draft** post or a **Published** post. Normally it will be Published if you want visitors to your site to see it right away.

If the process is sucessful, your event should then be visible in the Dashboard view of the Calendar:

Media Media Conference 🔀 Conference	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
© ■ Rebellious © ■ Rebell Media Media Conference X Conference						1	2
© ■ Rebellious © ■ Rebell Media Media Conference K Conference							
© ■ Rebellious © ■ Rebell Media Media Conference X Conference							
Media Media Conference 🔀 Conference		4	5	6	7	8	-
Conference 🔀 Conference							📟 🗉 Rebellio
						Conference 🗴	Conference
	0	11	12	13	14	15	16
		1	1	1	1	1	

#### DISPLAYING THE CALENDAR

#### Adding a Widget

To display a calendar in the sidebar or similar area of your site, you can install a widget in the normal way.

Primary Widget Area	V
The primary widget area	
Search	T
Events Calendar: Events Calendar	T

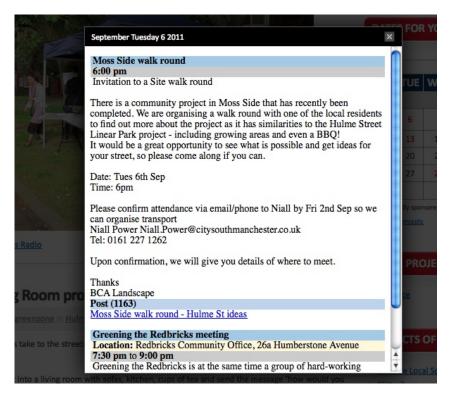
This creates a calendar like the one shown below. The current date is shown with a blue circle and future events are highlighted in red.

				Se		er 2011
MON	TUE	WED	THU	FRI	SAT	SUN
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		
«Aug						Oct»

When a visitor to the site hovers over the red dates they are shown a summary of what is happening.

DATES FOR YOUR DIARY							
						er 2011	
MON	TU	E WED	THU	FRI	SAT	SUN	
			1	2	3	4	
5 <sup>6</sup> • Moss Side walk round							
12	13	at 6:00 pm	1				
19	20	<ul> <li>Greening</li> <li>Redbricks (</li> </ul>	g the Rec		-	umborst	
26	27		commun	ity Onic	e, 20a n	umpersu	one
«Aug		7:30 pm to	9:00 pm	n			
WPEC is pro	oudly s	Click date for more details					
True Media	Conce	pts					

If they click on the date for more details, a pop up box appears; the rest of the site is greyed out to make the information more prominent:



#### Adding a Calendar to a Page

If you want to display a large calendar in a post or a page, simply place [events-calendar-large] in the html of the post or page. This can work very effectively if you create a page which you then add to the menu of your site.

HOME	HISTORY	CALENDAR	PHOTOS	PROJECTS	VIDEOS	FORUM
		× ·				
Calen	dar					
« Aug	gust	Se	ptembe	r 2011	(	October »
MON	TUE	WED	THU	FRI	SAT	SUN
			1	2	3	4
5	6	7	8	9	10	11
	Moss Side wa	lk				Drop-In D.I.T.
	round Greening the Redbricks					bike workshop
12	meeting 13	14	15	16	17	18
12	Redbricks	14	Redbricks	10	17	10

Hovering over the entries gives a full overview of the event and if you click on the title of the event you are taken to a page with more information.

5	6	7	8	9	10	11		
	Moss Side round	walk				Drop-In D.I.T. bike workshop		
	meeting De	escription: Green	s Community Offic ing the Redbricks i		e Avenue a group of hard-work	ling		
12		olunteer resident leeting are held t	w 3					
	Redbric Cit Intranet re Collecti St	eeting are held the first Tuesday of every month, alternately at 5:30 (to allow y South workers to come straight from work) and at 6.30 when it's just for sidents (to allow more working folk to come). art Time: 7:30 pm d Time: 9:00 pm						

http://chasesagum.com/7-wordpress-calendar-plugins<sup>^</sup>
 http://wordpress.org/extend/plugins/events-calendar/<sup>^</sup>

# **25.** IMPORTING AND EXPORTING

Users of a site may want to import content from past blogs on which they have worked. They may be migrating from popular free services like WordPress.com or Blogger.com to a hosted WordPress site over which they have more control. They may also want to export their content as a back-up to to move elsewhere.

WordPress provides good support to do this through the **Import** and **Export** functions included in the **Tools** section.



#### Importing Content

On the Import page of the Dashboard you will see the names of common Blogging software and services listed. You cannot import content immediately: you have to install the relevant plugin for each service.

On the screenshot below you can see a WordPress system where two plugins have been installed: one for importing from other WordPress sites and the other one for importing from Blogger.com sites. You can see that next to those entries it says **Import Posts**, comments, (and so on) but next to the other choices you are prompted to **Install the X importer**.

👔 Import	Help v
you have posts or comment hoose a system to import fro	s in another system, WordPress can import those into this site. To get started, m below:
Blogger	Import posts, comments, and users from a Blogger blog.
Blogroll	Install the blogroll importer to import links in OPML format.
Categories and Tags Converter	Install the category/tag converter to convert existing categories to tags or tags to categories, selectively.
LiveJournal	Install the LiveJournal importer to import posts from LiveJournal using their API.
Movable Type and TypePad	Install the Movable Type importer to import posts and comments from a Movable Type or TypePad blog.
RSS	Install the RSS importer to import posts from an RSS feed.
WordPress	Import posts, pages, comments, custom fields, categories, and tags from a WordPress export file.

Clicking on **Import > WordPress** bring you to a screen that prompts you to browse for a WordPress eXtended RSS (WXR) file which has a .xml extension. Here's a screenshot:

Import WordPress
Howdy! Upload your WordPress eXtended RSS (WXR) file and we'll import the posts, pages, comments, custom fields, categories, and tags into this site.
Choose a WXR (.xml) file to upload, then click Upload file and import.
Choose a file from your computer: (Maximum size: 8MB)
Browse
Upload file and import

If you already have one of these files then browse to it and click **Upload file and import**. If not, see the Export Content section.

You may see that there is a limit for the size of file you can upload, and you may also run into problems with the memory limit of your server. There is extensive information about solving these problems in the WordPress Codex.  $\frac{1}{2}$ 

In the next screen you can decide which user these imported posts are attributed to:

-	the imported content, you may want to reassign the author of the te. For example, you may want to import all the entries as admin s
be set as subscriber. Manually changing the	new password will be randomly generated and the new user's role will he new user's details will be necessary.
<ol> <li>Import author: m3shrom (admin)</li> </ol>	
or create new user with login nam	e:
or assign posts to an existing use	r: - Select
	- Select -
Import Attachments	m3shrom
<ul> <li>Download and import file attachments</li> </ul>	radio
Submit	

The default option is the username you are logged in with, but you can also create a new user or attribute them to one of the existing users of the site. In this case the User **radio** is chosen.

There is also the option to **Download and import file attachments**. If you want to make the posts you are importing self sufficient and not link out to external content, you should tick this option.

#### EXPORTING CONTENT

To export content from your WordPress site to somewhere else, navigate to the Export page in the Tools part of the Dashboard.

T Export	p v
When you click the button below WordPress will create an XML file for you to save to your computer.	
This format, which we call WordPress eXtended RSS or WXR, will contain your posts, pages, comments, cut fields, categories, and tags.	stom
Once you've saved the download file, you can use the Import function in another WordPress installation to in this site.	nport
Choose what to export	
All content This will contain all of your posts, pages, comments, custom fields, terms, navigation menus a custom posts.	and
O Posts	
O Pages	
Download Export File	

Select how much of your content you wish to export; in the example above, I've selected **All Content**. Click **Download Export File**. Save the .xml file somewhere safe and you can then import it to another WordPress site or similar system.

1. http://codex.wordpress.org/Importing\_Content#Before\_Importing\_

### **ADVANCED ADMIN**

**26.** INSTALLING WORDPRESS

27. INSTALLING WITH SUBVERSION

28. SECURING YOUR INSTALLATION

- **29.** OPTIMIZATION
- **30.** ANALYTICS

## **26.** INSTALLING WORDPRESS

If you have no experience with installing software on servers and do not want to learn, then this process may not be for you. You may wish instead to visit a site which gives out free WordPress installs and create a blog there. Some examples are <u>http://wordpress.com</u>, <u>http://network23.org</u>, <u>http://blogsport.eu</u>.

However, if you have time, and access to a webspace, then it can be well worth installing your own version - to increase privacy and control over your set-up.

#### PRE-REQUISITES

You need some basic system administrations skills and the following to install WordPress on your server (it is beyond the scope of this guide to walk you through each technology, so a high level of prior understanding is assumed):

- MySQL 5.2.4 or better (other SQL variants will require additional configuration not covered by this chapter)
- PHP 5.0 or better
- The mod\_rewrite module for Apache webserver.

You will also need the following skills:

- familiarity with FTP/FTPS including setting directory permissions
- OR confidence with decompressing archives and changing file ownership in **shell**.

#### QUICK GUIDE TO INSTALLING WORDPRESS

Here's the quick version of the instructions, for those that are already comfortable with performing such installations. This guide is from the WordPress codex pages. More detailed instructions<sup>1</sup> are also on the WordPress codex pages.

If you are not comfortable with renaming files, Steps 3 and 4 are optional and you can skip them as the install program will create wp-config.php file.

- 1. Download and unzip the WordPress package if you haven't already.
- 2. Create a database for WordPress on your web server, as well as a  $\rm MySQL^2$  user who has all privileges for accessing and modifying it.
- 3. Rename the wp-config-sample.php file to wp-config.php.
- Open wp-config.php in a text editor<sup>3</sup> and fill in your database details<sup>4</sup> as explained in Editing wp-config.php<sup>5</sup> to generate and use your secret key password.
- Upload the WordPress files in the desired location on your web server:
  - If you want to integrate WordPress into the root of your domain (e.g. http://example.com/), move or upload all contents of the unzipped WordPress directory (but excluding the directory itself) into the root directory of your web server.
  - If you want to have your WordPress installation in its own subdirectory on your web site (e.g. http://example.com/blog/), create the blog directory on your server and upload WordPress to the directory via FTP.
- 6. Run the WordPress installation script by accessing wp
  - admin/install.php in a web browser.
    - If you installed WordPress in the root directory, you should visit: http://example.com/wp-admin/install.php
    - If you installed WordPress in its own subdirectory called blog, for example, you should visit: http://example.com/blog/wp-admin/install.php

That's it! WordPress should now be installed.

#### CONFIGURING WORDPRESS

#### Adding Users

The initial administrator user name is "admin" (without the quotes). Type that in the user field and paste the password in the password field. If you are working on a shared computer, do not check the "Remember me" box.

The first thing that should be done upon logging in is to create a new user for yourself with a memorable password.

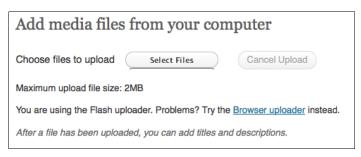
- 1. Click the **Users** tab towards the right side of the top menu bar.
- 2. Scroll down the page until you see the Add New User heading.
- Enter your username, your email address and your new password. Set the Role drop down menu to Administrator and click Add User.

#### **File Permissions**

After finishing the WordPress install you should change the permissions of the web root directory to something more secure. There is more information on this in the section Securing Your Installation.

#### Media Upload Settings

Before getting started with adding media to your website you may need to have a look at the limits imposed by your server. The default settings of your server may mean that you have a fairly small limit set to upload files. This may be come clear when you try to upload a file that is over the *Maximum upload file size*.



You to change this limit you need to overwrite those configurations by adding the following into your .htaccess file. The #Change upload limits is just a comment. You can put these lines before or after any other script in you .htaccess file. Save it and upload. That's it! Hope this helps!

#Change upload limits

php\_value memory\_limit 34M php\_value post\_max\_size 33M php\_value upload\_max\_filesize 32M php\_value max\_execution\_time 600

#Change upload limits end

There other ways to change this setting that are listed in a support thread on the WordPress support site. $\frac{6}{2}$ 

#### Keeping Wordpress Updated

Now you have successfully installed Wordpress, you need to make sure that you keep it (and all the themes and plugins) updated. Failure to keep Wordpress updated will expose you to an increased risk that your blog or website could become compromised by a malicious attacker.

More information on this topic can be found in the section Securing Your Installation of the Advanced Admin chapter of this book.

- 1. http://codex.wordpress.org/Installing\_WordPress#Detailed\_Instructions-
- 2. http://codex.wordpress.org/Glossary#MySQL-
- 3. http://codex.wordpress.org/Glossary#Text editor-
- http://codex.wordpress.org/Installing\_WordPress#Step\_3:\_Set\_up\_wpconfig.php<sup>\_</sup>
- 5. http://codex.wordpress.org/Editing\_wp-config.php-
- http://wordpress.org/support/topic/increasing-upload-max-filesize-in-phpini-

# **27.** INSTALLING WITH SUBVERSION

If you have shell access to your web server, you can use a different technique for installing and updating WordPress. This technique uses a tool called Subversion to automatically download and install the WordPress files on your web server.

The really useful part is that you can use Subversion to seamlessly upgrade your WordPress installation to the latest version, which helps to keep your copy of WordPress secure. This technique will just install or update the core Wordpress files. Use the built-in WordPress system for installing and updating themes and plugins.

From The Wikipedia Subversion Page:

"Apache Subversion (often abbreviated SVN, after the command name *svn*) is a <u>software versioning</u> and a <u>revision control</u> system founded and sponsored in 2000 by <u>CollabNet</u> Inc. Developers use Subversion to maintain current and historical versions of files such as <u>source code</u>, web pages, and documentation. Its goal is to be a mostlycompatible successor to the widely used <u>Concurrent Versions System</u> (CVS)."

Although Subversion is mostly used by developers, it can also come in handy for normal users who need to keep their files up to date with a remote repository. In this case, it makes installing and updating a WordPress site really quite simple.

#### GETTING STARTED WITH SUBVERSION

The first step is to check that you have command line (or shell) access to your website.

You should be familiar with the Secure Shell (or SSH) command. To connect to your web server you would issue a command like:

\$ ssh -v -C you@yourdomain.com

In the example above, you should substitute your own username and the correct domain you use for accessing your web server.

The "-v" switch tells SSH to print messages so you can see what is happening, and the "-C" turns on compression to speed things up over slow connections.

For more useful information on SSH, see :

Once you are connected to your web server, you need to check to see if Subversion is installed. To check, issue the following command:

\$ which svn

If Subversion is installed, you should see something like:

\$ /usr/bin/svn

If you don't see anything, it means that Subversion is not installed on the web server. In that case you need to contact an administrator and ask them to install it for you. If you have the administrator (or root) password for your Debian GNU/Linux based web server you can install Subversion by issuing the following command (as root):

\$ apt-get install svn

We will now assume that you have successfully connected to your web server with SSH and have Subversion installed.

### INSTALLING WORDPRESS WITH SUBVERSION

The first thing you need to do is decide where you want to install WordPress.

WordPress needs to be installed into a directory on the web server machine that the web server software has access to. On GNU/Linux servers running Debian based distributions, it is common for the directory to be named 'public\_html'.

If you need to, create the directory:

\$ mkdir public\_html

Now change into the new directory:

\$ cd public\_html

You are now almost ready to use Subversion to install WordPress but first you need to choose which version to install. There are two main options - "trunk" or "stable". In WordPress parlance, "trunk" represents the very latest "bleeding edge" version of the software. For our purposes, you will probably want to install the "stable" version instead.

To find the latest version, check <u>http://core.svn.wordpress.org/tags/</u>

At the time of writing, the latest stable version is 3.2.1

To install a fresh copy of WordPress 3.2.1 using Subversion:

\$ svn co http://core.svn.wordpress.org/tags/3.2.1.

Let's have a closer look at the command above. The first part, "svn", is the subversion command itself; "co" stands for "check out". "http://core.svn.wordpress.org/tags/3.2.1" is the URL of the version of WordPress we are checking out, and finally the "." fullstop (or period) tells Subversion to install the files into the current working directory. Don't forget the fullstop or the command won't work!

Once you run this command, you will see a lot of information scroll past as Subversion connects to the remote hosts and copies all of the necessary files to your web server. When finished, you will see a message like:

Checked out revision 18636.

This means that the Subversion Checkout process has completed successfully. You now need to finish the installation by editing wp-config-sample.php to add to your database details. Save the file as:

wp-config.php

Now visit your blog URL to finish the install, just a like a standard WordPress install.

#### UPDATING WORDPRESS WITH SUBVERSION

Subversion makes updating WordPress really straightforward. To update your WordPress installation (once connected to your web server with SSH):

Check the latest available version of Wordpress here:

http://core.svn.wordpress.org/tags/

Change to the WordPress directory:

\$ cd public\_html

Instead of "Checkout", we use the Subversion switch (sw) command when updating.

Issue the following command, substituting "3.2.1" for the version you wish to upgrade to:

\$ svn sw http://core.svn.wordpress.org/tags/3.2.1/ .

This will automatically upgrade WordPress while leaving custom or edited files like wp-config.php and your plugins untouched.

Once Subversion has done it's thing, visit:

http://www.yourdomain.com/wp-admin/upgrade.php

### CONVERTING A TRADITIONAL WORDPRESS INSTALL

If you have a pre-existing WordPress install that you would like to update using Subversion, you will first need to convert it by following these steps:

- 1. Make a backup of your files and database and disable all plugins first.
- 2. Create a new temporary directory.
- 3. Use the Subversion commands from above to checkout WordPress (trunk or stable version) into it.
- Copy all your custom files from the existing WordPress location to the temporary directory. This includes config files, plugins and images or media files.
- 5. Rename the temporary directory to match the old directory name.
- 6. Run the WordPress update script (by going to your admin page /wp-admin/) and test everything.

# **28.** SECURING YOUR INSTALLATION

Security for your WordPress site is something that varies in importance depending on your situation and your perspective. The danger of not being concerned with security is that your site, including the files and the entries of the database, could be corrupted or totally deleted. It could also effect other users and sites on your server. This may seem like a vague and remote possibility - until it happens to you. In this chapter we look at file permissions, how to keep your WordPress system updated and how to make backups.

For a good overview of all of these issues there is a detailed and informative entry on the WordPress codex site called Hardening WordPress.  $\!\!\!\!\!\!^1$ 

#### FILE PERMISSIONS

Understanding file permissions on the files uploaded to your server is a very important piece of keeping your WordPress installation secure. There is an excellent guide on permissions on the WordPress Codex site which explains what file permission are, and most importantly how to change them.  $\stackrel{2}{=}$ 

If you are very restrictive when it comes to file permissions then it means that some of the best functions of WordPress like being able to upload and edit images just don't work. It makes sense to start off being restrictive, but if you find that WordPress and plugins that you have added start complaining with error messages, you can then open up the permissions of the relevant files or directories.

This may sound confusing, but normally any problem that you encounter will have been replicated by someone else. This means that you are likely to find relevant help if you search for the problems you are having in WordPress forums.

#### **KEEPING YOUR SYSTEM UPDATED**

New versions of plugins, themes and the core code of WordPress are released regularly. It is important to keep these updated otherwise your system may get cracked. Before updating there are some steps you should perform to make sure things go smoothly - or at least not disastrously. These include checking the server requirements of the update, making backups and disabling plugins. You should check the official docs on the Codex for full information.  $\frac{3}{2}$ 

WordPress now has the ability to perform Automatic Updates.

To be able to perform automatic updates you normally need one of the following situations:

- to have FTP access your server
- to have your WordPress folders given write access by the same user that runs your webserver (eg. www-data for apache on debian)

If you do allow your WordPress files to be owned by your webserver user, automatic updates should just work. If not, you may be prompted for your FTP details as shown in the screenshot below.

Connection In	formation
	ordPress needs to access your web server. Please enter your FTP credentials your credentials, you should contact your web host.
Hostname	
FTP Username	[
FTP Password	
Connection Type	• FTP () FTPS (SSL)
Proceed	

#### Security Issues of Automatic Updating

Having your folders and files writable by the user that runs your webserver is not ideal for security reasons. If you are on a shared server then it makes your system open to being hacked by the other users on that server, so therefore is not suitable.

FTP updating on the other hand solves the problem of permissions on shared hosts but often FTP is disabled by server admins who are security conscious and prefer their users to log in by more secure means like SSH.  $\underline{4}$ 

You may have to compromise some of your security concerns to be able to update automatically.

#### KEEP BACK-UPS OF YOUR WORDPRESS FILES AND DATABASES

One of the most essential approaches to security is to admit that your system is not invulnerable, and make regular back-ups that can be restored. After all, it could even be you that hacks and breaks your system by mistake.

You will need to make back-ups of the files needed for your WordPress site/s and the database/s used. You can do this process yourself manually or if you know a little about scripting and have access to another server then it is possible to set up your system to do this automatically. There is great information on the specifics of making back-ups, both manual and automated, on the WordPress Codex site.<sup>5</sup>

- 1. <u>http://codex.wordpress.org/Hardening\_WordPress</u>\_
- 2. http://codex.wordpress.org/Changing\_File\_Permissions\_
- 3. http://codex.wordpress.org/Updating WordPress-
- 4. <u>http://en.wikipedia.org/wiki/File\_Transfer\_Protocol#Security</u>
- 5. <u>http://codex.wordpress.org/WordPress\_Backups</u>-

## 29. OPTIMIZATION

Optimizing your site can involve several aims. One is to make sure that it is as quick to use as possible for the people viewing it and posting to it. We can call this optimizing performance. Another may involve Search Engine Optimization (SEO) which makes your site easier to find on search engines and will increase the amount of visitors to your site.<sup>1</sup>

#### OPTIMIZING PERFORMANCE

There are many ways of increasing the performance of your system which are detailed on the WordPress Codex pages.  $\frac{2}{}$ 

#### A minimal approach to plugins and themes

If you are having problems with the amount of time that your pages take to load this may be caused by a plugin or a theme that is coded in an inefficient way. Try restoring your default theme and then disabling plugins one by one this may well allow you to find out which plugin or theme is causing you problems.

Generally, it is a good idea to only install the plugins and themes that you really need. If you don't need it, then deactivate it and delete it from your system.

#### Caching plugins

The easiest way to make sure that your pages load quickly in a browser for the people viewing your site it to use a plugin to enable caching. A caching plugin such as WP Super Cache or W3 Total Cache can be easily installed and will cache your WordPress posts and pages as static files. This reduces the load on the server and improves performance dramatically, especially on a busy site.

W3 Total Cache Details I Install Now	0.9.2.4	adadada	The most complete WordPress performance framework. Recommended by web hosts like: MediaTemple, Host Gator, Page.ly and WP Engine and countless more. Trusted by countless sites like: stevesouders.com, mattcutts.com, mashable.com, smashingmagazine.com, makeuseof.com, yoast.com, kiss925.com, pearsonified.com, lockergnome.com, johnchow.com, liovetypography.com, webdesignerdepot.com, css-tricks.com a By Frederick Townes.
WP Simple Cache Details   Install Now	0.1.1	<b>★★★☆</b> ☆	WP Simple Cache is a simple caching plugin for wordpress blogs. It's high minimize server's resource usage and provide full performance such as serving static html pages. WP infrastructure has tens of thousands of lines PHP codes which executing on every request. WP Simple Cache redirects the request own cache system and the request answered a static text file so wp infrastructure not excuted.

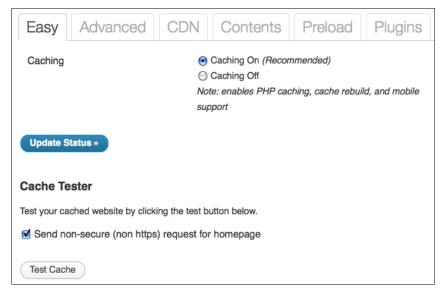
Let's look at WP Simple Cache as an example of how to use this kind of plugin. Download and activate the plugin in the normal way. If you see an error like the following you will need to adjust some of your systems file permissions (see the File Permissions section in the Securing your Installation chapter):

Warning: WP Simple Cache plugin was not able to write cache directory "/srv/wordpress/wp-content/plugins/wp-simple-cache/cache/".

Please make the cache dir is writable.

When this is corrected you should point your browser to **Settings** > **WP Simple Cache** in our Dashboard.

In the **Easy** tab, make sure that the **Caching On** radio button is selected.



To test the system is working, click **Test Cache**. This process also shows us a little about how caching works.

Cache Tester		
Test your cached website by clicking the test button below.		
Fetching http://network23.org/ to prime cache: OK		
Fetching first copy of http://network23.org/: OK (1.html)		
Fetching second copy of http://network23.org/: OK (2.html)		
Page 1: 2011-09-05 19:48:59		
Page 2: 2011-09-05 19:48:59		
The timestamps on both pages match!		

The process of testing is listed when we get the results of the test. Two copies of the front page of the site being testing are fetched. There is a delay between when the copies are requested. If caching isn't working then the timestamps will be different as the page will be generated fresh each time. If you see the result, "The timestamps on both pages match!" this means that caching is working.

For more information on setting up the plugin via the advanced settings, visit the home page of the WP Super Cache plugin.  $\frac{3}{2}$ 

### SEARCH ENGINE OPTIMIZATION WITHIN WORDPRESS

WordPress, straight out of the box, comes ready to embrace search engines. Its features and functions guide a search engine through the posts, pages, and categories to help the search engine crawl your site and gather the information it needs to include your site within its database.

#### Permalinks

Permalinks are useful for SEO. The term Permalinks is a way of describing semantic links which have the name of your post, the date, or the category of the post in the URL of the post being displayed.

An example would be the difference between the URL of a post http://mysite.org/2011/09/09/a-face-in-the-crowd/ rather than http://mysite.org/index.php?p=645

To set up "pretty" permalinks you do need to be able to have certain things installed on your server - specifically there is a module in Apache called mod rewrite.  $\frac{4}{}$ 

Once the Permalinks set-up is installed, you can control how links look. To do this point your browser to the **Settings** > **Permalinks page** in your dashboard.



Some common settings are provided for you and you also have the ability to set your own **Custom Structure**:

Common settings	
ODefault	https://network23.org/wordpressdocs/?p=123
⊖Day and name	https://network23.org/wordpressdocs/2011/08/15/sample-post/
$\bigcirc$ Month and name	https://network23.org/wordpressdocs/2011/08/sample-post/
ONumeric	https://network23.org/wordpressdocs/archives/123
<ul> <li>Custom Structure</li> </ul>	/%year%/%monthnum%/%day%/%postname%/

#### SEO PLUGINS

You can add to the built-in abilities of WordPress by adding any number of SEO plugins. Search Engine Optimization is all about competing for a better rank. Therefore it only seems suitable that even within the collaborative area of a free software project there is competition between different SEO plugins. Here is a quote from the developer of the Wordpress SEO plugin:

It's not a secret that the author of this plugin, Joost de Valk, aka Yoast, doesn't really like All In One SEO Pack. The main reason is that All in One SEO pack has a default option for auto generating meta descriptions that is actually making it harder for people to rank well in a lot of cases, giving them a false sense of security. The reason for mentioning this piece of backstabbing, apart from the humour of it, is to point out one of the main tasks of SEO plugins, which is to insert **meta tags** into the pages and posts of your site. This hidden, "meta" information can be included in the code of your site and helps to give your pages higher ranking on Search Engines.

Examples of the most common meta tags include:<sup>5</sup>

<meta name="resource-type" content="document" />
<meta http-equiv="content-type" content="text/html; charset=US-ASCII" />
<meta http-equiv="content-language" content="en-us" />
<meta name="author" content="Harriet Smith" />
<meta name="contact" content="content"harrietsmitheharrietsmith.us" />
<meta name="copyright" content="Copyright (c)1997-2004
Harriet Smith. All Rights Reserved." />
<meta name="description" content="Story about my dog
giving birth to puppies." />
<meta name="keywords" content="stories, tales, harriet, smith,
harriet smith, storytelling, day, life, dog, birth, puppies, happy" />

While WordPress does a lot of thing out of the box, it does not try to guess these tags.

The quote above also points out the main difference between various SEO plugins. Some will try to guess this meta data and automatically insert it, and others will make it easy for you to get into the detail of it and write your own meta tags for best results.

The choice is up to you - whether you want a plugin that does some of the work for you or allows you to add lots of fine tuning. There are several well written articles comparing different SEO solutions on the web.  $\frac{6}{2}$ 

- 1. <u>http://codex.wordpress.org/Search\_Engine\_Optimization\_for\_WordPress</u>
- <u>http://codex.wordpress.org/WordPress\_Optimization and</u> <u>http://codex.wordpress.org/WordPress\_Optimization/Cheat\_Sheet</u>
- 3. <u>http://wordpress.org/extend/plugins/wp-super-cache/</u>\_\_\_\_\_
- 4. http://codex.wordpress.org/Using Permalinks\_
- 5. Example taken from

http://codex.wordpress.org/Meta\_Tags\_in\_WordPress\_

 <u>http://perishablepress.com/wpseo-vs-aioseo/</u> <u>http://sixrevisions.com/wordpress/seo-plugins/</u>^

## **30.** ANALYTICS

If you want to know the movements and numbers of people visiting your WordPress site, you can use an external analytics software or you can install a plugin for this.

Statistics plugins and softwares enable you to view a broad range of information about your website visitors such as which web browsers they are using, their geographic location, pages visited, referring website, and more<sup>1</sup>. This information is not intended to identify individual users, although certain aspects such as IP address or the combination of operating system, browser, and other attributes may be exclusive to an individual<sup>2</sup>. Analytics are generally designed to give a statistical basis with which to make decisions about site design, outreach tactics, usability, and other issues.

You may wish to disable some of the record gathering features of these analytics tools for privacy reasons. For example, the ability to log IP addresses may cause concern when it comes to the controversial area of data retention.<sup>3</sup> It is possible to set up an analytics tool so that it acts just as a page counter for the different areas of your site

There are several popular analytics packages on the internet that can be integrated into WordPress with relative ease. This chapter gives an introduction to some of these solutions, but there are plenty of other solutions out there.<sup>4</sup>

#### **OPENWEBANALYTICS**

The OpenWebAnalytics package is open source, GPL licensed (the same license as WordPress).

#### WP SLIM STAT

According to the developers Slim Stat is:

A lightweight but powerful real-time web analytics plugin for WordPress. Spy your visitors and track what they do on your website.  $\frac{5}{2}$ 

There are some details on their installation page that is worth knowing about if you are considering using Slim Stat for a network of sites.

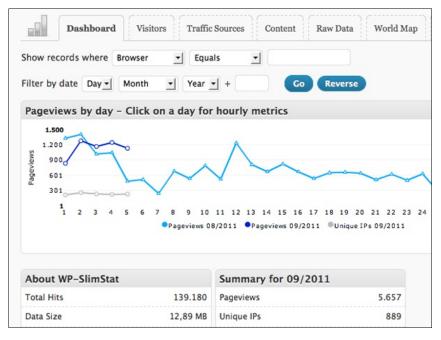
Database usage: WP SlimStat needs to create its own tables in order to maintain the complex information about visits, visitors, browsers and countries. It creates 3 new tables for each blog, plus 3 shared tables (6 tables in total, for a single-user installation). Please keep this in mind before activating WP SlimStat on large networks of blogs.

Install and activate the plugin in the normal way and then navigate to the **Settings > SlimStat Config** page to set your configuration.



Activate tracking	
Enable JS Tracking	Yes     No     Adds a Javascript code to your pages to track visits, screen resolutions, outbound links, downloads and more
Custom path	http://www.duechiacchiere.it/wp-content/plugins/wp-slimstat
	If you moved up-stimitat-js.pnp out of the original folder, specify here the new path. Default: <a href="http://www.ducchiacchiacchiare.it/up-content stimitat">http://www.ducchiacchiare.it/up-content</a> stimitat
Autoupdate Browsers DB	⊙ Yes O No
	Enables Browscap's autoupdate feature. Please make sure your cache subfolder is writable.
Latency	5 seconds
	Ignores pageviews identical to an existing one recorded less than X seconds ago. Zero disables this feature.
Ignore bots	O Yes 💿 No
	Ignores requests from user agents whose operating system and CSS version are unknown
Track users	O Yes 💿 No
	Tracks logged in users, adding their login to the resource they requested
Autopurge	60 days - Next purge is scheduled on 08/10/2010, 02:00
	Automatically deletes pageviews older than X days (uses Wordpress cron jobs). Zero disables this feature.
Use separate menu	O Yes 💿 No
	Lets you decide if you want to have a separate admin menu for WP SlimStat or not.

When you have set up the system then you can check to see if it is working by viewing the Stats for your website:



The Dashboard show the total number of hits. But a more accurate representation of how many people are looking at your site is show in the  $\ensuremath{\textit{Visitors}}$  tab.

#### PIWIK

Piwik is an external stats service that needs a separate install. WP-Piwik is a WordPress plugin which allows you to sync one site or even a network of sites to your Piwik install. There is documentation on installing and using Piwik on their site.<sup>6</sup>

You install and activate the WP-Piwik plugin in the normal way. Then get an auth code from your Piwik installation and enter it in **Settings** > **Piwik**.

WP-Piwik	Settings	
Account settin	gs	
Piwik URL:	https://network23.org/stats/	
Auth token:	ea80358c8d514e228f7563ba96f1223e81	
	To enable Piwik statistics, please enter your Piwik base URL (like http://mydomain.com /piwik) and your personal authentification token. You can get the token on the API page inside your Piwik interface. It looks like "1234a5cd6789e0a12345b678cd9012ef".	

#### Piwik Plugins and AnonymizelP

One of the handy things about  $\ensuremath{\mathsf{Piwik}}$  is the number of plugins that you can enable for it.

User settings	Users	Websites General settings Plugins Database us	age	
Plugins Ma	nageme	nt		(i)
Plugins extend and	expand the fund	ctionality of Piwik. Once a plugin is installed, you may activate it or deactivate	it here.	
Plugin	Version	Description	Status	Action
Actions	1.2.1	Reports about the page views, the outlinks and downloads. Outlinks and Downloads tracking is automatic! By <u>Piwik</u> .	Active	Deactivate
AnonymizeIP	1.2.1	Anonymize the last byte of visitors IP addresses to comply with your local privacy laws/guidelines. By <u>Piwik</u> .	Active	Deactivate
CustomVariables	1.2.1	Custom Variables are name,value pairs that you can set to a Visit using the Javascript API setVisitCustomVariables() function. Piwik will then report how many visits, pages, conversions for each of these custom names and values. By <u>Piwik</u> .	Active	Deactivate

Navigate to the **Plugins** tab of your Piwik installation to see the currently activated plugins and those that are ready to activate.

In the screenshot above we can see one particularly useful plugin called AnonymizeIP. This allows you to anonymize the details of the IP addresses that are stored in the database. To do this you will need to make sure that the following is included in the global.ini.php files in the config directory and that the AnonymizeIP plugin is installed. There are more details on how to do this here - <a href="http://forum.piwik.org/read.php?2.1810">http://forum.piwik.org/read.php?2.1810</a>

```
; number of octets in IP address to mask, in order to anonymize a
visitor's IP address
; if the AnonymizeIP plugin is deactivated, this value is ignored
; for IPv4 addresses, valid values are 0..4
ip_address_mask_length = 4
```

- 1. <u>http://en.wikipedia.org/wiki/Web\_analytics</u>
- <u>https://www.eff.org/deeplinks/2010/01/primer-information-theory-and-privacy</u>
- 3. <u>http://en.wikipedia.org/wiki/Telecommunications\_data\_retention</u>-
- 4. <u>http://wordpress.org/extend/plugins/search.php?q=stats</u>
- 5. <u>http://wordpress.org/extend/plugins/wp-slimstat/</u> -
- 6. <u>http://piwik.org/</u>\_\_\_\_

### CREATE A COMMUNITY

31. INSTALLING A WORDPRESS NETWORK
32. WORDPRESS NETWORK ADMIN
33. USEFUL WORDPRESS NETWORK
PLUGINS
34. BUDDY PRESS

# **31.** INSTALLING A WORDPRESS NETWORK

A **WordPress Network** is an installation of WordPress with many sites hosted in one place. The same code is used for all the different sites hosted on the network, thus reducing the time it takes to keep the code updated. This used to be called a Multi User set up, so you may still see references to **WordPress MU** when researching this subject.

This chapter is partly adapted from the the official WordPress documentation on creating a WordPress multi-user network. There are two ways to install a network: one is to use sub-directories, the other is to use sub-domains.

Sub-directory: http://wpnetwork.org/examplesite/ Sub-domain: http://examplesite.wpnetwork.org

In this chapter we are only going to look at sub-directories. For information on how to set up a network with sub-domains and more in depth information about WordPress networks, have a look at the Create a Network page on the Wordpress Codex site.  $\frac{1}{2}$ 

#### SUMMARY OF HOW TO INSTALL A NETWORK

Back up your system before starting this process. There is information on how to do this in the Securing Your Installation chapter.

Then alter the wp-config.php file in the root directory of your set up. Add this line above the part where it says /\* That's all, stop editing! Happy blogging. \*/:

define('WP\_ALLOW\_MULTISITE', true);

This will bring up some new settings in your Dashboard. Point your browser to **Settings > Network Setup**.



This page presents you with the correct settings to complete the configuration of your network.

```
1. Create a blogs.dir directory at /srv/network23/wp-content/blogs.dir. This directory is used to store uploaded media for your
   additional sites and must be writeable by the web se
2. Add the following to your wp-config.php file in /srv/network23/ above the line reading /* That's all, stop editing! Happy
   blogging. */:
   define( 'MULTISITE', true );
   define( 'SUBDOMAIN_INSTALL', false );
   $base = '/';
   define( 'DOMAIN_CURRENT_SITE', 'network23.org' );
   define( 'PATH_CURRENT_SITE', '/' );
define( 'SITE_ID_CURRENT_SITE', 1 );
   define( 'BLOG_ID_CURRENT_SITE', 1 );
3. Add the following to your .htaccess file in /srv/network23/ , replacing other WordPress rules:
   RewriteEngine On
   RewriteBase /
   RewriteRule ^index\.php$ - [L]
   # unloaded files
   RewriteRule ^([_0-9a-zA-Z-]+/)?files/(.+) wp-includes/ms-files.php?file=$2 [L]
   # add a trailing slash to /wp-admin
   RewriteRule ^([_0-9a-zA-Z-]+/)?wp-admin$ $1wp-admin/ [R=301,L]
   RewriteCond %{REQUEST_FILENAME} -f [OR]
   RewriteCond %{REQUEST_FILENAME} -d
   RewriteRule ^ - [L]
   RewriteRule ^[_0-9a-zA-Z-]+/(wp-(content|admin|includes).*) $1 [L]
   RewriteRule ^[_0-9a-zA-Z-]+/(.*\.php)$ $1 [L]
   RewriteRule . index.php [L]
```

The text in the boxes that you see may be different to the screenshot above, depending on your set-up.

Now, back up your existing wp-config.php and .htaccess files.

Create a blogs.dir directory under /wp-content/ This directory is used to stored uploaded media for your additional sites and must be writable by the web server.  $\frac{2}{}$ 

Add the extra lines your WordPress installation generates into your  ${\tt wp-config.php}$  file,  $\frac{3}{}$ 

These lines are dynamically generated for you based on your configuration. Edit the wp-config.php file while you are logged in to your sites admin panel. Then paste the generated lines immediately **above** /\* That's all, stop editing! Happy blogging. \*/.

Add the generated mod\_rewrite rules to your .htaccess file, replacing other WordPress rules. (If there isn't an .htaccess file, then create it.) These lines are dynamically generated for you based on your configuration.

Log in again. Once the above steps are completed and the new wpconfig.php & .htaccess files are saved, your network is enabled and configured. You will have to log in again. Click **Log In** to refresh your Adminstration Panel. If you have problems logging back in, clear your browser's cache and cookies first, then try again.

#### More information on .htaccess and mod\_rewrite

Unlike Single Site WordPress, which can work with "ugly" Permalinks<sup>4</sup> and thus do not need mod\_rewrite, MultiSite requires its use to format URLs for your subsites. This necessitates the use of an .htaccess file, the format of which will be slightly different if you're using sub-directories or sub-domains.

To enable mod\_rewrite to work within an Apache Virtual host you may need to set some options on the DocumentRoot. The code below is an example which you can alter to suit your system.

```
<VirtualHost *:80>
DocumentRoot /var/www/vhosts/wordpress
<Directory /var/www/vhosts/wordpress>
AllowOverride Fileinfo Options
</Directory>
```

#### ALTERING YOUR NETWORK SETTINGS

To change settings to the whole network, navigate to **Settings** > **Network Settings**.



At the **Network Settings** page you can change the name of the network, the admin email, how people can register, whether or not site administrators can add users to their sites themselves, and other settings. Have a look at these settings and fill them out as you see fit.

Operational Settings	
Network Name	Network 23
	What you would like to call this website.
Network Admin Email	admin@network23.org
	Registration and support emails will come from this address. An address
	such as support@network23.org is recommended.
Registration Settings	
Allow new registrations	<ul> <li>Registration is disabled.</li> </ul>
	<ul> <li>User accounts may be registered.</li> </ul>
	<ul> <li>Logged in users may register new sites.</li> </ul>
	<ul> <li>Both sites and user accounts can be registered.</li> </ul>
Registration notification	Send the network admin an email notification every time someone
	registers a site or user account.
Add New Users	Allow site administrators to add new users to their site via the "Users"
	Add New" page.
Banned Names	groups members forums blogs activity profile friends search settings regis
	Users are not allowed to register these sites. Separate names by spaces.

#### **Upload Settings**

You can also determine which file types users of the network are allowed to upload at **Settings** > **Network Settings**.

😈 Settings	Ŧ
Network Settings	
Network Setup	
Domain Mapping	
Domains	
Sitewide Tags	
WP Super Cache	
New Blog Defaults	

Scroll down the page and you will see various options under Upload Settings including Media upload buttons, Site upload space, Upload file types and Max upload file size.

Upload Settings		
Media upload buttons	<ul> <li>Images</li> <li>Videos</li> <li>Music</li> <li>The media upload buttons to display on the "Write Post" page. Make sure you update the allowed upload file types below as well.</li> </ul>	
Site upload space	Limit total size of files uploaded to 150 MB	
Upload file types	jpg jpeg png gif mp3 midi mid pdf	
Max upload file size	10000 KB	

The Media upload buttons refer to the buttons above the WYSIWYG editor which are used to add text to posts and pages.

It may be a good idea to enable the Video button even if you are not allowing your users to add Video files. This is because it will enable different options for embedding video files from external websites.

You can decide how much space and what kinds of files your users may upload. Make sure you provide help for your network's users to find other solutions (such as Vimeo, Soundcloud, Flickr, etc) if you want to run a minimal file hosting service.

#### Menu Settings

There is a check box on the **Network Settings** page which allows you to decide if users of the network get to see the Plugins menu settings or not.

Menu Settings	
Enable administration menus	Plugins

This allows you to create a more generic and potentially easier to user service, but with a bit less flexibility for its users.

#### More help and information

There is more help and information on the Codex pages and the WordPress.org Support forums.  $\!\!\!\frac{5}{2}$ 

- 1. http://codex.wordpress.org/Create\_A\_Network^
- 2. http://codex.wordpress.org/Changing\_File\_Permissions\_
- 3. http://codex.wordpress.org/Editing\_wp-config.php-
- 4. http://codex.wordpress.org/Using\_Permalinks^
- 5. http://wordpress.org/support/

# **32.** WORDPRESS NETWORK ADMIN

This chapter looks at some of the things you should know about admin for WordPress networks. The way that networks work is a little bit different than single site installs.

#### CREATING A SITE

To create a site you should be logged in to your WordPress network as a user with the Super Admin role. When logged in, navigate to the Network Dashboard by clicking **My Sites > Network Admin > Dashboard** on your top navigation bar.



It's important to recognise the difference between the Dashboards of your blogs and the Dashboard of the WordPress Network - otherwise you may end up doing things to the whole network that you only wanted to apply to your own blog.

🕅 Network 23 Network Admin	Howdy, adminuser 🔻
Dashboard	Screen Options v Help v
Right Now	WordPress Blog
Create a New Site I Create a New User You have 94 sites and 102 users. Search Users Search Sites	State of the Word August 19, 2011 This has been an exciting year for WordPress. We've grown to power 14.7% of the top million websites in the world, up from 8.5%, and the latest data show 22 out of every 100 new active domains in the US are running WordPress. We also conducted our first ever user and developer survey, which got []

The Network Admin page has a section at the top left of the page where you can:

- Create a New Site
- Create a New User
- Search Users
- Search Sites

It also lets you know how many sites and users you currently have using the system.

To add a new site, click **Create a New Site** in this panel or click **Add New** under the Sites Menu on the left of the screen.

Site Address	network23.org/
	badapplez
	Only the characters a-z and 0-9 recommended.
Site Title	Bad Applez
Admin Email	m3shrom@riseup.net
A new user will be created i	f the above email address is not in the database.
The username and passwo	rd will be mailed to this email address.

#### USER ACCESS

Creating a WordPress network creates the need for a new user role, **Super Admin**. A Super Admin can create new sites and make changes to the configuration that affect the whole network. Super Admins can access the Network Admin section, which is a dashboard to control the whole network.

By default, all users who are added to your network will have **subscriber** access to **all sites** on your network. To allocate a different default role for users on individual sites, you must use a plugin, such as <u>Multisite User Management</u>.

The capabilities of the site administrator role are also reduced in a WordPress Network. Site admins cannot install new themes or plugins and cannot edit the profiles of users on their site. Only the Network Admin (aka Super Admin) has the ability to perform these tasks in a WordPress network.

#### INSTALLING THEMES AND PLUGINS

Installing themes and plugins to a WordPress network is a similar process to installing them on a WordPress single site. You need to be in the Network Admin part of the site as shown above.

When you have installed the plugin, you then need to perform an additional step which is to **Network Enable** the new theme or plugin. To do this, navigate to the Themes or Plugins page and search for the plugins you have just installed, then click **Network Enable**.

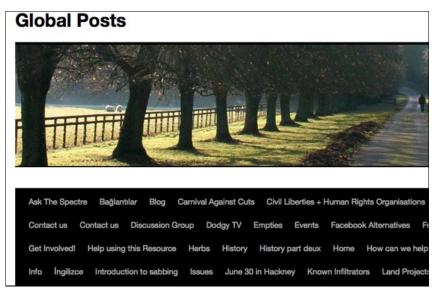
<b>an ordinary theme</b> Network Enable   Edit   <mark>Delete</mark>	A simple theme with two corresponding random pictures i navigation thereunder. Optionally one or two columns. Tw ready. Please read the readme.txt file. Version 2.5   By Fabian Schmid
<b>Atahualpa</b> Network Enable   Edit   <mark>Delete</mark>	Configure your custom theme: Fixed or flexible width layou sidebars, very browser safe (incl. IE6), create custom wide (several styles included), color pickers, over 200 options. Version 3.7.1   By BytesForAll

# **33.** USEFUL WORDPRESS NETWORK PLUGINS

This chapter details some of the plugins that could be useful for users of a WordPress network to help create a strong community.

#### WORDPRESS SITEWIDE TAGS

One of the things that you can do to help create a community is to create a page where all the Tags of the posts of the network are displayed. This can be achieved with the plugin WordPress Sitewide Tags.



Install the plugin in the normal way and then go to  ${\small Settings} > {\small Sitewide Tags}.$ 



Fill out the settings below. The following are recommended, apart from the setting **Include Pages**, as this may give you a lot of **About** tags.

Tags Blog	✓ Enabled
	You can create your post archive in a specific 'tags' blog of your choosing, or you can use the main blog of your site. Each has it's own pros and cons.
	<ol> <li>tags</li> <li>Blogname of the blog your global tags and posts will live in. Blog will</li> </ol>
	be created.
	<ol> <li>Post to main blog Create posts in your main blog. All posts will appear on the front page of your site. Remember to to add a post loop to home.php in the theme directory if it exists.</li> </ol>
Max Posts	5000
	The maximum number of posts stored in the tags blog.
Include Pages	✓ Enabled
Include Post Thumbnails	✓ Enabled

At the foot of this page in the **Populate Posts** section, tick **All blogs** and click **Populate Posts**. After a short time, you should see a tag cloud like the one above at the **/tags** page.

Populate Posts	Blog ID: OR			
	Add posts fro tags blog. Th	om the blog named above or all blogs to the sitewide is page will reload while copying the posts and may		
		me to finish. Iding on your server resources, you may need to er plugins while using the populate feature.		
Poplate Posts				

#### MU NETWORK DOMAIN MAPPING

If one of the sites within your WordPress network has registered a domain name and wants to have their own URL for their site, it is possible to "map" that domain onto their site within the network.

#### The first step is to install a plugin called

**WordPress MU Domain Mapping**<sup>1</sup>. Install the plugin in the normal way, then you will need to do a little tweaking to get it fully working. These instructions are based on the installation notes for the plugin.

Note: do not define COOKIE\_DOMAIN in your wp-config.php as it conflicts with log-ins on your mapped domains.

Make sure the default Apache virtual host points at your WordPress MU site or WordPress 3.0 network so that it will handle unknown domains correctly. On some hosts you may be required to have a dedicated IP address. A quick check: in a web broswer, type in the IP address of your install. If you are using cPanel, use the **Park a Domain** menu to set the mapped domain to your main installation. If this doesn't make sense to you, then this may be something you have to ask your server admin or provider to do.

Install the plugin manually by downloading the zip file and unzipping it in your /wp-content/plugins/ directory, as explained elsewhere in the manual. Then activate and network enable the plugin. Inside the folder wordpress-mu-domain-mapping there is a file called sunrise.php. Move the sunrise.php file into wp-content/. If there is a sunrise.php there already, you'll just have to merge them as best you can.

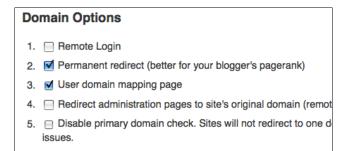
As a Super Admin for the network, you should change the settings for the plugin at the **Settings** > **Domain Mapping** page of the Network Admin Dashboard.

🔐 Settings 🔹 🔻	
Network Settings	
Network Setup	
Domain Mapping	
Domains	
WP Super Cache	
New Blog Defaults	

Enter the IP address of your server.

Domain Mapping Configuration		elp v
	set the IP address users need to point their DNS A records at or on't know what the IP address is, ping this blog to get it.	the
If you use round robin DNS or another load separating them by commas.	d balancing technique with more than one IP, enter each address	
Server IP Address: 38.102.94.203		
	rou can set the domain here. This domain must be configured wit s. Visitors may experience problems if it is a CNAME of another of	
NOTE, this voids the use of any IP address	s set above	
Server CNAME domain: format.)	(International Domain Names should be in punyo	code
The information you enter here will be show informational purposes only	wn to your users so they can configure their DNS correctly. It is for	or

There are also some Domain configuration options which follow. More detailed instructions about these configuration can be found on the installation page of the plugin. <sup>2</sup> It is worth mentioning that the **User domain mapping page** affects whether the domain mapping is controlled by Super Admins or by Administrators of the individuals sites.



In the above example, domain mapping is controlled on the level of the User / Administrator of the individual site's Dashboard rather than only being controlled in the Network Admin Dashboard.

#### Settings for each Domain Mapping

When users want to set their own domain mappings, this is done by adding the domain in **Tools** > **Domain Mapping** in the Dashboard of the site you wish to map the domain to.



Enter the domain you want to point to the site. Put a tick in the box **Primary domain for this blog**, then click **Add**.

Domain Mapping		
Add new domain		
http:// badapplez.co.uk <ul> <li>Primary domain for this blog</li> </ul>	/	
Add		

If you want the domain to also work with "www" in the URL, you must enter that into the **Add new domain** box as well.



For full information on setting up domain mapping, see the home page of the domain mapping plugin.

- http://wordpress.org/extend/plugins/wordpress-mu-domainmapping/<sup>2</sup>
- http://wordpress.org/extend/plugins/wordpress-mu-domainmapping/installation/-

## **34.** BUDDY PRESS

BuddyPress is a way of creating a community in your WordPress site or network of sites. It is commonly used to create networks in universities, private companies or communities of interest. It does this by building common social media possibilities into a network of WordPress blog users.

#### FEATURES OF BUDDYPRESS

For a full breakdown of the features of BuddyPress you can visit the project's home page.  $^{\underline{1}}$  Some of the most notable and useful features are: Activity Streams, Extended Profiles, Friend Connections, Private Messages, Private Messaging, Groups and Discussion Forums.

Andy Peeding posted an update in the strate View Dology	Activity Profile Blogs (7) Messages Friends (1279) Groups
Britiant – this is the sort of thing that makes it all worth it http://bolograco	Public Edit Profile Change Avatar
Reply (2) Favorice	Name Andy Pesting
Actor Execting 1 hour, 38 minutes upo Booty Dolote	About Me I'm working on BuddyPress! Thanks for taking
Record Looks like you're the guy by Activity Streams	Date of Birth Acril 11, 1983 Extended Profile
windbamdavid 1 hour, 11 minutes ago Booky Delete	April 17, 1963
	users can fill in to describe themselves. Tailor profile fie
	users can fill in to describe themselves. Tailor profile file to suit your audience.
mmenting, direct posting, favoriting and @mentions. All h full RSS feed and email notification support. Activity Profile Blogs (7) Messages Friends (1278) Groups (24 My Friends Requests	to suit your audience.
h full RSS feed and email notification support. Activity Profile Blogs (7) Messages Friends (1279) Groups (M	Advdy Profile Blogs(1) Messages(1) Friends(1) Group
h full RSS feed and email notification support. Activity Profile Blogs (7) Messages Friends (1279) Groups (64 My Friends Requests eving member 1 to 20 (of 1,229 active members)	to suit your audience. Activity Profile Brogs (1) Messages (1) Friends (1) Group Index Sent Wessages Compose Nations Verwrg ressage 11021072 ressages)
n full RSS feed and email notification support.	to suit your audience. Activity Profile Brogs (1) Messages (1) Friends (1) Group Index Sent Messages Compose Nacions Vewing massage 1 to 2 (of 2 messages)

#### HOW DOES BUDDYPRESS WORK?

BuddyPress is a plugin for WordPress which you download and install in the normal way. You need to then install a theme which is compatible with BuddyPress.

Term 🚽 bud	ddypress	Search	Plugins 507 items « ( 1 of 17 ) »
Name	Version	Rating	Description
BuddyPress Details I Install Now	1.2.9	<b>★★★☆</b> ☆	Social networking in a box. Build a social network for your company, school, sports team or niche community all based on the power and flexibility of WordPress. BuddyPress will let users register on your site and start creating profiles, posting messages, making connections, creating and interacting in groups and much more. Try the Demo If you're interested in seeing what a default installation By The BuddyPress Community.

After installing the plugin you will get this message:

**BuddyPress is ready.** You'll need to <u>activate a BuddyPress</u> <u>compatible theme</u> to take advantage of all of the features. We've bundled a default theme, but you can always <u>install</u> <u>some other compatible themes</u> or <u>upgrade your existing</u> <u>WordPress theme</u>.

If you navigate to the **Appearance** section of your Dashboard, you will see the new default theme.



When you click **Activate**, the installation will be complete.

BuddyPress adds a lot of extra functionality and significantly alters the way your site works. You can only use certain themes for BuddyPress and these themes will significantly alter the front page of your network to highlight the BuddyPress features that you have enabled. These features include Activity Streams, Group Directory, Member Directory and Blog list.



#### CONFIGURING BUDDYPRESS

The default settings for BuddyPress offer a lot of functionality. You may not need or want a lot of the things that are possible for your network. With this in mind, the makers of BuddyPress have made it easy to disable these features. Navigate to **Component Settings** in the new BuddyPress section of your Dashboard.



Select only the functions that you want. You may want to test some of them out on a site before asking the users of your network to use them. Some features, such as Groups, look a bit sad and lonely if you enable them but they are then are not used. It may be that you decide to introduce these features one by one to your network.

Activity Streams Allow users to post activity updates and track all activity across the entire site.	Enabled	O Disabled
bbPress Forums Activates bbPress forum support within BuddyPress groups or any other custom component.	Enabled	O Disabled
Friends Allows the creation of friend connections between users.	Enabled	O Disabled
Groups Let users create, join and participate in groups.	<ul> <li>Enabled</li> </ul>	O Disabled
Private Messaging Let users send private messages to one another. Site admins can also send site-wide notices.	<ul> <li>Enabled</li> </ul>	O Disabled
Extended Profiles Activates customizable profiles and avatars for site users.	<ul> <li>Enabled</li> </ul>	O Disabled
Save Settings		

You may want to change the information that users are allowed to enter on their profile page. This is especially useful if your network is set up for a community of interest which has specific information they want to share. The **Profile** page is a great place to have that information.

To add extra fields for information, navigate to **Profile Field Setup** under the BuddyPress menu.



You can set the name and description of a field and choose what kind of field you want it to be: **Text Box**, **Date Selector**, **Radio Buttons**, **Drop Down Select Box**, **Multi Select Box** or **Check Boxes**.

Field Title *	
Record Label	
Field Description	
What record label are you signed to (if appropriate)	1.
Is This Field Required? *	
Not Required	
Field Type *	
Text Box -	
Text Box	
Multi-line Text Box	
Date Selector	
Radio Buttons	
Drop Down Select Box	
Multi Select Box	
Checkboxes	

#### QUICK GUIDE TO USING BUDDYPRESS

Documenting how to use all of the possible features of BuddyPress is beyond the scope of this chapter. However, here is a quick guide to getting started. There is good support in the BuddyPress support forums.<sup>2</sup>

#### Joining Groups

To join a Group in your BuddyPress network, go to the **Group Directory** by clicking this menu item under the **Community** tab.



From the list, you can join groups which interest you by clicking **Join Group** to the right of the group name and description.

	Social Entrepreneurs active 17 hours, 8 minutes ago	Join Group Public Group / 220 members
	A forum for social entrepreneurs to discuss their community building efforts and individual projects.	
\$	Buddypress Features and Usability active 17 hours, 17 minutes ago	Join Group Public Group / 1,252 members
_	Discuss Buddypress usability, features, customisability, language support and all things to do with making Buddypress the best open source social networking app	

Adding Friends and Messaging Users

When you have joined groups and watched the activity which happens there, you may want to message other users and add them as friends.



For example you may want to have a discussion with the user krishna c about their question in the screenshot above.

The easiest way to do this is to click on their username or avatar to go to their profile page.

	krishna c
	@krishnac13 active 1 month, 2 weeks ago
10 A 1	Add Friend Public Message Private Message

To add the user as a friend just click the Add Friend button.

If you click **Public Message** you are given a message box starting with the user's username for your message. This message will be visible to all other users.

<b>D</b> :	What's new, mickfuzz?				
	@krishnac13 I'm wondering the same question. I guess you need a critical mass of users to start with.				
		11.			

If you want to send a **Private Message**, click on that button to go to the message section of your BuddyPress Dashboard.

Activity	Profile	Messages 0	Friends 0	Groups 2	Forums	Settings	
Inbox	Sent C	compose					
Send To (L		er Friend's Name)					
I'm wond	dering the	same thing.					
Message							
		d wondered the ite. I guess it dep					

You can see there that there is already an entry in the Send To box so just fill in the Subject and Message, and click **Send Message**.

#### EXTENDING BUDDYPRESS

There are a large number of extra features that can be enabled through adding extra plugins to your WordPress/Buddy press system.  $\underline{3}$ 

Many of these plugins can be used on WordPress sites without BuddyPress and some are written especially for BuddyPress installations.

- 1. http://buddypress.org/-
- 2. http://buddypress.org/support/topics/-
- 3. http://buddypress.org/extend/plugins/

### **APPENDICES** . ABOUT THIS MANUAL

## **35.** ABOUT THIS MANUAL

This manual has been a work in progress from 2007 with contributions from FLOSS Manuals and Tactical Tech.

In 2011 Mick Fuzz and Martin Kean took on co-ordination of the update to the existing manual to use it as a way of documenting the process of setting up a WordPress community, and to encourage other groups to set up their own community sites and networks.

The first printed edition was finished in the summer of 2012. Special thanks go to Helen Varley Jamieson, trebOr, and Roy from mantex for their great input. And finally, a dedication to the WordPress documentation community for their tireless work maintaining the documentation at http://wordpress.org.

If you would like to contribute to the manual and help keep it up to date, please sign up for an account and edit away. Please join the FLOSS Manuals 'discuss' mailing list, let us know about your changes, and we will make your draft changes part of the live manual. http://lists.flossmanuals.net/listinfo.cgi/discuss-flossmanuals.net